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TOBACCO
FT 1-72
February 1972

U.S. TOBACCO EXPORTS DROP IN 1971

U.S. exports of unmanufactured tobacco continued their downward trend in 1971, but exports of manufactured tobacco products continued upward. The value of total tobacco exports, unmanufactured leaf plus products, was \$683.7 million in 1971--up 1 percent from the \$679.1 million exported in 1970, but below the record 1969 level of \$695.1 million. The low level of unmanufactured tobacco exports in 1971 was due partly to the U.S. dock strike which affected east coast ports from October 1 to December 1, 1971.

Unmanufactured tobacco exports reached 598.8 million pounds in 1968, the highest level since the record 663 million in 1946. They declined to 577.5 million in 1969 and to 510.4 million in 1970. The 1971 exports of 473.3 million were the lowest level since 1965.

In 1965 Rhodesia's exports reached a record 266 million pounds. In the latter part of that year the United Nations embargoed trade with Rhodesia and U.S. exports, with reduced competition, began to increase.

The value of unmanufactured tobacco exports was \$462.3 million--down 5 percent from the \$488.5 million value of 1970 exports. The average export price continued to rise and reached 98 cents per pound, compared with 96 cents in 1970, 93 cents in 1969, and 88 cents in 1968.

U.S. manufactured tobacco product exports reached a new record high level of \$221.4 million in 1971. This was a 16-percent increase from the \$190.6 million value of exports in 1970. Cigarette exports, which were valued at \$159 million in 1970, increased by 15 percent to \$182.8 million in 1971. Exports of smoking tobacco in bulk increased 23 percent--from \$28.1 million in 1970 to \$34.5 million in 1971.

Flue-cured tobacco is the major type in world and U.S. export trade. U.S. flue-cured exports declined 7 percent from 368.2 million pounds in 1970 to 340.9 million in 1971. The 1970 flue-cured exports were the lowest since 1965.

The United Kingdom, the world's largest importer of flue-cured tobacco, continued to take less U.S. flue in 1971. U.S. exports to the United Kingdom were 73.3 million pounds, the lowest level during the last 10 years and 44 percent below the 1960-64 average of 129.8 million. U.K. imports have increased from Tanzania, Uganda, South Africa, and the Republic of Korea. The United Kingdom, traditionally the largest market for U.S. flue-cured, took less in 1971 than West Germany.

West Germany took 80.3 million pounds of U.S. flue during 1971, more than during each of the 3 previous years and 23 percent more than the 65.3-million-pound average of 1960-64. U.S. flue-cured exports to all EC countries were 119.9 million--up 21 percent from the 99.2 million exported in 1970 and 10 percent higher than the 108.6-million-pound average of 1960-64. Italy and West Germany accounted for most of the increase.

Flue-cured exports to Japan were 13.4 million pounds in 1971, compared to 46.3 million the previous year. The decline was caused by the port strike, however, and does not represent a downward trend.

The average export value per pound (declared weight) for flue-cured leaf was almost \$1.10 cents in 1971, up only slightly from the \$1.09 average of 1970 but 37 percent above the 1960-64 average. Forty-nine percent of 1971 flue-cured exports was shipped as stemmed leaf, compared with 53 percent in 1970.

Burley exports also declined. The United States exported 36.5 million pounds of burley in 1971, compared with 41.4 million in 1970--a 12 percent drop. The 1971 exports were valued at \$38.9 million, or \$1.06 per pound, compared with \$41.8 million or \$1.01 per pound in 1970. Twenty-seven percent of the 1971 exports were shipped as stemmed leaf, compared with 28 percent in 1970.

West Germany continued to be the United States' largest burley market taking 10.6 million pounds in 1971 compared with 11.3 million in 1970. Italy was the second largest market followed by Switzerland and Sweden.

Kentucky-Tennessee fire-cured exports were 19.6 million pounds in 1971, down very slightly from the 19.7 million shipped in 1970. Exports of this type were 21.1 million in 1969. Average export values were 68 cents per pound in 1971, 66 cents in 1970, and 60 cents in 1969.

The Netherlands continued to be the largest market for this type of tobacco taking 10.2 million pounds in 1971, up from 8.8 million in 1970. France was the second largest with 2.8 million and Ghana the third with 1.5 million.

Virginia fire- and sun-cured leaf exports were 3.2 million, down from 4.5 million in 1970. The average export value was 85 cents per pound compared with 84 cents in 1970. Norway was the largest market in 1971 taking 1.4 million pounds.

Maryland unmanufactured leaf exports were 8.9 million pounds in 1971, down 25 percent from the 11.8 million shipped in 1970. Exports were 10.4 million in 1969 and 13.8 million in 1968. The average export value was 99 cents per pound in 1971 compared with 90 cents in 1970.

Switzerland continued as the major market, taking over half the total in 1971. West Germany and Belgium-Luxembourg were the second and third largest markets.

Dark air (Green River and One Sucker) leaf tobacco exports were 1.6 million pounds, compared with 833,000 in 1970, and 875,000 in 1969. The average export value was 75 cents in 1971, compared with 55 cents in 1970.

Black fat exports were 2.5 million pounds worth \$1.01 per pound in 1971, compared with 2.7 million pounds worth 89 cents per pound in 1970. Major markets were Dahomey, Nigeria, Cameroon, and Togo.

Cigar wrapper exports increased from 1.6 million pounds worth \$4.48 per pound in 1970 to 2.5 million pounds worth \$3.10 per pound in 1971. The United States shipped 2.2 million pounds of cigar wrapper in 1969 and 4.6 million in 1968.

The United Kingdom and West Germany are the United States' major markets for cigar wrapper tobacco.

Cigar binder exports were 124,000 pounds in 1971 compared with 335,000 in 1970. Canada, Venezuela, and the Netherlands were the major markets.

Cigar filler exports were 267,000 pounds in 1971 compared with 403,000 pounds in 1970. France was the major market.

Perique exports were 148,000 pounds in 1971 compared with 211,000 in 1970.

Exports of stems, cigar leaf trimmings, and scrap were 57 million pounds worth 15 cents per pound in 1971 compared with 58.8 million pounds worth 13 cents per pound in 1970. The record was 61.5 million in 1968.

U.S. Exports of Manufactured Tobacco Products

The value of manufactured tobacco product exports reached a new record high level of \$221.4 million in 1971--up 16 percent from the previous record of \$190.6 million in 1970.

Cigarette exports reached a new record level of 31.8 billion worth \$182.8 million in 1971. These exports accounted for nearly 6 percent of U.S. cigarette production.

The major markets for U.S. cigarettes in 1971 were Hong Kong, Belgium-Luxembourg, Spain, Panama, the Netherlands Antilles, Lebanon, Switzerland, Saudi Arabia, and Ecuador. Each of these markets took over 1 billion cigarettes.

Cigar and cheroot exports declined for the fourth consecutive year. Exports were 53.1 million pieces worth \$2.1 million.

Japan, the Bahamas, and Canada continued as the largest customers. Japan increased its purchases in 1971 but exports declined to the Bahamas and Canada.

Exports of smoking tobacco in consumer packages were 1.2 million pounds in 1971, down from the 939,000 shipped in 1970 but the same as the 1965-69 average. Major purchasers were Canada, Japan, and Australia.

Bulk smoking tobacco exports continued their upward trend. They consist mostly of blended and specially prepared cigarette leaf ready for manufacture into cigarettes or for other forms of smoking. Exports were 30.9 million pounds in 1971, 28 percent above the 24.1 million exported in 1970 and over three times the average of 9.5 million shipped in 1960-64. The average value of the 1971 exports was \$1.12 per pound.

The major markets for U.S. bulk smoking tobacco in 1971 were the Netherlands, Switzerland, the Dominican Republic, and Australia.

Chewing and snuff exports continued downward to 39,000 pounds, worth \$45,000 in 1971. This may be compared with 64,000 pounds, worth \$73,000 in 1970. The 1965-69 average was 292,000 pounds worth \$308,000.

Table 1.--Tobacco, unmanufactured: U.S. exports by type, export weight and value, 1970 and 1971

Type	1970		1971 1/	
	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars
Flue-cured.....	368,154	403,153	340,877	374,385
Burley.....	41,385	41,802	36,535	38,887
Kentucky-Tennessee fire-cured....	19,704	12,923	19,622	13,402
Virginia fire- and sun-cured.....	4,488	3,790	3,182	2,710
Maryland.....	11,793	10,612	8,945	8,872
Green River.....	328	192	1,070	907
One Sucker.....	505	267	558	312
Black Fat.....	2,662	2,365	2,462	2,480
Cigar leaf:				
Cigar wrapper.....	1,570	4,875	2,537	11,374
Cigar binder.....	335	408	124	143
Cigar filler.....	403	361	267	247
Perique.....	211	220	148	149
Stems, trimmings, and scrap.....	58,820	7,507	56,994	8,433
Total.....	510,358	488,475	473,321	462,301

1/ Preliminary; subject to revision.

Compiled from Bureau of the Census records.

Table 2.--Tobacco, manufactured products: U.S. exports by kind, export weight and value, 1970 and 1971

Kind	1970		1971 1/	
	Quantity	Value	Quantity	Value
		1,000 dollars		1,000 dollars
Cigars and cheroots				
1,000 pieces.....	54,114	2,014	53,102	2,077
Cigarettes				
Million pieces.....	29,154	159,021	31,792	182,824
Chewing and snuff				
1,000 pounds.....	64	73	39	45
Smoking tobacco in packages				
1,000 pounds.....	939	1,404	1,205	1,956
Smoking tobacco in bulk				
1,000 pounds.....	24,083	28,100	30,881	34,542
Total declared value.....		190,612		221,444

1/ Preliminary; subject to revision.

Compiled from Bureau of the Census records.

Tobacco Exports to the European Community

The European Community (EC), consisting of Netherlands, Belgium-Luxembourg, West Germany, France, and Italy, is the largest single market for tobacco in the world. The United States is easily the largest supplier providing nearly one-third of all imported leaf from outside the area. U.S. exports of unmanufactured tobacco to the EC in 1971 were 171 million pounds and ahead of the previous year but remained lower than the high level in 1969. Shipments to West Germany and Italy returned to a more normal level in the past year following a significant drop in 1970.

The value of unmanufactured tobacco exports to the EC in 1971 at \$152 million was a new high--about 19 percent more than a year earlier and some \$3 million over the previous high in 1969.

With expansion of the EC to include the United Kingdom, Norway, Denmark, and Ireland, this larger market of 10 countries will combine an area that purchases over one-half of the total Free World tobacco. In 1971 U.S. exports to the Ten totaled 291 million pounds or about 61 percent of all U.S. tobacco leaf trade.

The Ten also received about 22 percent of the value of all U.S. exports of manufactured tobacco products. The value of these products in 1971 totaled about \$48 million compared to \$38 million in the previous year and \$29 million in 1969.

Table 3.--Tobacco, unmanufactured: U.S. exports by country of destinations, total and by type, calendar years 1970 and 1971 1/

Type and destination	1970		1971 2/		1970		1971 2/	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Total all types:								
North America:								
Bahamas.....	131	73	120	73	30	24	0	0
Barbados.....	123	122	120	132	29	46	55	85
British Honduras.....	18	14	2	1	558	443	369	325
Canada.....	2,239	2,523	2,135	2,653	55	42	286	164
Costa Rica.....	138	193	153	237	23	35	56	87
Dominican Republic.....	0	0	894	1,654	1,221	1,090	(5/)	(5/)
El Salvador.....	7	11	7	10	19	14	0	0
French West Indies.....	1	(3/)	0	0	4,383	3,451	1,957	1,665
Guatemala.....	52	66	52	66				
Haiti.....	193	262	497	626				
Honduras.....	4	7	9	13				
Jamaica.....	2,110	2,162	1,960	2,057	510,358	488,475	473,321	462,301
Leeward and Windward Islands.....	64	45	69	50				
Netherlands Antilles.....	17	11	11	7				
Nicaragua.....	93	96	68	66	73	94	84	111
Panama.....	496	503	545	559	1,164	1,073	1,086	1,071
Trinidad and Tobago.....	571	734	836	1,025	86	118	97	148
South America:								
Argentina.....	5	13	4	15				
Bolivia.....	2	8	0	0				
Brazil.....	22	14	69	35				
Chile.....	1,980	2,856	2,179	2,925	132	173	109	153
Colombia.....	2	5	2	3	2	4	4	7
Ecuador.....	0	0	52	54	2,047	1,988	1,776	1,849
French Guiana.....	242	212	425	400	3	3	10	7
Guyana.....	271	39	95	24	65	71	66	65
Paraguay.....	0	0	6	6	280	267	341	357
Peru.....	411	449	334	352	335	398	488	611
Surinam.....	970	954	728	727				
Uruguay.....	55	107	79	127				
Venezuela.....								
Europe:								
Belgium-Luxembourg.....	12,442	10,542	16,313	15,846	1,117	1,645	1,230	1,647
France.....	8,982	6,449	10,107	5,938	153	200	296	387
Germany, West.....	92,645	84,712	99,961	93,442	269	350	194	264
Italy.....	3,099	2,482	16,387	15,105	849	827	609	584
Netherlands.....	26,562	19,429	28,116	21,660				
Total, EC.....	143,730	123,614	170,884	151,991				
Austria.....	4,044	3,891	1,621	1,487	8,037	7,261	11,981	12,461
Azores.....	22	14	56	54	3,088	3,530	2,148	2,383
Cyprus.....	648	466	331	324	71,013	69,273	80,298	78,983
Czechoslovakia.....	23	53	245	266	1,945	1,564	10,311	9,097
Denmark.....	18,110	15,862	16,680	15,993	15,158	12,436	15,192	13,361
Finland.....	4,983	4,053	4,800	3,886	99,241	94,064	119,930	116,285
Germany, East.....	396	349	631	526	3,736	3,592	421	467
Greece.....	253	245	370	354	7	5	34	29
Iceland.....	35	26	45	37	443	410	284	322
					0	0	195	167
					10,805	11,356	11,376	12,796
					3,349	3,067	2,899	2,778
					350	279	473	367
					119	116	181	165
					8,843	10,786	6,599	7,916

Table 3.--Tobacco, unmanufactured: U.S. exports by country of destination, total and by type, calendar years 1970 and 1971 1/--Continued

Type and destination	1970		1971 2/		Type and destination		1970		1971 2/	
	Quantity	Value	Quantity	Value			Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000			1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars			pounds	dollars	pounds	dollars
Flue-cured (cont'd):					Dark-fired Kentucky-Tennessee					
Africa (cont'd):					(cont'd):					
Zaire (Congo, Kinshasa).....	1,465	1,414	810	757	Oceania:					
Total.....	368,154	403,153	340,877	374,385	British Pacific Islands.....	44	26	35	20	
Burley:					New Guinea.....	94	52	152	89	
North America:					Africa:					
Barbados.....	17	26	13	19	Angola.....	661	398	0	0	
Costa Rica.....	50	73	57	89	Cameroon.....	55	42	333	259	
Dominican Republic.....	0	0	10	28	Canary Islands.....	69	36	79	61	
El Salvador.....	3	5	2	3	Egypt.....	0	0	26	24	
Guatemala.....	17	27	17	27	Ghana.....	431	358	1,523	1,345	
Haiti.....	52	79	26	40	Morocco.....	139	83	154	99	
Honduras.....	2	3	3	5	Nigeria.....	25	38	100	144	
Leeward-Windward Islands.....	0	0	9	7	Tunisia.....	0	0	286	163	
Panama.....	75	115	102	155	Western Africa.....	220	174	0	0	
Trinidad and Tobago.....	213	328	264	400	Zaire (Congo, Kinshasa).....	1,977	1,314	463	315	
South America:					Total.....	19,704	12,923	19,622	13,402	
Chile.....	862	1,208	946	1,268	Virginia fire- and sun-cured:					
Peru.....	0	0	6	10	North America:					
Surinam.....	62	94	55	82	Canada.....	22	16	0	0	
Uruguay.....	110	119	106	130	Leeward and Windward Islands.....	2	2	3	4	
Europe:					Panama.....	2	1	0	0	
EC:					South America:					
Belgium-Luxembourg.....	1,397	1,221	760	699	Ecuador.....	0	0	52	54	
France.....	1,129	1,047	686	910	Europe:					
Germany, West.....	11,316	10,375	10,575	10,130	EC:					
Italy.....	627	542	548	5,388	Belgium-Luxembourg.....	0	0	36	25	
Netherlands.....	708	629	1,342	1,226	France.....	0	0	1	1	
Total, EC.....	15,177	13,814	18,791	18,353	Germany, West.....	876	834	333	283	
Austria.....	222	215	826	763	Netherlands.....	55	40	7	5	
Denmark.....	3,553	4,114	2,350	2,805	Total, EC.....	931	874	377	314	
Finland.....	976	943	1,019	1,015	Austria.....	70	67	144	141	
Greece.....	109	108	151	153	Czechoslovakia.....	4	4	26	26	
Norway.....	682	608	423	393	Denmark.....	33	27	27	23	
Poland.....	110	102	0	0	Finland.....	0	0	4	2	
Portugal.....	1,765	1,474	132	104	Norway.....	2,244	1,866	1,431	1,197	
Sweden.....	3,557	4,549	2,083	2,805	Portugal.....	0	0	7	4	
Switzerland.....	3,632	4,392	2,674	3,601	Sweden.....	438	337	188	140	
United Kingdom.....	49	52	72	69	Switzerland.....	207	177	388	230	
Asia:					United Kingdom.....	489	390	211	225	
Hong Kong.....	934	882	147	137	Asia:					
India.....	44	47	66	63	Syria.....	0	0	324	350	
Israel.....	493	444	521	531	Oceania:					
Japan.....	162	172	1,102	1,082	British Pacific Islands.....	4	3	0	0	
Korea.....	19	16	5	4	New Guinea.....	36	21	0	0	
Lebanon.....	164	180	0	0	Africa:					
Pakistan.....	25	29	77	83	Mozambique.....	6	5	0	0	
Philippines.....	3,129	2,825	1,922	1,737						

[illegible]

Table 3.--Tobacco, unmanufactured: U.S. exports by country of destination, total and by type, calendar years 1970 and 1971 1/--Continued

Type and destination	1970			1971 2/			1970			1971 2/		
	Quantity	Value	Type and destination	Quantity	Value	Type and destination	Quantity	Value	Type and destination	Quantity	Value	Type and destination
	1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars	
One Sucker (cont'd):												
North America (cont'd):												
Trinidad and Tobago.....	12	7		17	11		0	0		9	16	
Europe:												
EC:												
Belgium-Luxembourg.....	175	89		161	86		19	49		25	72	
Germany, West.....	18	8		0	0		46	70		159	159	
Total, EC.....	193	97		161	86		23	183		0	0	
Ireland.....	6	4		10	6		1	2		7	14	
United Kingdom.....	17	11		23	14		1	8		0	0	
Asia:							35	66		21	36	
Vietnam, South.....	0	0		19	8		232	1,752		924	7,237	
Oceania:												
New Guinea.....	107	57		111	64		29	24		(3/)	1	
Africa:							41	14		0	0	
Canary Islands.....	0	0		26	14		(3/)	1		0	0	
Zaire (Congo, Kinshasa).....	170	91		150	86		16	36		14	32	
Total.....	505	267		558	312		124	43		0	0	
Perique:							42	135		50	186	
North America:							43	76		121	178	
Canada.....	0	0		11	15							
South America:							26	24		0	0	
Colombia.....	1	1		0	0		163	419		97	408	
Europe:							(4/)	(4/)		10	8	
EC:							0	0		5	6	
Belgium-Luxembourg.....	1	2		0	0		2,308	5,644		2,928	11,764	
Germany, West.....	46	44		7								
Netherlands.....	7	6		21	14		320	1,136		413	1,325	
Total, EC.....	54	52		28	22		(3/)	(3/)		160	731	
Denmark.....	6	7		2	2		0	0		0	0	
Finland.....	0	0		2	2		22	151		23	195	
Ireland.....	0	0		1	1		(3/)	1		0	0	
Norway.....	41	41		0	0							
Sweden.....	0	0		20	21		5	13		4	15	
Switzerland.....	0	0		1	1		2	8		0	0	
United Kingdom.....	64	72		52	57		8	10		10	19	
Asia:							1	3		3	10	
Japan.....	2	2		0	0		1	4		2	3	
Oceania:							1	(3/)		0	0	
Australia.....	39	41		29	26		0	0		3	5	
Africa:							18	66		20	82	
Nigeria.....	0	0		2	2							
Western Africa.....	4	4		0	0							
Total.....	211	220		148	149		51	21		77	26	
Black Fat:							19	106		30	157	
North America:							361	573		440	536	
							20	30		19	25	
							451	730		566	744	

Table 3.--Tobacco, unmanufactured: U.S. exports by country of destination, total and by type, calendar years 1970 and 1971 1/--Continued

Type and destination	1970			1971 2/			1970			1971 2/		
	Quantity	Value		Quantity	Value		Quantity	Value		Quantity	Value	
	1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars	
Cigar filler (cont'd):												
South America (cont'd):												
Paraguay.....	0	0	6	6	17		16	56		229	116	
Europe:												
France.....	247	229	155	155	151		3,450	151		2,580	99	
Oceania:							657	42		774	39	
Australia.....	2	2	0	0	217		1,222	217		2,252	1,269	
New Zealand.....	20	17	89	89	52		108	52		0	0	
Total.....	403	361	267	267	247		69	5		0	0	
Stems, Trimmings and scrap:												
North America:												
Barbados.....	33	2	24	24	18		358	18		278	15	
Canada.....	652	238	547	547	670		0	0		151	27	
Costa Rica.....	2	2	0	0	23		12,139	23		4,057	335	
Dominican Republic.....	0	0	220	220	0		68	0		290	95	
Haiti.....	9	10	361	361	124		0	124		1,809	93	
Honduras.....	0	0	1	1	704		2,175	704		95	85	
Jamaica.....	17	1	161	161	40		777	40		469	24	
Panama.....	86	55	30	30	121		694	121		3,578	202	
Trinidad and Tobago.....	11	1	67	67	267		2,149	267		1,122	242	
South America:												
Brazil.....	14	4	59	59	60		1,133	60		869	46	
Guyana.....	78	4	119	119	36		998	36		0	0	
Peru.....	271	39	88	88	14		56	14		18	6	
Surinam.....	77	4	84	84	0		24	0		23	1	
Venezuela.....	0	0	29	29	8		36	2		134	6	
Europe:												
EC:												
Belgium-Luxembourg.....	229	16	1,458	1,458	1,024		71	71		0	0	
France.....	2,497	118	4,123	4,123	241		674	36		652	34	
Germany, West.....	6,155	1,069	5,794	5,794	1,145		11	1		0	0	
Italy.....	92	66	2	2	1							
Netherlands.....	1,329	603	1,306	1,306	450							
Total, EC.....	10,302	1,872	12,683	12,683	2,861							
Total.....							58,820	7,507		56,994	8,433	

1/ Declared weight.

2/ Preliminary.

3/ Less than 500.

4/ If any, included in Western Africa.

5/ Shown by individual country.

Compiled from Bureau of the Census records.

Table 4.--Tobacco, manufactured products: U.S. exports by product and country of destination, calendar years 1970 and 1971 1/

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1970	1971	1970	1971	1970	1971	1970	1971	1970	1971
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:										
Bahamas.....	220.7	195.4	5,864	3,545	28	1	0	0	2	3
Barbados.....	11.0	52.0	33	62	(2/)	0	0	0	0	0
Bermuda.....	109.9	126.3	710	987	1	3	0	0	0	0
Canada.....	382.4	289.9	4,516	3,468	121	298	525	581	2	0
Costa Rica.....	5.5	2.6	106	57	1	1	34	15	0	0
Dominican Republic.....	21.2	20.5	0	0	0	0	1,776	2,462	0	0
French West Indies.....	26.9	17.0	52	12	0	0	0	0	0	0
Guatemala.....	4.2	6.1	21	45	0	0	7	14	0	0
Haiti.....	6.9	3.5	0	0	0	0	653	277	0	0
Jamaica.....	35.7	49.2	89	105	2	1	0	0	0	0
Leeward and Windward Islands.....	182.8	102.1	35	46	0	0	123	11	0	0
Mexico.....	384.6	459.3	286	0	0	0	0	0	0	0
Netherlands Antilles.....	1,406.3	1,529.8	689	724	4	3	165	177	10	11
Panama, Republic of.....	1,221.7	1,601.8	1,197	1,081	8	17	518	501	31	0
Trinidad and Tobago.....	118.4	92.1	0	0	1	0	1	10	0	0
South America:										
Argentina.....	110.9	68.8	548	284	46	9	1	0	0	0
Bolivia.....	.9	.4	11	0	0	0	790	587	0	0
Colombia.....	1,422.1	596.3	90	112	3	1	0	0	0	0
Ecuador.....	381.9	1,047.6	16	0	0	0	755	1,109	0	0
Paraguay.....	574.4	560.3	0	0	1	2	0	0	0	0
Peru.....	8.3	4.7	74	116	1	2/	407	1,397	0	0
Surinam.....	34.4	33.5	0	0	0	0	0	0	0	0
Uruguay.....	997.2	365.6	117	119	3	0	245	55	0	0
Venezuela.....	4.5	11.7	73	45	0	0	11	81	0	0
Europe:										
EC:										
Belgium-Luxembourg.....	1,160.9	2,728.7	1,058	1,068	12	13	6	0	0	0
France.....	294.8	233.8	3,408	3,047	16	58	572	9	0	0
Germany, West.....	749.6	668.1	546	492	90	83	49	292	0	1
Italy.....	803.8	614.8	86	238	27	33	4,532	2,134	0	0
Netherlands.....	658.6	584.5	399	288	12	15	3,680	7,209	0	1
Total, EC.....	3,667.7	4,829.9	5,497	5,133	157	202	8,839	9,604	0	2
Austria.....	13.4	18.7	0	22	56	5	347	196	0	0
Cyprus.....	24.2	19.9	36	157	0	0	0	0	0	0
Denmark.....	346.3	324.3	168	259	58	62	0	1	0	0
Finland.....	245.7	191.1	0	0	12	10	566	725	0	0
Gibraltar.....	37.8	30.0	639	92	0	0	0	0	0	0
Greece.....	160.3	105.3	1,400	919	2	2	2	0	0	0
Iceland.....	255.1	251.6	878	1,086	108	86	0	0	0	0
Ireland.....	39.3	35.5	268	471	1	(2/)	3	18	0	0
Malta and Gozo.....	33.5	9.3	230	240	0	0	0	0	0	0
Norway.....	160.0	141.0	701	555	1	1	0	0	1	(2/)
Poland.....	114.4	90.5	2,195	2,400	6	5	257	331	0	0
Portugal.....	92.3	83.4	1,470	1,153	2	4	0	0	0	0
Spain.....	1,744.8	2,391.1	56	25	1	0	1,763	2,094	0	0
Sweden.....	232.3	210.0	404	98	23	14	0	0	7	8
Switzerland.....	1,383.8	1,208.8	2,413	2,701	48	55	3,014	6,394	0	0

See footnotes at end of table.

Table 4.--Tobacco, manufactured products: U.S. exports by product and country of destination, calendar years 1970 and 1971 1/2--Continued

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1970	1971	1970	1971	1970	1971	1970	1971	1970	1971
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Europe (cont'd):										
Turkey.....	70.5	21.0	0	0	1	0	0	0	0	0
United Kingdom.....	498.8	606.4	3,033	3,017	23	26	456	1,261	0	0
U.S.S.R.....	260.4	160.2	0	0	0	0	0	0	0	0
Yugoslavia.....	364.1	186.3	70	16	4	3	598	168	0	0
Asia:										
Afghanistan.....	67.1	71.6	252	0	(2/)	0	0	0	0	0
Arabia Peninsula States.....	493.1	490.5	579	896	6	0	0	0	0	0
Bahrain.....	153.5	121.3	749	608	0	0	0	0	0	0
Hong Kong.....	3,167.5	3,823.6	1,253	1,497	26	31	1	0	0	0
Iran.....	50.7	334.0	53	52	1	3	0	0	0	0
Israel.....	188.0	274.0	89	168	1	1	70	1	0	0
Japan.....	633.3	872.7	7,933	8,837	89	199	0	10	0	0
Jordan.....	6.4	9.1	100	216	0	0	38	195	0	0
Korea, Republic of.....	36.2	34.1	65	69	2	1	0	0	0	0
Kuwait.....	1,184.0	887.3	1,563	1,217	2	4	1	0	0	0
Lebanon.....	495.5	1,510.2	486	1,502	2	3	0	0	0	0
Malaysia.....	234.2	213.8	8	0	9	10	0	0	0	0
Nansei Islands.....	110.5	154.8	165	424	1	0	0	0	0	0
Pakistan.....	12.0	13.2	0	60	0	0	0	0	0	0
Philippines.....	104.2	61.4	0	0	0	1	0	0	0	0
Saudi Arabia.....	1,269.5	1,188.9	1,045	659	2	2	0	0	5	5
Singapore.....	574.4	560.9	155	186	6	3	0	0	0	0
Syria.....	151.2	167.1	0	0	0	0	0	0	0	0
Oceania:										
Australia.....	372.0	410.0	1,034	565	51	116	1,975	2,269	0	0
French Pacific Islands.....	72.4	94.7	0	0	0	0	0	0	0	0
New Zealand.....	12.8	12.6	24	161	0	0	20	36	0	0
Trust Terr. of the Pacific Islands:	106.1	77.6	0	20	2	0	0	0	0	10
Africa:										
Canary Islands.....	874.9	763.8	264	405	2	3	0	0	0	0
Egypt.....	120.0	116.2	46	2,361	(2/)	0	0	0	0	0
Ethiopia.....	32.7	39.2	0	80	0	0	0	0	0	0
Liberia.....	236.8	186.2	271	185	2	2	0	33	(2/)	(2/)
Libya.....	134.1	80.7	140	130	2	2	0	0	0	0
Morocco.....	317.1	456.2	521	460	0	1	0	23	0	0
South Africa, Republic of.....	92.4	114.2	2,153	1,560	(2/)	1	40	101	0	0
Tunisia.....	18.0	43.8	12	46	0	0	0	0	0	0
Other countries.....	415.8	457.1	1,169	1,586	10	11	82	104	6	0
Total.....	29,153.9	31,791.6	54,114	53,102	939	1,205	24,083	30,881	64	39
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Declared value.....	159,021	182,824	2,014	2,077	1,404	1,956	28,100	34,542	73	45

1/ Preliminary.

2/ Less than 500.

Compiled from Bureau of the Census records.

Table 5.--Tobacco, unmanufactured: U.S. exports to the enlarged European Community, by export weight and value, 1969-71

Destination	1969		1970		1971 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
European Community:						
Belgium-Luxembourg.....	17,440	13,529	12,440	10,543	16,313	15,846
France.....	8,629	5,957	8,983	6,450	10,107	5,938
Germany, West.....	102,155	89,775	92,645	84,712	99,961	93,442
Italy.....	19,545	17,256	3,100	2,481	16,387	15,105
Netherlands.....	33,563	22,620	26,563	19,428	28,116	21,660
Total EC.....	181,332	149,137	143,731	123,614	170,884	151,991
Denmark.....	19,111	17,331	18,111	15,862	16,680	15,993
Ireland.....	10,500	9,736	10,195	11,262	8,966	9,272
Norway.....	7,197	5,873	8,063	7,149	4,309	3,954
United Kingdom & N. Ireland..	134,199	147,006	95,464	106,584	89,845	101,911
Total enlarged EC.....	352,339	329,083	275,564	264,471	290,684	283,121
Other countries.....	225,147	210,585	234,794	224,004	182,637	179,180
Total U.S. exports.....	577,486	539,668	510,358	488,475	473,321	462,301

1/ Preliminary; subject to revision.

Compiled from Bureau of the Census records.

Table 6.--Tobacco, manufactured products: U.S. exports to the enlarged European Community, value, 1969-71

Destination	1969	1970	1971 1/
	1,000 dollars	1,000 dollars	1,000 dollars
European Community:			
Belgium-Luxembourg.....	5,419	6,759	16,652
France.....	2,245	2,276	1,573
Germany, West.....	2,594	4,308	4,349
Italy.....	8,840	10,511	6,508
Netherlands.....	4,372	8,130	11,530
Total EC.....	23,470	31,984	40,612
Denmark.....	2,045	1,955	2,085
Ireland.....	216	231	251
Norway.....	1,234	915	866
United Kingdom and N. Ireland..	2,162	2,958	3,939
Total enlarged EC.....	29,127	38,043	47,753
Other countries.....	126,549	152,567	173,691
Total U.S. exports.....	155,676	190,610	221,444

1/ Preliminary; subject to revision.

Compiled from Bureau of the Census records.

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FD 2-72
February 1972

WORLD TRADE IN DAIRY PRODUCTS

MAR 10 1972

UP IN 1970

PROCUREMENT SECTION
CURRENT SERIAL RECORDS

World trade in dairy products in 1970 reached an alltime record high. On a whole milk equivalent (butterfat) basis, total shipments from major dairy exporting countries including intra-European Community (EC) trade reached 63 billion pounds--15 percent above the 55-billion-pound-level of trade a year earlier.

Increased trade was reported for all dairy products except condensed milk. Trade in butter, including intra-EC trade, reached an alltime high of 1.9 billion pounds--up 20 percent over trade in 1969; cheese trade was up 5 percent; dry whole milk, 2 percent; nonfat dry milk, 11 percent; and evaporated whole milk, 3 percent. Trade in condensed whole milk declined by 5 percent.

The Netherlands became, in 1970, the leading exporter of dairy products on a butterfat basis, followed by New Zealand, France, Australia, and Denmark.

Butter--Total world trade in butter--exclusive of intra-EC trade--increased to a record 1,628 million pounds in 1970, up 12 percent over the previous year. EC countries exported 576 million pounds. Slightly over 260 million pounds of this total was to third country markets, the remainder being traded between member countries. Large quantities of butter moved from the Netherlands into West Germany and from France into Italy, the principal EC butter-deficit country.

EC butter exports to third country markets were up 33 percent over 1969 shipments. The United Kingdom, Chile, and various North African countries provided sizable export markets for EC butter. Increased EC butter exports partially reflect intensified efforts to move surplus supplies and cumulative effects of extended use of high export subsidies. As a result, EC butter stocks were cut almost in half during 1970. Also larger EC exports reflect reduced butter export availabilities in other major countries--particularly New Zealand and Denmark--as the year progressed.

Denmark failed to share in the increased butter exports reported for Western Europe. Instead, Danish butter exports were 25 million pounds below the 192 million exported in 1969. Smaller exports reflected the substantial decline in milk and butter production caused mainly by a reduction in dairy cow numbers. The U.K. provided an outlet for 95 percent of all Danish butter exports. Even so, the quantity shipped to the U.K. in 1970 was 12 percent smaller than for the preceding year.

Despite smaller supplies in 1970, the New Zealand Dairy Board continued its export diversification policy, that is, expansion of trade in markets outside the United Kingdom. In recent years this policy has included exports to selected areas on concessional terms (food aid and long-term credit).

New Zealand's butter exports in 1970 were down 16 percent from the previous year's level because of sharply reduced milk production brought on by the severe drought which hit the principal dairy regions. Despite reduced export availability, New Zealand's exports to Jamaica, Mexico, Peru, and the Republic of South Africa registered sizable gains. The United Kingdom continued as the main outlet for New Zealand butter, but the quantity shipped to the U.K. in 1970 was 96 million pounds less than in the previous year. In addition to the problem of lower exportable supplies, New Zealand's interest in providing dairy products to new and prospective growing markets in other areas of the world was a factor in reduced shipments of butter to the U.K.

After having been down substantially in the 2 preceding years, Australia's butter exports in 1970 at 216 million pounds, closely approximated the previous record high reached in 1966. Larger quantities were shipped to the United Kingdom, partially offsetting New Zealand's shortfall. Australia also exported larger quantities to nearby Asian countries.

Of the major butter importing countries, only the United Kingdom received smaller supplies in 1970--taking 866 million pounds or 6 percent less than in the preceding year. Because of the reduced

total supply of butter in 1970, by year's end butter prices on the London Provision Exchange rose significantly. The price of Commonwealth butters--(Australian and New Zealand) was up 11 percent. The price of Danish Lurbrand rose 8 percent.

Butter imports by the developing countries of Latin America, Africa, and Asia continued the upward trend of recent years. Largest gains in imports were reported for Morocco, Lebanon, and Chile.

Cheese--World cheese trade, placed at 1.6 billion pounds in 1970, was 5 percent higher than a year earlier. This was a continuation of the upward trend that prevailed during the past decade. Moreover, if per capita disposable income continues to rise, international cheese trade likely will show even greater expansion in the future.

The Netherlands, the largest exporter of cheese, expanded exports to 382 million pounds in 1970, up 6 percent. Slightly over two-thirds of these exports were to neighboring EC member countries. The United Kingdom receiving 32.3 million pounds and the United States receiving 12.2 million were the two next most important markets for Dutch cheese.

With cheese exports at a record high of 216 million pounds, France replaced New Zealand as the second largest exporter in 1970. France's cheese exports represented close to 14 percent of total volume traded. Following EC member countries, Switzerland and the United Kingdom provided the largest third country markets for French exports.

Cheese exports from Australia remained practically unchanged from the previous year's level of about 80 million pounds, whereas, New Zealand's foreign sales were down 6 million.

During 1970 cheese prices in the United Kingdom were considerably firmer than during the previous year. Higher prices were associated with smaller supplies as total cheese imports were 5 million pounds below the 341 million received during 1969. Because of a sharp rise in the level of cheese imports into the United Kingdom during 1968-69 from both traditional and nontraditional suppliers, the U.K. Government negotiated a voluntary restraints agreement with supplying countries. Such a program was considered by all parties concerned preferable to the United Kingdom's being forced to resort to the use of antidumping or countervailing duties on cheese imports. The voluntary restraints remained in force during the 1970-71 marketing year.

Dry Whole Milk--World trade in dry whole milk totaled 415 million pounds, up almost 2 percent over 1969. The Netherlands, exporting 74 million pounds and Denmark, exporting 63 million, remained the largest suppliers. The Netherlands accounted for 39 percent, and Denmark, 33 percent of world exports in 1969 and 1970.

Even with increased production of dairy products, the USSR, which imported 45 million pounds, provided the world's largest market for dry whole milk in 1970. This was 11 million pounds more than was imported in the previous year. Finland was the sole supplier.

The United Kingdom provided the second largest outlet for dry whole milk, receiving 33.4 million pounds, an increase of 20 percent over imports for 1969, partly because of smaller domestic production. Venezuelan imports totaled 19 million pounds--only 40 percent of the quantity received a year earlier. This marked reduction was a result of the Venezuelan Government's policy to phase out subsidies on imports of dry whole milk.

Nonfat Dry Milk--World commercial exports of nonfat dry milk slightly exceeded 2 billion pounds--up 11 percent over the 1969 level. Increased trade reflected in part the growing use of nonfat dry milk in recombining operations in milk deficit areas throughout the world.

The EC exported 12 percent more nonfat dry milk than in 1969. France remained the No. 1 exporter, shipping 590 million pounds in 1970, approximately one-third of all nonfat dry milk moved in international trade. Two-thirds of France's exports went to EC member countries, Italy being the primary internal market. The remaining one-third--about 200 million pounds--was shipped to third country markets, mainly in Latin America, East Europe, and Japan.

West European countries are the leading importers of nonfat dry milk, although Bulgaria, Czechoslovakia, and Hungary have taken larger quantities in recent years.

Japan was the third largest importer of nonfat dry milk in 1970, with imports of over 132 million pounds. Almost half of Japan's imports were from New Zealand and were used mostly for livestock feed rather than for food purposes as in earlier years.

The volume of nonfat dry milk imported by Cuba and Mexico--the fourth and fifth largest importers--was substantially above that for 1969. Imports by these countries were supplied mostly by Canada and France. Along with greater industrial use, larger imports were required for use in expanded government welfare feeding programs.

Evaporated Whole Milk--World trade in evaporated whole milk rose 19 million pounds or 3 percent to a record 758 million pounds in 1970. Most of the increase was in larger exports to West Germany and African countries, principally Ghana, Nigeria, and the Congo (Kinshasa). Mexico, the main outlet for U.S. suppliers, imported

32 million pounds, 6 percent less than a year earlier. The decline was associated with greater local production of evaporated milk and to the rather favorable price relationship that prevailed between fluid milk and evaporated.

Africa replaced Asia as the second largest market area for evaporated milk accounting for 28 percent of total trade in 1970. Western Europe was first with 34 percent and Asia's share was 21 percent.

Condensed Whole Milk--World trade in condensed whole milk declined for the third consecutive year. Trade totaled 415 million pounds, down 20 million from 1969. Reduced exports from the United States, accounted for most of this decline. U.S. exports dropped 36 million pounds to 16.4 million. Nearly all U.S. shipments went to South Vietnam under Title 1 of P.L. 480.

The Netherlands--by far the world's largest supplier--expanded foreign sales by 18 million pounds to a high of 204 million. Larger Dutch sales reflected increased export opportunities within the EC and to third country markets, mainly in Africa and the Caribbean.

France, the second largest exporter of condensed whole milk, expanded foreign sales by 2 percent. The largest share of France's total exports of 130 million pounds was to Africa, the major market area for condensed milk. Algeria continued to be the most important importing country. Outside Africa important markets for France included Greece, Burma, the Philippines, and Thailand.

Table 1.--Butter 1/: Exports of major suppliers by country of destination, 1969 and 1970

Country of destination	Belgium and Luxembourg		Denmark		France		Ireland		Netherlands		U.S.S.R.		Australia		New Zealand		Other countries 2/		Total	
	1969		1970 3/		1969		1970 3/		1969		1970 3/		1969		1970 3/		1969		1970 3/	
	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.
North America:																				
Canada	0	1.4	0	0	0	0	0	(4/)	(4/)	0.7	--	--	(4/)	(4/)	(4/)	(4/)	(4/)	0.2	(4/)	2.3
Jamaica	0.4	.7	0	0	0.1	3.0	0	0.2	1.2	1.4	--	--	0.5	(4/)	4.3	6.1	0.7	.3	7.2	11.7
Mexico	0	3.1	(4/)	0.1	.3	0	0	0	0	.5	--	--	0	0.9	2.5	7.3	(4/)	0	2.8	11.9
Panama	.2	.7	0	0	.8	.5	0	0	.2	.2	--	--	.1	1.0	2.0	.9	.1	.1	3.4	3.4
Trinidad and Tobago	(4/)	(4/)	0	0	.1	.8	0	.6	0	.6	--	--	.4	.2	3.0	2.5	.8	.7	4.3	5.4
United States	1.3	5.3	0.1	1.1	0	6.8	0	.1	.8	.4	--	--	(4/)	(4/)	2.1	.8	.3	.4	4.6	13.9
Other	(4/)	(4/)	.2	.2	1.7	5/10.8	0	1.1	6/5.0	3.5	--	--	1.5	1.3	2.6	2.7	.4	1.0	11.4	20.6
Total	1.9	11.2	.3	.4	3.0	21.9	0	2.0	7.2	7.3	--	--	2.5	3.4	16.5	20.3	2.3	2.7	33.7	69.2
South America:																				
Chile	4.9	5.4	0	0	.3	5.0	6.4	2.1	.8	5.8	--	--	0	0	0	0	3.4	7.9	15.8	26.2
Peru	.9	.4	.1	.1	3.1	2.3	0	.6	3.2	1.8	--	--	2.2	3.2	10.2	14.2	2.6	3.3	22.3	25.9
Other	.3	.3	0	0	.3	7/8.6	0	.1	.8	.8	--	--	.3	.4	.1	(4/)	.7	.5	2.5	10.7
Total	6.1	6.1	.1	.1	3.7	15.9	6.4	2.8	4.8	8.4	--	--	2.5	3.6	10.3	14.2	6.7	11.7	40.6	62.6
Europe:																				
Belgium and Luxembourg	0	0	.4	.4	10.3	29.5	0	0	6.2	37.7	5.4	--	0	0	0	0	5.4	14.4	27.7	82.0
France	1.7	3.2	(4/)	(4/)	0	0	0	0	.2	1.9	--	--	0	0	0	0	2.2	2.1	4.1	7.2
Germany, West	7.6	4.1	1.8	1.7	25.7	15.6	0	.1	15.0	87.5	--	--	0	0	.8	.5	1.3	.9	52.2	110.4
Italy	7.3	2.9	.3	.4	72.4	66.5	0	.1	2.0	11.4	--	--	0	(4/)	(4/)	(4/)	19.2	15.3	101.2	96.6
Netherlands	.8	.6	0	0	.6	26.3	0	(4/)	0	0	--	--	0	0	0	.3	1.3	8.3	2.7	35.5
Total EC	17.4	10.8	2.5	2.5	109.0	137.9	0	.2	23.4	138.5	5.4	--	0	(4/)	.8	.8	29.4	41.0	187.9	331.7
Austria	.5	2.5	0	0	0	0	0	0	.7	--	--	--	0	0	0	0	.1	2.5	.6	5.7
Greece	(4/)	(4/)	0	0	.5	.8	0	0	2.5	1.8	--	--	(4/)	0	(4/)	(4/)	.1	.1	3.1	2.7
Switzerland	2.9	4.0	1.0	2.0	1.1	.6	0	(4/)	2.2	7.7	--	--	0	0	0	0	27.1	21.2	34.3	35.5
United Kingdom	12.1	17.5	206.8	181.2	8.9	15.5	53.7	72.7	28.1	34.3	--	--	117.2	136.3	436.1	340.1	56.8	68.4	919.7	866.0
Other	.3	1.9	1.3	2.0	1.2	1.4	0	.1	.8	7.8	--	--	6.2	.3	.1	0	1.1	5.0	5.0	24.5
Total Western Europe	33.2	36.7	211.6	187.7	120.7	156.2	53.7	73.0	57.0	190.8	5.4	--	6.2	117.5	136.4	436.9	340.9	114.6	136.2	1,150.6
Czechoslovakia	0	0	0	0	0	0	0	0	.6	16.3	--	--	0	0	0	0	0	0	16.3	.6
Hungary	0	0	0	0	2.9	1.1	0	0	.1	.2	1.1	--	0	0	0	0	.4	4.0	4.5	5.3
Other	.1	1.2	0	0	.7	.7	0	0	2.2	6.7	86.7	105.2	0	0	0	0	0	8/15.4	89.0	120.2
Total Eastern Europe	.1	1.2	0	0	2.9	1.8	0	0	2.3	7.5	104.1	105.2	0	0	0	0	.4	19.4	109.6	135.1
Total Europe	33.3	37.9	211.6	187.7	123.6	158.0	53.7	73.0	59.3	198.3	109.5	111.4	117.5	136.4	436.9	340.9	115.0	157.6	1,260.4	1,401.2
Africa:																				
Algeria	2.2	0	0	0	.1	2.2	8.9	0	6.3	13.1	4.5	--	0	0	0	0	0	2.9	22.0	18.2
Congo (Kinshasa)	1.0	1.2	0	0	.4	.4	0	0	.2	.2	--	--	0	0	0	0	(4/)	.2	1.6	2.0
Ivory Coast	.1	0	0	0	4.1	5.2	0	0	.1	.1	--	--	0	0	0	0	.1	.1	4.2	5.4
Malagasy Republic	0	(4/)	0	0	1.4	1.8	0	0	.1	.2	--	--	0	(4/)	0	0	0	0	1.5	2.0
Morocco	.8	2.3	0	0	16.7	20.9	16.3	12.8	1.1	4.7	--	--	0	0	0	0	0	13.8	34.9	54.5
South Africa, Republic of	0	(4/)	0	0	0	0	0	0	0	0	--	--	(4/)	0	0	11.3	.1	0	.1	11.3
Tunisia	0	0	0	0	3.3	3.6	0	0	.4	.5	--	--	0	0	0	0	.5	0	4.2	4.1
Other	.7	10.8	.4	.5	5.2	5.9	0	.6	10.2	12.7	--	--	2.6	2.2	.4	.5	.8	.6	20.3	37.8
Total	4.8	14.3	.4	.5	31.2	40.0	25.2	13.4	18.4	31.5	4.5	--	2.6	2.2	.4	11.8	1.5	21.6	89.0	125.3
Asia:																				
Ceylon	0	.2	0	0	0	0	0	0	.4	0	--	--	3.1	3.3	.8	1.4	0	0	4.3	4.9
China (Taiwan)	(4/)	(4/)	0	0	0	0	0	0	1.6	3.9	--	--	.7	.9	.1	.1	0	0	2.4	4.9
Hong Kong	.1	.1	.1	.1	.1	.1	0	.1	.6	.7	--	--	4.9	5.4	.9	.9	0	3.1	6.7	13.5
Lebanon	.6	9.2	.9	.9	1.1	3.5	5.3	3.2	.4	7.0	--	--	(4/)	(4/)	0	0	.1	.5	6.4	24.3
Malaysia	.4	.9	0	0	1.1	2.0	0	(4/)	10.7	9.9	--	--	10.2	12.3	1.9	.5	0	0	24.3	25.6
Philippines	0	.2	0	0	.8	1.4	0	0	.2	1.0	--	--	3.0	4.5	3.3	2.8	1.4	(4/)	8.7	9.9
Singapore	.1	(4/)	.1	.1	(4/)	.2	0	.3	.7	3.1	--	--	8.8	9.2	3.6	4.8	0	0	13.3	18.7
Thailand	0	0	.1	.1	.1	.8	0	(4/)	6.0	6.3	--	--	7.1	9.2	3.4	2.1	(4/)	.1	16.7	18.6
Other	.2	3.8	2.2	1.6	3.1	4.6	0	6.1	4.6	2/57.1	3.4	--	14.1	21.2	1.4	1.7	19.0	.9	46.0	57.0
Total	1.4	14.4	3.4	2.8	6.3	12.6	5.3	9.7	25.2	89.0	3.4	--	51.9	66.0	15.4	14.3	20.5	4.6	132.8	213.4
Oceania	.1	(4/)	0	0	.5	.8	0	0	.4	.9	--	--	3.1	4.3	3.6	4.5	0	0	7.7	10.5
Undesignated countries ..	.2	.2	.4	.1	0	0	3.1	.1	.2	.3	46.3	49.5	0	0	.1	.1	.3	.3	50.7	50.6
Grand total	47.8	84.1	216.2	191.6	168.3	249.2	93.7	101.0	115.5	335.7	163.7	160.9	180.1	215.9	483.2	406.1	114.4	196.5	1,614.9	1,832.2

1/ Includes butter equivalent of anhydrous milkfat, butteroil, and ghee. 2/ Includes Canada, United States, Austria, Finland, Norway, Sweden, West Germany, and Poland.
3/ Preliminary. 4/ Less than 50,000 pounds. 5/ Includes 8.9 million pounds to Cuba. 6/ Includes 3.4 million pounds to Honduras. 7/ Includes 8.2 million pounds to Argentina.
8/ Includes 13.2 million pounds to Poland. 9/ Includes 8.9 million pounds to India, 9.1 million pounds to Oman, 14.3 million pounds to Saudi Arabia, 4.6 million pounds to Syria, and 6.3 million pounds to Thailand.

Table 2.--Cheese: Exports of major suppliers by country of destination, 1969 and 1970

Country of destination	Denmark		Finland		France		Germany, West		Italy		Netherlands		Switzerland		Australia		New Zealand		Other countries 1/		Total	
	1969	1970 2/	1969	1970 2/	1969	1970 2/	1969	1970 2/	1969	1970 2/	1969	1970 2/	1969	1970 2/	1969	1970 2/	1969	1970 2/	1969	1970 2/	1969	1970 2/
	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.
North America:																						
Canada	8.4:	5.8:	1.3:	1.9:	1.9:	2.1:	1.3:	0.9:	2.3:	1.5:	4.4:	5.6:	3.3:	3.4:	(3/)	0.2:	(3/)	(3/)	3.8:	4.5:	26.7:	25.9
Mexico	0:	0:	0:	0:	0:	0:	0:	0:	(3/)	(3/)	2.8:	3.1:	(3/)	(3/)	0:	0:	0:	0:	1.1:	.7:	3.9:	3.8
United States	23.1:	38.7:	6.7:	8.8:	6.8:	7.6:	5.8:	6.1:	16.2:	15.0:	10.4:	12.2:	12.3:	12.0:	3.5:	3.2:	15.5:	16.9:	23.6:	23.5:	123.9:	144.0
Other	.6:	.7:	.2:	.2:	2.6:	2.5:	.1:	0:	.2:	.1:	7.2:	7.0:	.4:	.5:	1.3:	1.7:	4.9:	5/14.2:	3.0:	3.1:	24.9:	30.0
Total	32.1:	45.2:	8.2:	10.9:	11.3:	12.2:	7.2:	7.0:	18.7:	16.6:	24.8:	27.9:	16.0:	15.9:	4.8:	5.1:	24.8:	31.1:	31.5:	31.8:	179.4:	203.7
South America:																						
Peru	.1:	.2:	.3:	.3:	(3/)	(3/)	0:	0:	(3/)	(3/)	.2:	.4:	(3/)	(3/)	(3/)	(3/)	(3/)	(3/)	.8:	.5:	1.4:	1.4
Venezuela	(3/)	(3/)	(3/)	(3/)	(3/)	(3/)	0:	0:	(3/)	.3:	0:	.3:	.1:	.1:	0:	0:	0:	0:	.2:	.3:	.6:	.7
Other	6/4.5:	.8:	.1:	.6:	.4:	.4:	.1:	.2:	0:	0:	3.0:	2.3:	.1:	.2:	0:	(3/)	0:	0:	.7:	1.0:	8.9:	5.5
Total	4.6:	1.0:	.4:	.9:	.4:	.4:	.1:	.2:	.3:	.3:	3.2:	2.7:	.2:	.3:	(3/)	(3/)	(3/)	(3/)	1.7:	1.8:	10.9:	7.6
Europe:																						
Belgium and Luxembourg	2.0:	1.7:	3.8:	4.7:	23.3:	24.7:	6.6:	5.2:	3.8:	2.9:	53.8:	51.7:	8.6:	9.7:	(3/)	(3/)	.6:	.1:	1.8:	2.0:	104.3:	102.7
France	1.0:	.9:	(3/)	.1:	0:	0:	11.1:	9.5:	10.3:	9.1:	24.1:	25.6:	18.9:	19.8:	0:	0:	0:	0:	1.1:	1.3:	66.5:	66.3
Germany, West	41.0:	42.7:	.9:	.8:	58.8:	66.6:	0:	0:	4.1:	4.6:	155.0:	173.3:	10.7:	11.1:	0:	1.0:	1.6:	.9:	9.6:	11.1:	281.7:	312.1
Italy	2.0:	1.9:	7.6:	7.2:	42.7:	46.6:	65.7:	76.1:	0:	0:	18.3:	15.5:	37.4:	37.4:	0:	0:	(3/)	(3/)	13.9:	16.4:	187.6:	201.1
Netherlands	.6:	.7:	.1:	.5:	4.5:	5.0:	3.5:	3.9:	2.4:	4.0:	0:	0:	.8:	.9:	0:	0:	(3/)	.2:	2.2:	7.9:	14.1:	23.1
Total EC	46.6:	47.9:	12.4:	13.3:	129.3:	142.9:	86.9:	94.7:	20.6:	20.6:	251.2:	266.1:	76.4:	78.9:	(3/)	1.0:	2.2:	1.2:	28.6:	38.7:	654.2:	705.3
Austria	1.0:	1.1:	.4:	.4:	.6:	.8:	2.2:	2.1:	.4:	.4:	.6:	1.6:	.2:	.2:	0:	.1:	0:	0:	0:	(3/)	5.4:	6.7
Greece	.4:	.5:	.2:	.2:	1.0:	.8:	.9:	.6:	.2:	.1:	3.9:	3.3:	.3:	.3:	0:	0:	(3/)	(3/)	1.0:	1.1:	7.9:	6.9
Spain	.1:	(3/)	.3:	.5:	4.0:	2.2:	.1:	.1:	.1:	.1:	.3:	3.0:	1.2:	.5:	0:	.7:	0:	0:	2.8:	2.8:	8.9:	9.9
Sweden	11.7:	12.7:	2.7:	2.9:	1.6:	2.0:	.1:	(3/)	.4:	.4:	5.2:	6.0:	.9:	.8:	0:	0:	0:	0:	3.3:	5.2:	25.9:	30.0
Switzerland	2.4:	3.0:	(3/)	.2:	15.4:	16.7:	1.9:	2.0:	8.5:	8.2:	2.8:	2.8:	0:	0:	0:	0:	0:	0:	3.0:	3.8:	34.0:	36.7
United Kingdom	20.5:	20.9:	2.5:	3.3:	13.2:	16.3:	2.3:	1.7:	1.2:	1.7:	31.6:	32.3:	2.5:	2.4:	28.1:	22.8:	160.1:	145.4:	79.0:	89.6:	341.0:	336.4
Other	1.6:	1.4:	.4:	.5:	2.5:	2.1:	1.1:	1.8:	.8:	.5:	1.2:	.8:	.6:	.5:	2.0:	2.6:	.1:	0:	6.1:	4.2:	16.4:	14.4
Total Western Europe	84.3:	87.5:	18.9:	21.3:	167.6:	183.8:	95.5:	103.0:	32.2:	32.0:	296.8:	315.9:	82.1:	83.6:	30.1:	27.2:	162.4:	146.6:	123.8:	145.4:	1,093.7:	1,146.3
Czechoslovakia	1.1:	.9:	.2:	0:	.1:	.1:	0:	0:	(3/)	(3/)	.1:	(3/)	1.5:	1.0:	0:	0:	0:	0:	0:	0:	3.0:	2.0
Germany, East	.3:	.4:	.7:	.5:	0:	0:	0:	0:	0:	0:	0:	0:	1.8:	.3:	0:	0:	0:	0:	.4:	.4:	3.2:	1.6
Other	0:	0:	0:	0:	0:	0:	0:	0:	(3/)	(3/)	(3/)	(3/)	.1:	.1:	0:	0:	0:	0:	0:	0:	.1:	.1
Total Eastern Europe	1.4:	1.3:	.9:	.5:	.1:	.1:	0:	0:	(3/)	(3/)	.1:	(3/)	3.4:	1.4:	0:	0:	0:	0:	.4:	.4:	6.3:	3.7
Total Europe	85.7:	88.8:	19.8:	21.8:	167.7:	183.9:	95.5:	103.0:	32.2:	32.0:	296.9:	315.9:	85.5:	85.0:	30.1:	27.2:	162.4:	146.6:	124.2:	145.8:	1,100.0:	1,150.0
Africa:																						
Algeria	1.8:	3.0:	.7:	1.0:	.5:	.8:	1.5:	(3/)	(3/)	(3/)	4.5:	3.5:	1.6:	.7:	0:	0:	0:	0:	3.9:	2.6:	14.5:	11.6
Libya	.5:	.5:	1.4:	2.5:	.6:	.3:	0:	0:	.5:	.2:	1.7:	1.1:	.1:	.1:	.3:	.3:	0:	0:	.1:	.2:	5.2:	5.2
Malagasy	0:	.1:	0:	0:	.8:	1.2:	0:	0:	(3/)	(3/)	.1:	(3/)	.1:	(3/)	(3/)	(3/)	0:	0:	0:	0:	1.0:	1.3
Morocco	.2:	.1:	.2:	.6:	3.5:	3.4:	.1:	.1:	(3/)	(3/)	.6:	.6:	.4:	.2:	0:	0:	0:	0:	.3:	.8:	5.3:	5.8
Spanish Africa, n.e.c.	0:	0:	0:	0:	0:	0:	0:	0:	(3/)	(3/)	7.4:	6.9:	0:	0:	0:	0:	0:	0:	(3/)	0:	7.4:	6.9
Tunisia	.4:	.1:	0:	.9:	1.9:	2.1:	0:	0:	(3/)	(3/)	1.0:	.6:	.1:	.1:	0:	0:	0:	0:	(3/)	.1:	3.4:	3.9
Other	.7:	2.0:	.2:	.3:	6.2:	6.9:	.2:	.2:	.5:	.5:	3.1:	6.7:	.5:	.7:	1.0:	1.2:	(3/)	.1:	.8:	2.0:	13.2:	20.6
Total	3.6:	5.8:	2.5:	5.3:	13.5:	14.7:	1.8:	.3:	1.0:	.7:	18.4:	19.4:	2.8:	1.8:	1.3:	1.5:	(3/)	.1:	5.1:	5.7:	50.0:	55.3
Asia:																						
Japan	3.8:	4.1:	.2:	.2:	.4:	.1:	.2:	.3:	(3/)	(3/)	7.1:	8.0:	.1:	.1:	23.3:	20.4:	13.0:	15.3:	20.2:	22.0:	68.3:	70.5
Lebanon	.1:	.1:	1.0:	2.0:	1.2:	1.6:	1.2:	1.4:	(3/)	(3/)	.8:	.5:	.2:	.1:	.1:	.2:	0:	0:	.7:	.6:	5.3:	6.5
Philippines	.1:	(3/)	0:	(3/)	0:	0:	0:	0:	(3/)	0:	1.4:	.1:	(3/)	0:	6.1:	9.3:	.4:	.2:	.2:	.1:	8.2:	9.7
Syrian Arab Republic	.6:	.3:	.5:	1.0:	.3:	.3:	0:	0:	(3/)	(3/)	1.2:	.9:	0:	0:	(3/)	0:	0:	0:	.1:	.4:	2.7:	2.9
Turkey	1.0:	.9:	1.4:	0:	(3/)	0:	0:	0:	(3/)	(3/)	.3:	.8:	0:	0:	0:	0:	0:	0:	1.7:	0:	4.4:	1.7
Other	1.3:	.6:	1.7:	2.6:	2.2:	1.5:	1.0:	1.0:	.2:	.2:	4.9:	4.2:	.4:	.4:	12.6:	7/14.3:	1.1:	1.2:	1.0:	1.9:	26.4:	27.9
Total	6.9:	6.0:	4.8:	5.8:	4.1:	3.5:	2.4:	2.7:	.2:	.2:	15.7:	14.5:	.7:	.6:	42.1:	44.2:	14.5:	16.7:	23.9:	25.0:	115.3:	119.2
Oceania:																						
.....	2.0:	2.1:	1.0:	.9:	1.2:	1.4:	.4:	.5:	1.1:	.8:	1.4:	1.6:	.5:	.6:	.7:	1.4:	2.3:	3.0:	1.6:	1.6:	12.2:	13.9
Undesignated countries ..	1.6:	.9:	2.3:	.8:	2.2:	.2:	.4:	.8:	0:	.3:	.1:	.1:	.1:	.1:	(3/)	(3/)	(3/)	.1:	6.5:	8.1:	13.2:	11.4
Grand total	136.5:	149.8:	39.0:	46.4:	200.4:	216.3:	107.8:	114.5:	53.5:	50.9:	360.5:	382.1:	105.8:	104.3:	79.0:	79.4:	204.0:	197.6:	194.5:	219.8:	1,481.0:	1,561.1

1/ Includes Canada, United States, Argentina, Austria, Belgium-Luxembourg, Ireland, Norway, and Sweden. 2/ Preliminary. 3/ Less than 50,000 pounds. 4/ Includes 3.1 million pounds to Jamaica and 4.1 million pounds to Trinidad and Tobago. 5/ Includes 6.6 million pounds to Jamaica and 5.1 million pounds to Trinidad and Tobago. 6/ Includes 4.4 million pounds to Surinam. 7/ Includes 2.4 million pounds to Kuwait and 6.2 million pounds to Saudi Arabia.

Table 3.--Dry whole milk: Exports of major suppliers by country of destination, 1969 and 1970

Country of destination	United States 1/		Denmark		Finland		France 2/		Ireland		Netherlands		United Kingdom		Australia		Other countries 3/		Total		
	1969	1970 4/	1969	1970 4/	1969	1970 4/	1969	1970 4/	1969	1970 4/	1969	1970 4/	1969	1970 4/	1969	1970 4/	1969	1970 4/	1969	1970 4/	
	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	
North America:																					
Dominican Republic	0.1	(5/)	0.7	0.4	0	0	0	0	0	0	1.6	1.3	0	0	0	0	0.3	0.4	2.7	2.1	
El Salvador	.1	0.1	1.4	.8	0	0	0	0	0	0	4.9	5.1	0	0	0	0	.4	1.1	6.8	7.1	
Guatemala	(5/)	.1	1.1	.7	0	0	0	0	0	0	.3	.3	0.7	0.3	0	0	.2	.5	2.3	1.9	
Honduras	.1	.1	1.5	.5	0	0	0	0	0	0	.6	.7	.2	.1	0	0	.2	.8	2.6	2.2	
Jamaica	.1	(5/)	(5/)	0	0	0	0	0	0	0	(5/)	(5/)	.8	.8	(5/)	0.1	0	0	.9	.9	
Other	2.2	3.2	1.7	1.9	0	0	2.0	1.7	4.2	6.5	2.7	3.2	1.5	.7	0	0	5.7	7.9	20.0	25.1	
Total	2.6	3.5	6.4	4.3	0	0	2.0	1.7	4.2	6.5	10.1	10.6	3.2	1.9	(5/)	.1	6.8	10.7	35.3	39.3	
South America:																					
Bolivia	0	0	2.4	.9	0	0	0	0	0	0	0	(5/)	0	0	(5/)	0	.3	.6	2.7	1.5	
Brazil	0	0	2.3	.4	0	0	0	0	0	0	.6	.7	1.8	0	0	0	0	0	4.7	1.1	
Peru	.1	(5/)	.2	0	0	0	(5/)	(5/)	0	0	0	(5/)	0	0	0.9	.7	.3	.1	1.5	.8	
Venezuela	.3	.1	20.4	6.0	0	0	0	0	10.7	5.1	15.8	5.6	0	0	0	.9	.5	1.3	47.7	19.0	
Other	.2	.1	.5	.5	(5/)	(5/)	.1	1.5	.2	.3	1.4	1.5	.7	.3	0	0	(5/)	4.8	3.1	9.0	
Total	.6	.2	25.8	7.8	(5/)	(5/)	.1	1.5	10.9	5.4	17.8	7.8	2.5	.3	.9	1.6	1.1	6.8	59.7	31.4	
Europe:																					
Belgium and Luxembourg	(5/)	(5/)	0	0	0	0	.1	.6	(5/)	(5/)	.2	.7	0	(5/)	0	0	3.8	5.3	4.1	6.6	
France	(5/)	(5/)	(5/)	(5/)	0	0	0	0	0	0	.1	(5/)	0	0	0	0	(5/)	.2	.1	.2	
Germany, West	(5/)	(5/)	(5/)	(5/)	(5/)	(5/)	25.9	17.2	.8	0	.1	1.0	.2	.1	0	0	1.8	6.3	28.8	24.6	
Italy	(5/)	(5/)	0	0	0	0	3.3	4.4	0	0	.2	(5/)	.1	(5/)	0	0	3.9	4.4	7.5	8.8	
Netherlands	(5/)	0	0	0	0	0	.5	1.9	0	0	0	0	.1	.2	0	0	6.2	4.7	6.8	6.8	
Total EC	(5/)	(5/)	(5/)	(5/)	(5/)	(5/)	29.8	24.1	.8	(5/)	.6	1.7	.4	.3	0	0	15.7	20.9	47.3	47.0	
Greece	.1	(5/)	1.2	.1	0	0	.3	.2	0	0	.1	.1	0	0	0	0	1.1	2.6	2.8	3.0	
Switzerland	0	(5/)	0	0	0	1.2	(5/)	(5/)	0	0	0	(5/)	0	0	0	0	4.2	2.1	4.7	3.3	
United Kingdom	.2	(5/)	(5/)	(5/)	9.3	7.8	(5/)	(5/)	0	8.7	11.1	.3	0	0	2.7	5.6	6.6	8.9	27.8	33.4	
Other	2.0	.3	1.1	.2	.1	0	.5	.3	.1	0	.1	.7	1.0	2.7	0	(5/)	4.2	2.2	9.1	6.4	
Total Western Europe	2.3	.3	2.3	.3	9.9	9.0	30.6	24.6	9.6	11.1	1.1	2.5	1.4	3.0	2.7	5.6	31.8	36.7	91.7	93.1	
Czechoslovakia	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3.0	.3	3.0	.3	
Hungary	0	0	0	0	0	0	(5/)	0	0	0	0	0	0	0	0	0	0	1.3	0	1.3	
Yugoslavia	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1.3	1.8	1.3	1.8	
Other	0	0	0	0	0	0	0	0	0	0	0	(5/)	0	0	0	0	3.1	.5	3.1	.5	
Total Eastern Europe	0	0	0	0	0	0	(5/)	0	0	0	0	(5/)	0	0	0	0	7.4	3.9	7.4	3.9	
Total Europe	2.3	.3	2.3	.3	9.9	9.0	30.6	24.6	9.6	11.1	1.1	2.5	1.4	3.0	2.7	5.6	39.2	40.6	99.1	97.0	
U.S.S.R.	0	0	0	0	33.8	44.7	0	0	0	0	0	0	0	0	0	0	0	0	33.8	44.7	
Africa:																					
Congo (Kinshasa)	0	(5/)	2.8	6.0	0	0	.1	(5/)	0	.2	.3	.5	0	0	0	0	0	0	3.2	6.7	
Morocco	0	0	.4	.7	0	0	(5/)	(5/)	0	0	.2	.2	0	0	0	0	1.9	.1	2.5	1.0	
Spanish Africa, n.e.c.	0	0	0	0	0	0	.5	1.6	0	0	16.8	16.9	0	0	0	0	3.9	2.7	21.2	21.2	
Sudan	0	0	(5/)	(5/)	0	0	0	0	0	0	2.7	.7	.3	.2	.3	.1	0	0	3.3	1.0	
Other	.3	.3	5.6	8.0	0	0	4.7	7.9	0	1.2	3.9	6.0	4.9	3.5	3.8	2.7	1.7	4.3	24.9	33.9	
Total	.3	.3	8.8	14.7	0	0	5.3	9.5	0	1.4	23.9	24.3	5.2	3.7	4.1	2.8	7.5	7.1	55.1	63.8	
Asia:																					
Ceylon	0	0	.7	.1	0	0	0	0	0	1.1	.8	(5/)	2.1	.6	7.7	5.9	2.6	7.	13.9	15.4	
China (Taiwan)	(5/)	.1	2.9	4.9	0	0	0	0	.5	0	1.4	.9	0	0	5.9	6.4	1.4	1.2	12.1	13.5	
Hong Kong	.8	.5	(5/)	.4	0	0	0	0	.2	.3	.1	.2	.2	(5/)	1.3	1.1	(5/)	0	2.6	2.5	
Indonesia	(5/)	0	1.6	1.2	0	0	0	0	0	0	5.9	6.2	0	0	.2	.7	.3	.4	8.0	8.5	
Japan	3.3	2.6	0	0	0	0	0	0	0	0	0	0	0	(5/)	(5/)	.2	(5/)	(5/)	3.3	2.8	
Kuwait	(5/)	(5/)	2.7	3.9	0	0	0	.1	0	(5/)	3.4	4.8	(5/)	(5/)	0	0	.6	.5	6.7	9.3	
Lebanon	(5/)	0	5.1	2.5	0	0	2.3	2.8	0	.3	.5	1.3	(5/)	.1	0	0	1.9	.2	9.8	7.2	
Malaysia	.4	.2	.4	1.1	0	0	0	0	.4	.3	.3	.1	3.4	2.8	3.9	3.4	1.2	3.5	10.0	11.4	
Philippines	.9	.2	.6	.9	0	0	0	0	1.0	.3	3.0	3.3	.2	.1	.7	.5	.1	.1	6.5	5.4	
Saudi Arabia	.1	.2	7.0	7.6	0	0	(5/)	.1	0	.1	4.3	4.5	0	0	0	0	.8	.6	12.2	13.1	
Thailand	.5	.7	1.7	1.9	0	0	0	0	0	.1	.3	.2	0	0	.2	.4	.7	.6	3.4	3.9	
Other	1.5	3.4	13.8	11.7	0	0	(5/)	.2	.6	.9	1.2	5.8	7.0	1.8	.4	2.3	2.9	2.5	3.3	28.8	30.5
Total	7.5	7.9	36.5	36.2	0	0	(5/)	2.5	3.6	3.0	3.7	25.8	28.5	7.7	4.0	22.2	21.5	12.1	18.1	117.3	123.5
Oceania	.5	.4	0	0	0	0	(5/)	(5/)	0	0	0	0	0	0	3.2	3.5	.2	.4	3.9	4.3	
Undesignated countries ..	.1	(5/)	(5/)	(5/)	0	0	(5/)	.1	.4	.1	.1	.1	1.0	5.6	0	0	3.1	5.4	4.7	11.3	
Grand total	13.9	12.6	79.8	63.3	43.7	53.7	40.5	41.0	28.1	28.2	78.8	73.8	21.0	18.5	33.1	35.1	70.0	89.1	408.9	415.3	

1/ Excludes donation shipments under P.L. 480. 2/ Includes partly skimmed milk. 3/ Includes Austria, Belgium-Luxembourg, West Germany, and New Zealand.

4/ Preliminary. 5/ Less than 50,000 pounds.

Table 4.--Nonfat dry milk: Exports of major suppliers by country of destination, 1969 and 1970

Country of destination	Canada		United States ^{1/}		Belgium and Luxembourg		France		Germany, West		Ireland		Netherlands		United Kingdom		Australia		New Zealand		Other countries ^{2/}		Total
	1969	1970	1969	1970	1969	1970	1969	1970	1969	1970	1969	1970	1969	1970	1969	1970	1969	1970	1969	1970	1969	1970	
	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	Mt. lb.	
North America:																							
Cuba	57.8	61.9	0	0	0	0	0	32.0	0	0	0	0	0	0	0	0	0	0	0	0	0	2.0	57.8
Jamaica	4.9	5.6	0	1.3	0	0.3	0	0	0	0	1.3	0	0	0	0.4	0.2	3.3	(U)	2.7	6.6	0.4	.6	13.0
Mexico	49.6	69.6	4.5	8.0	0	0	1.7	0	0	6.4	13.4	3.4	0.8	0	0	0	0	0	0	0	0	0	63.9
Trinidad and Tobago	.6	1.8	0	.2	0	0	0	0	0	2.2	.9	0	0	1.1	.7	.2	.2	.9	2.5	.5	.7	5.5	
United States	1.3	2.4	0	0	0	(U)	0	0	0.4	0	0	0	0	0	0	0	1.4	1.3	0	0	0	0	3.1
Other	2.2	5.1	2.4	3.4	0.1	.6	0.7	1.0	.4	0.3	0	1.2	3.1	1.2	.6	.1	.2	2.0	2.2	1.5	1.8	13.2	
Total	116.4	146.1	6.9	5.7	.1	.9	.7	34.7	.8	.3	9.9	16.9	6.5	1.0	2.1	1.0	5.1	1.7	5.6	11.3	2.4	5.1	156.5
South America:																							
Brazil	0	0	0	5.7	(U)	(U)	0	45.3	0	0	0	0	0	.4	0	0	0	0	0	0	0	0	51.4
Chile	2.2	7.2	3.2	2.8	3.3	(U)	0	6.6	0	7.7	4.4	.1	0	0	0	0	0	0	2.2	0	0	0	15.3
Peru	(U)	0	.1	0	.2	(U)	1.5	(U)	0	0	0	0	0	0	0	0	5.4	1.9	19.3	28.1	.1	(U)	26.6
Venezuela	9.1	12.2	0	0	0	0	0	1.5	.3	.2	0	0	0	0	0	0	(U)	.1	1.6	2.3	0	0	12.6
Other	.5	.6	1.7	5.3	2	.3	6.8	2	1.1	.2	.1	0	0	1.3	.2	.1	(U)	.6	.1	.5	.6	5.5	14.5
Total	11.8	20.0	5.0	11.7	5.0	9.3	2.1	54.2	.5	8.0	4.4	.1	1.3	2.9	.1	(U)	6.0	2.0	23.2	30.5	.6	.6	60.0
Europe:																							
Belgium and Luxembourg	25.6	5.7	(U)	.2	0	0	7.1	42.1	12.0	10.0	0	0	.5	4.3	.6	.1	0	0	0	0	.1	.7	45.9
France	0	0	0	0	0	0	0	4	0	2.6	0	0	0	0	0	0	0	0	0	0	0	0	2.8
Germany, West	0	0	(U)	.5	.2	0	5.4	5.6	0	0	0	0	1.2	1.1	2.8	.1	.8	0	0	0	.3	.3	58.5
Italy	6.7	5.4	2.5	1.9	.7	1.0	276.2	292.6	76.7	89.9	0	0	.3	.1	0	0	0	0	0	0	0	0	363.1
Netherlands	3.6	4.5	0	0	0	0	127.8	59.1	119.6	53.8	89.9	91.4	7.7	3.3	0	0	8.0	0	0	0	0	0	363.1
Total EC	35.9	15.6	2.5	2.1	130.6	61.0	189.3	394.1	179.0	193.9	7.7	4.5	.9	7.2	8.7	5.6	0	0	0	0	.4	1.0	855.0
Other	1.6	2.5	(U)	(U)	0	.6	.9	6.8	1.2	14.7	.7	.7	(U)	0	14.9	11.9	0	0	0	10.3	6.6	29.6	43.8
Denmark	2.1	1.5	(U)	0	0	1.9	.2	0	0	0	0	0	0	0	1.1	0	0	0	0	0	0	0	2.3
Greece	38.5	41.3	0	0	0	4.7	5.6	11.4	0	2.1	0	0	(U)	19.9	16.4	4.8	5.6	0	0	0	0	0	70.1
Spain	.7	0	0	.6	0	1.7	1.1	13.1	.1	13.2	0	0	0	0	0	0	0	0	0	0	0	0	81.5
Switzerland	(U)	(U)	(U)	0	0	6	7.3	8.5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1.9
United Kingdom	0	0	0	0	0	0	0	0	0	1.422.1	241.5	0	0	0	0	0	3.3	7.6	32.9	26.2	(U)	(U)	65.6
Other	0	0	183.3	3.2	8/3.9	.2	1.9	.2	11.9	.1	.3	.1	.1	1.5	.8	0	0	0	0	0	0	0	67.5
Total Western Europe	58.8	79.2	5.7	6.6	147.8	72.4	501.6	134.2	1180.4	235.9	130.6	30.0	120.9	24.4	82.9	23.9	3.3	7.6	33.3	26.6	17.7	8.0	1033.0
Bulgaria	0	0	0	0	0	0	0	18.7	24.3	0	0	0	0	0	0	0	0	0	0	0	0	0	24.3
Czechoslovakia	0	0	0	0	0	0	14.6	7.1	.1	1.3	10.0	0	0	.3	0	0	0	0	0	0	0	0	18.7
Hungary	3.0	13.8	(U)	0	0	0	0	0	0	0	33.1	0	0	0	13.2	0	0	0	0	0	0	0	14.4
Romania	3.5	3.1	0	0	0	0	0	0	0	0	0	2.3	0	0	1.8	0	0	0	0	0	0	0	3.0
Other	0	0	0	1.2	(U)	0	0	0	0	0	1.3	0	0	.1	0	0	0	0	0	0	0	0	7.6
Total Eastern Europe	6.5	16.9	(U)	1.2	1.2	(U)	14.6	25.8	25.0	1.3	44.4	2.3	0	.4	13.2	1.8	9.8	0	0	0	0	0	11.3
Total Europe	65.3	96.1	5.7	7.8	147.8	87.0	550.4	459.2	1191.7	280.3	132.9	30.0	121.3	38.0	91.7	33.7	3.3	7.6	33.3	26.6	23.4	8.0	1076.8
Africa:																							
Algeria	1.4	0	(U)	.1	1.3	1.6	.2	1.3	0	0	0	0	0	5.0	0	0	0	0	0	(U)	0	0	7.9
Egypt	3.9	0	0	0	0	4.2	0	.9	0	0	0	0	0	3.8	1.0	.2	.3	0	0	0	0	0	7.9
Ivory Coast	0	0	.1	1	(U)	0	0	0	0	0	0	0	0	(U)	0	0	0	0	0	0	0	0	6.4
Mauritius	(U)	0	1.6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1.0
Nigeria	0	6.7	0	0	.1	.3	0	0	2.2	1.6	0	0	0	6.1	.2	.6	(U)	.7	.3	1.4	1.7	0	2.2
Senegal	2.2	.1	0	.3	0	(U)	.8	.6	0	0	0	0	0	0	.1	0	0	0	.1	.4	6.6	5.9	15.7
South Africa, Republic of	(U)	1.1	0	0	0	3.5	0	1.5	0	.4	0	0	0	.4	.6	.2	.3	0	0	0	0	0	3.0
Other	1.9	1.4	2.2	3.4	1.4	5.2	2.8	10.7	6.5	0	0	.4	.4	.1	5.2	3.0	3.7	2.0	5.0	3.7	1.5	3.3	10.6
Total	9.4	8.2	3.4	8.6	2.8	14.8	4.5	12.8	2.2	2.4	.4	.1	.5	120.7	44.5	4.9	3.3	5.7	4.2	3.0	5.4	10.5	28.0
Asia:																							
Ceylon	(U)	0	(U)	(U)	0	0	0	0	0	0	0	0	0	.5	0	.8	.4	.6	.3	1.5	3.8	0	1.4
China (Taiwan)	.2	.4	.1	.8	0	0	0	0	0	0	0	0	0	0	2.3	2.9	0	.6	1.7	3.0	8.9	0	3.4
Hong Kong	.9	.2	.3	1.4	0	.1	0	0	0	0	0	0	0	.1	0	.9	.6	1.1	2.0	1.1	1.0	.4	13.8
India	4.4	.3	0	2.4	0	.1	0	5.8	.7	4.6	(U)	(U)	6.6	1.3	.9	(U)	9.1	8.2	33.9	11.8	6.5	2.8	10.1
Indonesia	2.8	13.9	1.8	1.5	0	0	0	0	0	0	0	0	0	0	.3	.4	0	0	11.6	5.8	1.7	.8	15.3
Israel	2.5	.1	1.8	1.9	9.3	6.9	29.9	20.6	0	3.5	0	0	0	0	3.4	3.1	0	0	0	0	0	0	18.2
Japan	5.2	1.1	0	9.8	31.4	9.9	0	0	0	2.3	0	0	0	.1	(U)	2.2	.1	0	0	0	0	0	124.9
Malaysia	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	15.1
Philippines	6.3	4.0	.1	.6	.4	12.5	0	.1	0	.3	0	0	0	0	.9	.4	.3	4.1	4.0	31.9	59.8	6.8	45.7
Singapore	.7	1.1	2.7	4.7	0	0	0	0	0	0	1.4	0	0	7.5	.4	.1	0	24.1	4.7	3.0	12.7	.7	17.0
South Korea	.1	.2	0	0	0	0	0	0	0	0	0	0	0	.1	.2	0	.2	5.1	22.4	41.2	25.6	.6	37.2
Thailand	.6	2.0	1.9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	17.8	7.0	12.0	18.5	1.1	17.1
Other	1.1	2.0	0	11/8.2	.6	4.1	.1	2.8	0	1.3	0	0	0	5.2	1.8	1.0	1.2	2.4	2.1	7.2	4.7	6.5	49.5
Total	34.7	26.4	9.3	21.4	20.2	55.1	30.0	29.1	.7	12.0	1.4	.8	115.5	10.4	9.8	2.7	85.8	102.5	1211.9	213.7	27.0	21.1	444.3
Oceania	.7	.1	(U)	(U)	0	0	0	(U)	0	0	0	0	0	.1	0	0	1.3	2.5	.7	1.0	0	0	2.8
Undesignated countries	0	0	0	0	0	0	.7	0	.2	.1	3.4	.1	.3	.2	7.6	6.4	(U)	0	0	(U)	.3	.4	12.5
Grand total	1238.3	297.2	30.3	55.2	175.9	167.1	569.4	590.0	1061.1	203.1	152.4	55.9	165.7	57.0	156.2	47.1	105.2	120.5	1277.7	288.5	64.2	15.0	1,820.4
1/ Excludes donation shipments. 2/ Includes Denmark and Sweden. 3/ Preliminary. 4/ Less than 50,000 pounds. 5/ Includes 3.2 million pounds to Colombia. 6/ Includes 6.1 million pounds to Argentina. 7/ Includes 17.2 million pounds to Sweden. 8/ Includes 3.7 million pounds to South Vietnam. 9/ Includes 8.1 million pounds to Morocco and 2.3 million pounds to Tunisia. 10/ Includes 8.1 million pounds to South Vietnam. 11/ Includes 8.1 million pounds to South Vietnam. 12/ Includes 8.1 million pounds to South Vietnam. 13/ Includes 8.1 million pounds to South Vietnam. 14/ Includes 8.1 million pounds to South Vietnam. 15/ Includes 8.1 million pounds to South Vietnam. 16/ Includes 8.1 million pounds to South Vietnam. 17/ Includes 8.1 million pounds to South Vietnam. 18/ Includes 8.1 million pounds to South Vietnam. 19/ Includes 8.1 million pounds to South Vietnam. 20/ Includes 8.1 million pounds to South Vietnam. 21/ Includes 8.1 million pounds to South Vietnam. 22/ Includes 8.1 million pounds to South Vietnam. 23/ Includes 8.1 million pounds to South Vietnam. 24/ Includes 8.1 million pounds to South Vietnam. 25/ Includes 8.1 million pounds to South Vietnam. 26/ Includes 8.1 million pounds to South Vietnam. 27/ Includes 8.1 million pounds to South Vietnam. 28/ Includes 8.1 million pounds to South Vietnam. 29/ Includes 8.1 million pounds to South Vietnam. 30/ Includes 8.1 million pounds to South Vietnam. 31/ Includes 8.1 million pounds to South Vietnam. 32/ Includes 8.1 million pounds to South Vietnam. 33/ Includes 8.1 million pounds to South Vietnam. 34/ Includes 8.1 million pounds to South Vietnam. 35/ Includes 8.1 million pounds to South Vietnam. 36/ Includes 8.1 million pounds to South Vietnam. 37/ Includes 8.1 million pounds to South Vietnam. 38/ Includes 8.1 million pounds to South Vietnam. 39/ Includes 8.1 million pounds to South Vietnam. 40/ Includes 8.1 million pounds to South Vietnam. 41/ Includes 8.1 million pounds to South Vietnam. 42/ Includes 8.1 million pounds to South Vietnam. 43/ Includes 8.1 million pounds to South Vietnam. 44/ Includes 8.1 million pounds to South Vietnam. 45/ Includes 8.1 million pounds to South Vietnam. 46/ Includes 8.1 million pounds to South Vietnam. 47/ Includes 8.1 million pounds to South Vietnam. 48/ Includes 8.1 million pounds to South Vietnam. 49/ Includes 8.1 million pounds to South Vietnam. 50/ Includes 8.1 million pounds to South Vietnam. 51/ Includes 8.1 million pounds to South Vietnam. 52/ Includes 8.1 million pounds to South Vietnam. 53/ Includes 8.1 million pounds to South Vietnam. 54/ Includes 8.1 million pounds to South Vietnam. 55/ Includes 8.1 million pounds to South Vietnam. 56/ Includes 8.1 million pounds to South Vietnam. 57/ Includes 8.1 million pounds to South Vietnam. 58/ Includes 8.1 million pounds to South Vietnam. 59/ Includes 8.1 million pounds to South Vietnam. 60/ Includes 8.1 million pounds to South Vietnam. 61/ Includes 8.1 million pounds to South Vietnam. 62/ Includes 8.1 million pounds to South Vietnam. 63/ Includes 8.1 million pounds to South Vietnam. 64/ Includes 8.1 million pounds to South Vietnam. 65/ Includes 8.1 million pounds to South Vietnam. 66/ Includes 8.1 million pounds to South Vietnam. 67/ Includes 8.1 million pounds to South Vietnam. 68/ Includes 8.1 million pounds to South Vietnam. 69/ Includes 8.1 million pounds to South																							

Table 5.--Evaporated whole milk: Exports of major suppliers by country of destination, 1969 and 1970

Country of destination	United States 1/		Belgium and Luxembourg		France		Netherlands		United Kingdom		Australia		Other countries 2/		Total	
	1969	1970 3/	1969	1970 3/	1969	1970 3/	1969	1970 3/	1969	1970 3/	1969	1970 3/	1969	1970 3/	1969	1970 3/
	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.
North America:																
Bahamas	(4/)	(4/)	1.3	1.2	0	0	2.1	0	0.2	0.2	0	0	5.7	9.4	9.3	10.8
Costa Rica	(4/)	(4/)	0	0	0	0	.9	1.1	0	0	0	0	0	0	.9	1.1
Dominican Republic	(4/)	0	0	0	0	(4/)	5.6	5.7	0	0	0	0	0	0	5.6	5.7
Haiti	0	0	(4/)	(4/)	(4/)	(4/)	2.6	2.8	2.1	2.0	0	0	0	0	4.7	4.8
Mexico	34.1	31.8	0	0	0	0	0	.3	0	0	0	0	0	0	34.1	32.1
Netherlands Antilles	(4/)	0	.3	.2	0	0	4.8	0	(4/)	(4/)	0	0	0	0	5.1	.2
Other	.3	.7	3.3	.4	1.2	1.6	5/18.6	6/30.2	4.2	3.7	0	0	.4	.4	28.0	37.0
Total	34.4	32.5	4.9	1.8	1.2	1.6	34.6	40.1	6.5	5.9	0	0	6.1	9.8	87.7	91.7
South America:																
Guyana	0	(4/)	0	0	0	.8	5.7	7.3	3.7	2.6	0	0	(4/)	(4/)	9.4	10.7
Peru	0	0	0	(4/)	1.3	.3	10.5	2.6	0	0	0	0	.1	0	11.9	2.9
Venezuela	(4/)	(4/)	0	0	0	0	.5	.4	.5	.3	0	0	0	0	1.0	.7
Other	0	0	(4/)	(4/)	.2	1.1	4.2	4.6	0	0	0	0	0	0	4.4	5.7
Total	(4/)	(4/)	(4/)	(4/)	1.5	2.2	20.9	14.9	4.2	2.9	0	0	.1	(4/)	26.7	20.0
Europe:																
Belgium and Luxembourg	0	0	0	0	(4/)	9.4	16.8	11.8	0	0	0	0	0	0	16.8	21.2
France	(4/)	0	(4/)	(4/)	0	0	2.2	3.2	(4/)	(4/)	0	0	0	0	2.2	3.2
Germany, West	0	0	.1	.1	18.9	21.6	98.2	109.4	2.5	.7	0	0	.1	(4/)	119.8	131.8
Italy	0	0	0	0	1.1	.3	2.8	2.3	0	0	0	0	0	0	3.9	2.6
Netherlands	0	(4/)	(4/)	(4/)	.2	.1	0	0	0	0	0	0	0	0	.2	.1
Total EC	(4/)	(4/)	.1	.1	20.2	31.4	120.0	126.7	2.5	.7	0	0	.1	(4/)	142.9	158.9
Greece	0	0	0	.1	1.6	3.8	42.9	54.5	0	0	0	0	0	0	44.5	58.4
Malta	0	0	0	0	0	0	3.7	3.6	5.2	7.5	0.1	(4/)	0	0	9.0	11.1
Switzerland	0	0	(4/)	0	.1	(4/)	6.2	5.3	0	0	0	0	.5	.2	6.8	5.5
United Kingdom	0	0	(4/)	0	0	(4/)	22.4	24.1	0	0	0	0	.6	0	23.0	24.1
Other	.1	.1	0	0	.1	.1	.7	1.1	1.8	1.6	0	0	.5	.4	3.2	3.3
Total Europe	.1	.1	.1	.2	22.0	35.3	195.9	215.3	9.5	9.8	.1	(4/)	1.7	.6	229.4	261.3
Africa:																
Algeria	0	0	(4/)	(4/)	13.4	18.0	0	.2	0	0	0	0	0	0	13.4	18.2
Cameroon	0	0	(4/)	0	.4	.6	.8	1.8	0	0	0	0	0	0	1.2	2.4
Congo (Kinshasa)	0	0	.1	.7	0	1.7	1.1	3.9	0	0	0	0	(4/)	(4/)	1.2	6.3
Ghana	(4/)	(4/)	0	0	0	0	17.7	26.1	17.7	13.5	0	0	0	0	35.4	39.6
Ivory Coast	0	0	0	0	1.2	2.2	12.4	14.0	0	0	0	0	.1	.1	13.7	16.3
Liberia	0	(4/)	0	0	0	0	2.3	2.5	0	0	0	0	0	0	2.3	2.5
Libya	0	(4/)	0	0	.4	(4/)	17.6	21.1	.4	0	0	0	0	0	18.4	21.1
Malagasy Republic	0	0	0	0	.4	.6	.3	.5	0	0	0	0	0	0	.7	1.1
Morocco	0	0	0	0	.3	.3	10.5	11.6	0	0	0	0	0	0	10.8	11.9
Nigeria	0	0	0	0	0	(4/)	42.8	56.4	.7	3.3	0	0	.2	.1	43.7	59.8
Senegal	0	0	0	0	7.6	7.0	2.8	3.8	0	0	0	0	0	0	10.4	10.8
Sierra Leone	0	0	0	0	0	0	4.4	6.0	.1	.1	0	0	0	0	4.5	6.1
Tanzania	0	0	0	0	0	.1	3.7	1.7	(4/)	(4/)	.1	0	0	0	3.8	1.8
Other	0	(4/)	.1	.9	2.4	3.5	10.4	10.0	.7	.9	.1	0.1	0	.2	13.7	15.6
Total	(4/)	(4/)	.2	1.6	26.1	34.0	126.8	159.6	19.6	17.8	.2	.1	.3	.4	173.2	213.5
Asia:																
Bahrain	0	0	0	0	0	0	3.9	4.1	0	0	.1	.2	0	0	4.0	4.3
China (Taiwan)	0	0	0	(4/)	0	0	1.7	3.6	0	0	.3	.4	0	0	2.0	4.0
Hong Kong	(4/)	0	.3	0	1.6	1.4	20.1	21.4	.2	.1	.4	.5	.2	0	22.8	23.4
Kuwait	0	0	0	0	(4/)	(4/)	7.0	7.5	0	0	0	0	0	0	7.0	7.5
Malaysia	0	0	0	0	0	0	0	.3	.2	.3	.2	.1	0	1.0	.4	1.7
Philippines	.4	.1	.4	.1	2.1	3.4	73.6	41.8	18.3	14.6	5.6	2.3	0	0	100.4	62.3
Saudi Arabia	(4/)	.1	0	0	(4/)	0	16.8	15.8	0	0	0	0	0	0	16.8	15.9
Southern Yemen	0	0	0	0	0	0	11.5	11.4	0	0	0	0	0	0	11.5	11.4
Thailand	0	0	0	0	1.1	1.4	19.8	1.0	0	0	0	0	0	0	20.9	2.4
Other	1.7	0	.2	.1	.6	1.1	17.3	18.2	2.7	2.2	1.4	1.4	1.2	1.4	25.1	24.4
Total	2.1	.2	.9	.2	5.4	7.3	171.7	125.1	21.4	17.2	8.0	4.9	1.4	2.4	210.9	157.3
Oceania	.5	.5	0	0	0	0	1.3	2.6	0	0	.4	6.4	0	0	6.7	9.5
Undesignated countries	0	0	.1	.1	0	0	.2	.1	3.7	4.3	0	0	.1	0	4.1	4.5
Grand Total	37.1	33.3	6.2	3.9	56.2	80.4	551.4	557.7	64.9	57.9	13.2	11.4	9.7	13.2	738.7	757.8

1/ Excludes donation shipments under P.L. 480. 2/ Includes Canada, Denmark, and Sweden. 3/ Preliminary. 4/ Less than 50,000 pounds.
5/ Includes 2.7 million pounds to Trinidad and Tobago and 11.8 million pounds to the West Indies. 6/ Includes 3.7 million pounds to Curacao,
4.2 million pounds to Trinidad and Tobago, 2.5 million pounds to the United States, and 12.5 million pounds to the West Indies.

Table 6.--Condensed whole milk: Exports of major suppliers by country of destination, 1969 and 1970

Country of destination	United States 1/		Denmark		France		Netherlands		United Kingdom		Australia		Other countries 2/		Total	
	1969	1970 3/	1969	1970 3/	1969	1970 3/	1969	1970 3/	1969	1970 3/	1969	1970 3/	1969	1970 3/	1969	1970 3/
	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.	Mil. lb.
North America:																
Bahamas	(4/)	(4/)	0	0	0	0	3.5	0	0.8	0.8	0	0	0	0	4.3	0.8
British Honduras	0	0	(4/)	0	0	0	0	4.3	.3	.5	0	0	0	0	.3	4.8
Dominican Republic	0	0	0	0	0	(4/)	2.1	3.9	0	0	0	0	0	0	2.1	3.9
Trinidad and Tobago	0	0	(4/)	(4/)	0.1	0	2.5	1.5	.1	.2	0.1	0.1	0	0	2.8	1.8
Other	0.2	0.1	1.6	1.8	5/5.9	6/5.4	3.6	6.8	2.5	5.2	.1	(4/)	(4/)	(4/)	13.9	19.3
Total	.2	.1	1.6	1.8	6.0	5.4	11.7	16.5	3.7	6.7	.2	.1	(4/)	(4/)	21.4	30.6
South America:																
Bolivia	0	0	0	0	(4/)	0	1.3	.3	0	0	0	0	0	0	1.3	.3
Chile	0	0	0	(4/)	(4/)	0	1.3	.8	0	0	0	0	0	0	1.3	.8
Guyana	0	0	.2	0	0	0	2.4	2.9	.4	.4	0	0	0	0	3.0	3.3
Other	(4/)	0	.8	(4/)	.5	.7	2.2	2.1	2.0	0	0	0	0	0	5.5	2.8
Total	(4/)	0	1.0	(4/)	.5	.7	7.2	6.1	2.4	.4	0	0	0	0	11.1	7.2
Europe:																
Belgium and Luxembourg	0	0	0	0	.2	.9	1.3	1.3	1.1	0	0	0	(4/)	(4/)	2.6	2.2
France	0	0	0	0	0	0	1.5	2.3	(4/)	(4/)	0	0	(4/)	(4/)	1.5	2.3
Germany, West	0	0	.1	(4/)	(4/)	0	.2	.5	.1	2.0	0	0	0.3	0.3	.7	2.8
Italy	0	0	0	(4/)	.5	.2	.3	.4	0	0	0	0	(4/)	(4/)	.8	.6
Netherlands	0	0	0	0	0	0	0	0	0	0	0	0	(4/)	(4/)	(4/)	(4/)
Total EC	0	0	.1	(4/)	.7	1.1	3.3	4.5	1.2	2.0	0	0	.3	.3	5.6	7.9
Greece	(4/)	(4/)	1.8	(4/)	21.1	24.4	23.3	25.7	0	0	0	0	0	0	46.2	50.1
Switzerland	0	0	0	0	(4/)	(4/)	2.6	2.9	0	0	0	0	0	0	2.6	2.9
Other	0	0	.1	.1	.1	.1	1.1	1.1	.4	1.5	0	0	.1	.1	1.8	2.9
Total Europe	(4/)	(4/)	2.0	.1	21.9	25.6	30.3	34.2	1.6	3.5	0	0	.4	.4	56.2	63.8
Africa:																
Algeria	0	0	0	0	37.2	36.7	4.1	12.5	0	0	0	0	0	0	41.3	49.2
Congo (Kinshasa)	0	0	0	0	0	(4/)	6.8	8.7	0	0	0	0	.2	.2	7.0	8.9
Ivory Coast	0	0	0	0	6.6	5.7	1.1	2.2	0	0	0	0	.1	(4/)	7.8	7.9
Ghana	0	(4/)	0	(4/)	0	0	1.1	1.2	1.4	2.2	0	0	0	.1	2.5	3.5
Malagasy Republic	0	0	0	0	8.0	10.1	2.4	1.7	0	0	0	0	0	0	10.4	11.8
Mauritius	0	0	0	0	0	0	.6	.7	0	0	.7	.8	0	0	1.3	1.5
Morocco	0	0	0	0	5.1	5.1	4.7	5.4	0	0	0	0	0	0	9.8	10.5
Mozambique	0	0	0	0	.1	.1	4.4	2.9	0	0	.3	(4/)	0	0	4.8	3.0
Reunion	0	0	0	0	4.1	3.8	.6	0	0	0	0	0	0	0	4.7	3.8
Senegal	0	0	0	0	6.5	6.6	4.2	4.8	0	0	0	0	.1	.1	10.8	11.5
Spanish Africa, n.e.c.	0	0	.1	0	0	(4/)	9.2	9.0	0	0	0	0	(4/)	0	9.3	9.0
Tanzania	0	0	0	0	0	0	1.9	1.5	.1	.1	0	(4/)	0	0	2.0	1.6
Tunisia	0	0	0	0	3.0	3.0	2.1	2.1	0	0	0	0	0	0	5.1	5.1
Zambia	0	0	0	0	0	0	1.2	2.2	2.0	1.9	0	0	0	0	3.2	4.1
Other	.1	0	1.1	7/5.1	2.8	4.2	12.1	17.8	2.1	1.9	0	0	.2	0	18.4	29.0
Total	.1	(4/)	1.2	5.1	73.4	75.3	56.5	72.7	5.6	6.1	1.0	.8	.6	.4	138.4	160.4
Asia:																
Burma	0	0	0	0	19.5	19.4	6.3	16.5	(4/)	0	(4/)	0	0	0	25.8	35.9
Cambodia	0	0	0	0	5.0	1.3	3.4	0	0	0	0	0	.1	0	8.5	1.3
Cyprus	0	0	3.9	4.6	.3	.2	4.6	4.2	.2	.4	0	0	0	0	9.0	9.4
Hong Kong	.4	0	0	0	(4/)	.2	14.6	15.7	.1	.5	1.5	(4/)	.4	.5	17.0	16.9
India	0	0	0	.1	(4/)	(4/)	.5	.4	(4/)	.2	(4/)	.3	0	0	.5	1.0
Indonesia	0	0	1.0	.3	0	0	4.4	2.5	0	0	1.0	.5	.4	.6	6.8	3.9
Leos	0	0	1.0	.8	(4/)	.1	.3	(4/)	0	0	0	0	0	0	1.3	.9
Philippines	0	0	0	0	0	0	17.2	13.3	0	0	4.0	2.0	11.0	7.3	32.2	22.6
Thailand	0	.1	2.2	.1	0	.3	21.8	12.4	0	0	0	0	10.0	9.1	34.0	22.0
Vietnam, South	8/51.5	8/16.2	0	0	(4/)	1.2	0	2.1	0	0	0	0	0	0	51.5	19.5
Other	0	0	.2	.1	1.0	.6	7.0	6.6	.4	.6	.2	.3	2.8	3.4	11.6	11.6
Total	51.9	16.3	8.3	6.0	25.8	23.3	80.1	73.7	.7	1.7	6.7	3.1	24.7	20.9	198.2	145.0
Oceania	(4/)	(4/)	0	0	(4/)	(4/)	1.0	1.2	0	0	5.1	4.5	.3	.3	6.4	6.0
Undesignated countries ..	0	0	.1	.1	(4/)	(4/)	.2	.1	1.1	1.8	0	0	(4/)	.1	1.4	2.1
Grand total	52.2	16.4	14.2	13.1	127.6	130.3	187.0	204.5	15.1	20.2	13.0	8.5	26.0	22.1	435.1	415.1

1/ Excludes donation shipments under P.L. 480. 2/ Includes Switzerland and New Zealand. 3/ Preliminary. 4/ Less than 50,000 pounds.
5/ Includes 2.8 million pounds to Guadeloupe and 3.1 million pounds to Martinique. 6/ Includes 2.8 million pounds to Guadeloupe and 2.5 million pounds to Martinique. 7/ Includes 2.7 million pounds to the Canary Islands and 2.2 million pounds to the Republic of South Africa.
8/ Practically all under Title I, P.L. 480.

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U.S. TOBACCO IMPORTS UP IN 1971 **PROCUREMENT SECTION** CURRENT SERIAL RECORDS

U.S. unmanufactured tobacco imports for consumption 1/ were a record 248.5 million pounds in 1971. This was 14 percent above the 218.6 million pounds imported in 1970. The 1971 imports were valued 2/ at \$141.0 million--up 10 percent from the \$128.4 million value of 1970 imports.

The large increase in imports for consumption resulted primarily from a temporary exemption of certain tobacco from the 10 percent surcharge on U.S. imports. This exemption caused unusually large duty-paid withdrawals in September. The surcharge was withdrawn December 20, 1971.

Cigarette leaf imports were a record 168.3 million pounds. This type of leaf made up 68 percent of the total quantity imported.

Most of this was oriental tobacco which comes primarily from Turkey, Greece, and Yugoslavia. The average price of this type of leaf, excluding tariff duties and shipping charges, was 63 cents per pound.

Flue-cured and burley cigarette leaf imports, which had been increasing steadily, dropped in 1971. Imports reached a record 7.8 million pounds in 1970 but declined to 4.4 million in 1971. The average value of the 1971 imports was 33 cents per pound--up considerably from the 26-cent-average value of the 1970 imports. The Republic of Korea and Brazil were the biggest suppliers in 1971.

1/ Includes withdrawals from customs bond and duty-paid releases for manufacture immediately upon arrival.

2/ Declared values exclude the appropriate tariff duty and shipping costs.

Table 1.--Flue-cured and burley tobacco: U.S. imports for consumption by major suppliers, 1970 and 1971

Country	1970		1971 1/	
	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars
Brazil.....	3,686	859	1,332	379
Canada.....	1,773	345	83	53
Korea, Republic of.....	1,464	516	1,815	590
Mexico.....	283	162	268	114
Other.....	551	161	883	328
Total.....	7,757	2,043	4,381	1,464

1/ Preliminary.

Compiled from Bureau of the Census records.

Cigar wrapper imports were 962,000 pounds--up 15 percent from the 833,000 pounds imported in 1970. Valued at \$3.4 million, the 1971 cigar wrapper imports averaged \$3.50 per pound. Major suppliers were Honduras, Nicaragua, and Cameroon.

Cigar filler imports were 6.4 million pounds in 1971--up 13 percent from the 5.7 million imported in 1970. The 1971 imports include 3.3 million pounds of unstemmed filler, valued at \$1.04 per pound, and 3.2 million pounds of stemmed filler, valued at \$1.33 per pound. The Dominican Republic, Honduras, Brazil, and Mexico are the biggest suppliers of this type of tobacco.

Scrap imports continued their upward trend. Imports were 72.1 million pounds in 1971--up 16 percent from the record 62.2 million pounds imported in 1970. The value of these 1971 imports was \$24.6 million, or 34 cents per pound.

The Philippines continued to be the major source of scrap, supplying 38 percent of the total.

Stocks

Stocks of foreign-grown cigarette and smoking tobacco held by manufacturers and dealers in the United States, as of January 1, 1972, were 339.1 million pounds (farm-sales-weight basis)--down 12 percent from the 385.6 million pounds held on January 1, 1971. The January 1972 stocks were composed of 320.1 million pounds of oriental and aromatic tobacco (type 91), 12.1 million pounds of flue-cured tobacco (type 92), and 6.9 million pounds of burley (type 93).

Table 2.--Tobacco, unmanufactured: U.S. imports for consumption, by type and principal country of origin, average 1960-64 and 1965-69, annual 1970 and 1971

Type and country	Average		Annual	
	1960-64	1965-69	1970	1971 ^{1/}
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Cigarette leaf:				
Brazil.....	2	130	3,686	1,332
Canada.....	20	136	1,774	1,091
Greece.....	31,707	36,169	28,706	29,166
Korea, Republic of.....	0	579	1,725	1,815
Lebanon.....	1,839	2,454	3,976	6,898
Mexico.....	130	811	391	781
Syria.....	595	290	1,025	1,232
Turkey.....	78,427	90,591	91,013	101,471
Yugoslavia.....	7,810	13,618	15,819	21,674
Zambia.....	(2/) 615	(2/) 1,263	282	261
Other countries.....	2,724	2,236	1,155	2,584
Total.....	123,869	148,277	149,552	168,305
Cigar wrapper:				
Cameroon.....	16	156	223	166
Ecuador.....	(3/)	63	37	46
Honduras.....	10	130	235	348
Mexico.....	3	29	30	64
Nicaragua.....	0	52	218	233
Other countries.....	427	106	90	105
Total.....	456	536	833	962
Cigar filler:				
Unstemmed:				
Brazil.....	213	315	531	244
Colombia.....	301	376	83	311
Dominican Republic.....	368	385	530	308
Honduras.....	27	226	176	300
Mexico.....	234	411	217	296
Nicaragua.....	0	69	414	493
Other countries.....	3,302	1,001	1,084	1,298
Stemmed:				
Brazil.....	216	331	272	429
Dominican Republic.....	88	490	718	1,037
Honduras.....	44	437	799	682
Mexico.....	82	543	518	697
Nicaragua.....	0	49	160	137
Other countries.....	3,778	347	160	178
Total.....	8,653	4,980	5,662	6,410
Scrap:				
Brazil.....	1,224	3,591	3,778	4,098
Colombia.....	3,611	4,197	4,357	4,550
Dominican Republic.....	3,822	5,360	6,601	6,484
Greece.....	111	500	1,489	1,104
Indonesia.....	813	1,236	2,052	1,477
Mexico.....	68	1,197	1,532	1,878
Paraguay.....	270	1,436	2,618	2,158
Philippines.....	11,472	17,955	22,318	27,187
Turkey.....	894	4,198	10,660	10,116
Other countries.....	9,275	3,705	6,771	13,008
Total.....	31,560	43,375	62,176	72,060
Stems:				
Canada.....	3	120	3	240
Colombia.....	74	89	90	90
France.....	0	83	158	111
Ireland.....	53	146	67	42
Other countries.....	413	431	73	309
Total.....	543	869	391	792
Grand total.....	165,081	198,037	218,614	248,529

^{1/} Preliminary. ^{2/} Includes Rhodesia and Malawi. ^{3/} Less than 500.

Compiled from Bureau of the Census records.

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Tobacco Circular FT 2-72

U.S. General Imports (Arrivals)

General imports reflect the total arrivals of merchandise (except for in-transit shipments), which may either enter directly into manufacturing channels or are entered into bonded storage for subsequent withdrawal for consumption. Arrivals of unmanufactured tobacco leaf in 1971, at 187.9 million pounds, were 14 percent below the 218.8 million imported in 1970. This large decline in general imports was partly the result of the U.S. dock strike during the last quarter of 1971. General imports during that quarter were only 13 million pounds--less than half the level of this quarter during each of the previous 2 years.

Cigarette leaf imports, other than flue-cured and burley, were down 13.3 million pounds from 1970. Imports of flue and burley cigarette leaf were down 8.4 million pounds.

Table 3.--Tobacco, unmanufactured: U.S. general imports, by type,
1970 and 1971

Type	1970		1971 1/	
	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars
Cigarette leaf (flue and burley)....	18,342	5,850	9,917	2,735
Cigarette leaf, other.....	125,580	75,929	112,312	59,580
Cigar wrapper.....	614	2,433	940	3,197
Mixed filler and wrapper.....	1,066	2,530	226	848
Cigar filler, unstemmed.....	34,441	11,953	33,195	12,391
Cigar filler, stemmed.....	3,022	3,471	2,727	3,070
Scrap.....	35,423	8,528	28,190	7,018
Stems.....	273	22	411	25
Total.....	218,761	110,716	187,918	88,864

1/ Preliminary.

Compiled from Bureau of the Census records.

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TOBACCO
FT 2-72
February 1972

PROCUREMENT SECTION
CURRENT SERIAL RECORDS

U.S. TOBACCO IMPORTS UP IN 1971

U.S. unmanufactured tobacco imports for consumption 1/ were a record 248.5 million pounds in 1971. This was 14 percent above the 218.6 million pounds imported in 1970. The 1971 imports were valued 2/ at \$141.0 million--up 10 percent from the \$128.4 million value of 1970 imports.

The large increase in imports for consumption resulted primarily from a temporary exemption of certain tobacco from the 10 percent surcharge on U.S. imports. This exemption caused unusually large duty-paid withdrawals in September. The surcharge was withdrawn December 20, 1971.

Cigarette leaf imports were a record 168.3 million pounds. This type of leaf made up 68 percent of the total quantity imported.

Most of this was oriental tobacco which comes primarily from Turkey, Greece, and Yugoslavia. The average price of this type of leaf, excluding tariff duties and shipping charges, was 63 cents per pound.

Flue-cured and burley cigarette leaf imports, which had been increasing steadily, dropped in 1971. Imports reached a record 7.8 million pounds in 1970 but declined to 4.4 million in 1971. The average value of the 1971 imports was 33 cents per pound--up considerably from the 26-cent-average value of the 1970 imports. The Republic of Korea and Brazil were the biggest suppliers in 1971.

1/ Includes withdrawals from customs bond and duty-paid releases for manufacture immediately upon arrival.

2/ Declared values exclude the appropriate tariff duty and shipping costs.

Table 1.--Flue-cured and burley tobacco: U.S. imports for consumption by major suppliers, 1970 and 1971

Country	1970		1971 1/	
	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Brazil.....	3,686	859	1,332	379
Canada.....	1,773	345	83	53
Korea, Republic of.....	1,464	516	1,815	590
Mexico.....	283	162	268	114
Other.....	551	161	883	328
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Tobacco Circular FT 2-72

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1/ Preliminary.

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TOBACCO
FT 3-72
June 1972

PROCUREMENT SECTION
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RECORD WORLD TOBACCO TRADE IN 1971

Free World unmanufactured tobacco exports reached a new record high in 1971. Shipments were 1.88 billion pounds--3 percent above the previous record of 1.82 billion pounds exported in 1967. Imports were 2.0 billion pounds, also a new record.

World exports in 1971 were 3 percent higher than in 1970 and imports were up 8 percent. The more rapid growth in imports probably reflects, in part, a growth in purchases from the People's Republic of China and other Communist areas. In the absence of export trade data from China and the Communist areas, these world trade estimates reflect a substantially larger import total than exports in recent years.

Western Europe, the United States, and Japan took 85 percent of total Free World tobacco imports in 1971. The United States took 12 percent and Japan 5 percent leaving the remaining 68 percent or 1.36 billion pounds for Western Europe. Of this, the European Community (EC) plus the four countries about to become members took 1.07 billion or a little over half of total Free World tobacco imports.

Imports by the enlarged EC were 15 percent higher in 1971 than in 1960-64. Imports fell 4 percent from 1969 to 1970 but recovered in 1971 to 4 percent above the 1969 level. Following are the import totals for these 10 countries: 1960-64, 924 million pounds; 1969, 1.03 billion; 1970, 984 million; and 1971, 1.07 billion.

While total Free World trade in unmanufactured tobacco has increased during the past decade, the U.S. share has declined somewhat. The United States had 29 percent of the export market in 1960-64, 32 percent in 1969, 28 percent in 1970, and 25 percent in 1971. One reason for this decline is that major importing countries are searching for and finding sources of cheaper substitutes for U.S. leaf in cigarette blends.

Table 1.--Tobacco, unmanufactured: International trade 1/ average 1960-64, annual 1969-71
(In thousands of pounds)

Continent and country	Average 1960-64		1969		1970		1971 2/	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
North America:								
Canada.....	43,135	2,769	66,280	4,759	64,679	4,625	67,547	4,959
Costa Rica.....	25	125	253	179	319	191	105	221
Cuba.....	39,434	0	32,216	0	32,000	0	30,000	0
Dominican Republic.....	42,941	116	38,256	2,705	42,227	3,373	57,886	3,700
El Salvador.....	37	3,708	300	1,820	300	2,000	300	2,000
Guatemala.....	86	496	1,962	818	2,598	1,934	3,050	124
Honduras.....	3,650	103	5,659	305	4,809	300	5,000	300
Jamaica.....	491	1,827	572	2,470	36	2,553	140	2,600
Mexico.....	12,604	5,894	18,249	230	23,733	1,382	23,755	165
Nicaragua.....	0	500	1,304	126	1,267	264	1,400	300
Trinidad and Tobago.....	0	1,785	(3/)	1,452	(3/)	1,379	(3/)	1,400
United States.....	497,190	165,081	577,486	209,715	510,358	218,614	473,321	248,529
Total.....	639,593	182,404	742,537	224,579	682,326	236,615	662,504	264,298
South America:								
Argentina.....	17,709	1,302	30,303	1,926	33,726	743	38,444	1,468
Brazil.....	99,979	14	106,193	21	120,080	21	134,388	20
Chile.....	0	2,032	0	4,170	0	2,590	0	2,443
Colombia.....	23,027	10	28,648	1	27,910	1	35,715	2
Guyana.....	0	746	0	679	0	774	0	775
Paraguay.....	20,553	2	43,320	(3/)	42,646	10	35,426	(3/)
Peru.....	217	0	954	3,619	1,292	772	1,883	3,567
Surinam.....	0	197	0	396	0	425	0	400
Uruguay.....	0	8,708	0	8,283	0	10,077	0	8,915
Venezuela.....	153	1,327	315	140	925	102	500	100
Total.....	161,638	14,338	209,733	19,235	226,579	15,515	246,356	17,690
Europe:								
EC:								
Belgium-Luxembourg.....	3,830	64,742	2,928	72,152	6,252	72,140	3,887	73,562
France.....	5,950	85,698	2,173	97,512	2,207	139,926	3,146	168,493
Germany, West.....	2,169	253,968	11,498	339,742	15,711	270,229	19,146	340,835
Italy.....	28,778	45,100	19,406	38,871	24,505	37,071	33,336	36,704
Netherlands.....	4/ 5,668	91,317	4/ 15,240	106,842	4/ 14,345	121,130	4/ 7,363	123,217
Total, EC.....	46,395	540,825	51,245	655,119	63,020	640,496	66,878	742,811
Austria.....	1,040	21,766	549	18,542	308	25,787	569	26,659
Canary Islands.....	2	14,229	537	38,636	293	39,103	300	39,000
Denmark.....	4/ 606	29,641	4/ 319	33,534	4/ 538	37,003	4/ 379	33,093
Finland.....	4/ 135,648	14,416	4/ (3/)	17,743	4/ 13	13,256	4/ 183	12,738
Greece.....	0	14,609	0	136	142,527	291	130,834	441
Ireland.....	0	814	0	22,300	0	10,000	251	11,696
Malta.....	0	13,291	0	46	0	253	0	75
Norway.....	1	13,378	516	10,988	4/ 258	13,305	4/ 250	10,002
Portugal.....	4/ 302	56,019	0	13,871	0	14,482	0	14,368
Spain.....	34	24,295	366	69,224	0	79,125	0	93,024
Sweden.....	60	35,339	30	19,436	615	30,355	392	26,775
Switzerland.....	124	325,514	4/ 2,800	53,253	8,091	86,635	8,649	65,634
United Kingdom.....	4/ 3,570	10,476	4/ 30,059	305,401	4/ 5,175	283,556	4/ 8,540	268,586
Yugoslavia.....	227,346	1,114,616	242,942	6,006	441,703	9,821	42,511	11,124
Total, Europe.....	227,346	1,114,616	242,942	1,244,235	262,541	1,283,443	250,736	1,356,026

Africa:

Algeria.....	7,489	12,415	7,593	8,000	736	7,964	750	8,000
Angola.....	2,389	465	3,620	500	3,545	813	3,600	500
Cameroon.....	2,318	2,021	2,826	1,943	3,000	2,000	2,800	2,000
Congo, Brazzaville.....	744	2,016	500	1,000	500	1,000	(3/)	1,000
Egypt, Arab Republic of.....	75	26,690	0	31,356	0	30,000	0	32,000
Ghana.....	5	2,632	0	429	0	1,839	0	500
Malagasy Republic.....	7,901	1,698	6,120	1,237	5,333	1,227	5,000	1,000
Malawi.....	26,042	52	32,144	6,646	38,321	7,943	45,800	7,000
Morocco.....	408	8,318	0	12,308	0	11,166	0	13,688
Mozambique.....	1,854	996	2,935	500	2,054	1,000	2,600	500
Nigeria.....	30	4,456	100	523	9	1,152	20	752
Rhodesia.....	178,730	0	50,000	0	70,000	0	80,000	0
Sierra Leone.....	0	2,061	0	2,500	0	2,000	0	2,000
South Africa, Republic of.....	14,208	4,634	28,158	8,133	24,355	19,716	20,044	13,123
Tunisia.....	106	5,762	441	4,878	452	5,391	450	5,000
Zaire (Congo, Kinshasa).....	24	4,988	9	6,913	24	8,016	(3/)	10,190
Zambia.....	17,623	0	8,307	134	8,909	0	9,000	0
Total.....	259,946	79,204	142,753	87,000	157,238	101,227	170,064	97,253

Asia:

Ceylon.....	169	2,680	709	216	500	200	500	200
China, Republic of (Taiwan).....	4,467	2,705	5,973	5,146	6,736	13,749	8,336	13,263
Cyprus.....	1,631	1,280	3,431	1,400	3,224	1,563	3,815	1,409
Hong Kong.....	4/	16,182	4/	14,338	4/	10,908	4/	12,000
India.....	129,381	1,682	120,509	690	105,612	71	121,571	300
Indonesia.....	34,816	1,796	12,566	43,221	20,288	8,705	25,000	8,000
Japan.....	14,588	35,374	14,161	72,939	14,348	72,741	13,883	99,886
Khmer (Cambodia).....	0	1,049	0	700	0	500	0	1,600
Korea, Republic of.....	627	1	39,592	1,300	41,034	953	31,366	5,796
Laos.....	0	934	0	1,493	0	1,572	0	200
Lebanon.....	3,744	564	11,019	1,958	9,899	1,476	9,140	0
Malaysia 5/.....	115	9,967	146	12,421	663	13,075	1,078	11,653
Pakistan.....	240	1,820	5,077	820	4,461	1,096	7,578	1,072
Philippines.....	46,305	1,879	72,036	10,661	84,316	9,264	99,849	7,943
Singapore.....	4/	4,319	4/	40,905	4,452	12,539	4/	15,000
Southern Yemen.....	5,239	9,335	6,552	8,000	2,000	8,500	1,500	7,500
Syrian Arab Republic.....	1,458	8,920	2,000	1,111	3,000	1,000	2,800	1,000
Thailand.....	6,785	424	4,463	26,866	24,448	16,940	28,744	29,396
Turkey (Europe and Asia).....	147,444	9,214	18,809	0	162,335	0	180,071	0
Vietnam, South.....	62	5,686	153,730	12,000	0	11,000	0	17,500
Total.....	401,943	111,492	471,458	256,185	487,963	185,852	540,931	233,718

Oceania:

Australia.....	234	29,276	368	33,931	564	28,836	300	26,350
New Zealand.....	65	5,649	16	7,522	5	4,892	5	7,510
Total.....	299	34,925	384	41,453	569	33,728	305	33,860
Total.....	1,690,755	1,536,979	1,809,797	1,892,687	1,817,216	1,856,405	1,879,896	2,002,845

1/ Does not include trade of Sino-Soviet Bloc countries.

2/ Preliminary.

3/ Less than 500 pounds.

4/ Reexports.

5/ Western Malaysia only.

Principal Exporting Countries

United States: The United States remained the major exporting country for unmanufactured tobacco in 1971 but the total volume still declined as exports continued to meet stiffer competition from cheaper tobaccos in major world tobacco markets. The U.S. dock strike of October and November 1971 also reduced exports. Unmanufactured tobacco exports of 473 million pounds were 7 percent below the 1970 level of 510 million and were at their lowest level since 1965.

The U.S. share of the total Free World tobacco export market was 25 percent in 1971. There has been a steady decline in the U.S. share since 1968 when it was 33 percent. Much of this drop has been caused by a decline in the U.S. share of flue-cured exports. The United States shipped 55 percent of Free World flue-cured exports in 1968, 51 percent in 1969, 45 percent in 1970, and 43 percent in 1971.

Turkey continued to be the world's second largest tobacco exporter, with 180 million pounds. This was 11 percent above the 162 million shipped in 1970 and 22 percent above the 1960-64 average. The United States remains Turkey's largest tobacco market, taking over 40 percent of 1971 exports. The EC, which has a duty-free quota for imports of Turkey's tobacco, is a growing market. Exports to France especially have grown rapidly during the past 3 years.

Brazil exported a record 134 million pounds in 1971 making it the world's third largest tobacco exporter, surpassing Greece which was third in 1970. Brazil is traditionally a large dark tobacco exporter but, during recent years, an increasingly large proportion of total exports has been light tobacco for use in cigarettes. About 43 percent of total 1971 exports was this type. The previous record for Brazil's exports was 133 million pounds in 1964 when an estimated 36 percent was light tobacco.

Greece: Exports declined for the second consecutive year. Exports in 1971 were 131 million pounds, down 8 percent from the 1970 level of 143 million and 9 percent below the 1969 level of 157 million. One reason for this decline has been the subsidization of tobacco production in the EC. Greece was developing a market in the EC for its burley, but now buyers have switched to Italian burley leaving Greece with a substantial surplus.

India exported 122 million pounds in 1971, 15 percent more than the 106 million shipped in 1970, but 5 percent below the 1960-64 average of 129 million. Larger exports to the USSR contributed to the larger shipments. Exports are expected to be up in 1972 because of a larger 1972 flue-cured crop, larger orders by the USSR, good demand from Japan, and the emergence of Bangladesh as an important buyer of Indian tobacco. Over 80 percent of India's tobacco exports are of the flue-cured variety.

Philippines: Exports in 1971 totaled 100 million pounds, 19 percent higher than the 84 million shipped in 1970 and more than double the 1960-64 average of 46 million. Large crops in 1968, 1969, and 1970 have helped to make possible the larger exports. The 1971 crop was down substantially but large stocks of Virginia-type, flue-cured tobacco are expected to make possible continued large exports.

Canada's 1971 unmanufactured tobacco exports reached 68 million pounds, 5 percent higher than 1970, but about the same as 1969. Flue-cured accounted for 72 percent of Canada's tobacco exports in 1971. The United Kingdom takes about 80 percent of Canada's tobacco exports. The area allotted to the 1972 Ontario flue-cured crop is 88,198 acres, 7 percent above the area allotted in 1970.

Italy is exporting more tobacco, partly as a result of the EC's common agricultural policy (CAP) which provides subsidies to purchasers of EC leaf. Exports reached 33 million pounds in 1971, up 36 percent from 1970 and 16 percent above the 1960-64 average. Burley tobacco constitutes about three-fourths of these exports, most of which go to West Germany.

Republic of Korea: South Korea's exports dropped in 1971 after a decade of steady gains. Exports of 31 million pounds were down one-fourth from the 1970 level of 41 million. Shipments increased steadily from an average of 627,000 pounds in 1960-64 to 41 million in 1970, but production declined in 1969 and 1970 as farmers found alternative crops more profitable. South Korea's major markets in 1971 were the United Kingdom, West Germany, the United States, and Taiwan. South Korea expects to import 14 million pounds of tobacco in 1972. Major suppliers will be Turkey, Greece, Thailand, and Indonesia.

Other countries: A number of other countries exported large quantities of tobacco in 1971. Some of these were: Dominican Republic, 58 million pounds; Malawi, 46 million; Yugoslavia, 43 million; Argentina, 38 million; Colombia, 36 million; and Paraguay, 35 million. Rhodesia's exports are not published by the Rhodesian Government but they were estimated at around 80 million pounds during 1971.

Flue-cured and Burley Exports

About two-thirds of the world's tobacco consumption is in the form of cigarettes. Much of the cigarette output in major markets consists of blended tobaccos of the American types with flue-cured and burley leaf as a predominant component. The principal types of tobacco produced and exported in the United States are the flue-cured and burley varieties, mostly for cigarette manufacture. An estimate of Free World exports in these tobaccos by major producers is shown in Tables 2 and 3.

Table 2.--Flue-cured tobacco: Estimated Free World exports,
average 1955-59 and 1960-64, annual 1965-71 1/
(In millions of pounds)

Country	Average :1955-59:1960-64:		1965	1966	1967	1968	1969	1970	1971 2/
Canada.....	35	41	39	36	43	46	51	47	48
India.....	77	101	115	62	102	90	93	93	99
Rhodesia.....	116	173	244	56	58	53	50	70	80
Zambia.....	7	13	18	14	9	8	6	6	6
Malawi.....	2	2	2	3	3	4	8	8	11
United States:	413	397	351	423	427	443	430	368	341
Other.....	33	45	75	116	108	156	195	220	213
Total.....	683	772	844	710	750	800	833	812	798

1/ Export-weight basis. 2/ Preliminary

Table 3.--Burley tobacco: Estimated Free World exports,
average 1955-59 and 1960-64, annual 1965-71 1/
(In millions of pounds)

Country	Average 1955-59:1960-64:	1965	1966	1967	1968	1969	1970	1971 2/
Canada.....	(3/)	1.9	2.1	2.0	.5	.6	.4	.4
Greece.....	--	1.5	4.1	11.6	9.5	13.8	16.3	18.2
Italy.....	9.0	8.6	7.7	10.7	10.9	11.4	14.3	15.8
Japan.....	4.0	8.0	9.8	10.8	5.2	7.7	8.0	5.2
Mexico.....	--	5.1	7.8	12.6	8.8	9.0	13.2	19.0
Korea, Rep.of:	(3/)	.6	1.3	2.6	4.0	4.5	7.6	12.2
Rhodesia.....	(4/)	(4/)	--	--	--	--	--	4.5
Zambia.....	2.0	4.6	4.5	2.0	.5	.2	.6	.6
Malawi.....	(4/)	(4/)	5.6	4.7	4.3	6.1	6.2	7.2
United States:	28.0	41.5	45.3	45.7	46.1	42.8	52.0	41.4
Other.....	4.0	1.7	4.0	4.0	6.9	11.4	8.0	8.0
Total.....	47.0	73.5	92.2	106.7	96.7	107.5	126.6	128.0
								124.3

1/ Export-weight basis.

2/ Preliminary.

3/ Included in other.

4/ Included with Zambia.

Principal Importing Countries

The Free World import trade in unmanufactured tobacco is centered in Europe with about one-half of all purchases going to the 10 countries of the enlarged EC. This market plus the United States and Japan receive over 60 percent of all Free World tobacco trade. The United States, which is the world's largest producer and exporter of tobacco, also is the third largest importer. U.S. imports of 248 million pounds in 1971, were exceeded by West Germany with 341 million and the United Kingdom with 268 million.

Overall Free World imports in 1971 reached 2.0 billion pounds about 8 percent more than in 1970 and a new record. The new level is about 30 percent above the 1960-64 average. Major gains in imports were recorded for Japan, West Germany, France, and the United States. In the United Kingdom, one of the major markets, purchases continued to drop to a new low as manufacturers apparently reduced inventories in anticipation of restored trade with Rhodesia and in consideration of changes in import policies that may be brought about by the pending entry into the EC.

West Germany: Increased purchases of unmanufactured tobacco in 1971 restored West Germany's position as the world's largest tobacco importer. Following a low level of imports in 1970, record purchases of 341 million pounds in 1971 were just above the previous high level of 1969 and about 34 percent above the 1960-64 average.

The United States was the leading supplier, shipping 103 million pounds or about one-third of total imports. Compared to 1970, imports from the United States increased substantially but remained at about the same level as the 1960-64 average. Other major suppliers included Turkey, Greece, Brazil, Italy, and Poland. Purchases from Italy, a member of the EC, increased substantially in 1971, apparently because of the CAP favoring intra-EC trade.

United Kingdom: Imports of unmanufactured tobacco by the United Kingdom continued to decline in 1971. At about 269 million pounds, they were off 5 percent from 1970 and were about 17 percent below the 1960-64 average. The United States is the major supplier, accounting for over one-third of U.K. imports in 1971. However, the U.S. position has continued to decline from 41 percent in 1970 and an average of 45 percent for the 1960-64 period. Increased imports were recorded from Canada and Malawi during 1971, even though most other areas indicated some loss. Purchases from India, which is a Commonwealth area with preferential duty rates, continued to decline.

United States: Imports of unmanufactured tobacco for consumption were a record 248.5 million pounds in 1971. This was an increase of 30 million pounds or 14 percent over the quantity imported in 1970 and about 83 million pounds or 50 percent more than the average for the 1960-64 period. The large increase in imports for consumption resulted partially from the impact of the 10 percent surcharge on U.S. imports. An exemption from this surcharge for withdrawals of tobaccos already in bonded warehouses and in transit caused unusually large duty-paid imports before the surcharge was withdrawn in December 1971.

Cigarette leaf is the major type of leaf imported and in 1971 made up 68 percent of the total. Most of this was oriental leaf which is complementary to U.S. leaf used in blended cigarettes and comes primarily from Turkey, Greece, and Yugoslavia. Flue-cured and burley cigarette leaf imports, which had been increasing steadily in earlier years, dropped to 4.4 million pounds in 1971. The Republic of Korea and Brazil were the largest suppliers of flue-cured and burley in 1971. Imports of scrap leaf (mostly cigar filler) continued an upward trend. During 1971, scrap imports reached a new record of 72 million pounds, an increase of 16 percent over the previous high in 1970. About 38 percent of all scrap comes from the Philippines.

General imports (arrivals) of unmanufactured tobacco which are entered into bonded storage for subsequent withdrawal for consumption were down in 1971. The decline, about 14 percent, was partly the result of the U.S. dock strike during the last quarter of 1971. Thus a drawdown of stocks of foreign grown tobacco held by manufacturers and dealers in the United States resulted in about 12 percent lower holdings on January 1, 1972, compared to that date a year ago.

France: Imports by France were up substantially in 1971, reaching 168 million pounds compared with 140 million in 1970 and only a 99-million average during the 1965-69 period. Most of the imports were dark tobaccos principally from Argentina, Brazil, Paraguay, and Bulgaria. Imports from the United States totaled only 8.3 million pounds representing about 5 percent of the total and were slightly less than in the previous year. Oriental tobacco imports continued to rise with a substantial increase from Turkey reaching about 35 million pounds compared to about 27 million in 1970.

Netherlands: Imports by the Netherlands, in 1971, were 123 million pounds, just slightly above the quantity received in 1970 and almost one-fifth higher than the average for the 1965-69 period. The United States continued as the major supplier providing 33 million pounds or about 27 percent of the total. However, the U.S. position dropped from about 30 percent in 1970, and 32 percent for the average 1965-69 period. Imports from the African areas continued to rise with a significant increase recorded from Mozambique.

Japan: Japan is the largest tobacco importer in Asia and the third largest export market for U.S. tobacco. Imports, in 1971, continued a rising trend and reached a new high of 100 million pounds compared with 73 million in 1970 and an average of only 65 million during the 1965-69 period. The United States is the major supplier but the U.S. share has slipped. In 1971, the United States supplied about 54 percent compared with 60 percent in 1970, and about 85 percent in 1960. Japan has taken numerous lots of tobacco from other suppliers in recent years and these will, no doubt, continue to increase. Before Rhodesia's Unilateral Declaration of Independence in 1965 and the United Nations embargo of her trade, Japan was purchasing about 29 percent of total tobacco from that source.

Spain: Following a sharp drop in 1968, imports of unmanufactured tobacco have risen steadily, reaching a record 93 million pounds in 1971. The steepness of the increase--14 million pounds or 18 percent in 1971--probably reflects some stocks building. Most of the imports consisted of dark air-cured types used in the manufacture of dark cigarettes and came principally from Brazil, the Philippines, Colombia, and Cuba. Imports from the United States increased to 7.5 million pounds, about the same level as that of 1967, but a marked increase over the 1970 total. Tobacco imports from Paraguay, which had risen substantially in 1970, dropped to a low level in 1971.

Switzerland: Following a continuous rise from 1966 to 1970, imports dropped by 24 percent in 1971. The decline probably was a result of stock liquidation since use of tobacco continued to rise and imports were down from practically all sources. The United States held a relatively high level of 31 million pounds or 48 percent of the total compared with 35 million pounds, or 40 percent, in 1970 and only 24 million, or 45 percent, in 1969.

European Community: The EC consisting of Belgium-Luxembourg, France, Italy, the Netherlands, and West Germany, plus the enlarged union of 10 countries to include the four applicant countries of the United Kingdom, Norway, Denmark, and Ireland, is the world's largest single area market, annually consuming an approximate 1.2 billion to 1.3 billion pounds of unmanufactured tobacco. This market imported about 1.1 billion pounds of tobacco in 1971 or about one-half of the Free World's trade. The EC enlarged area of 10 countries has purchased about 60 percent of all U.S. tobacco exported in recent years and U.S. leaf has represented about one-third of annual enlarged EC leaf imports. EC-grown leaf, primarily from Italy and France, accounts for about one-fifth of total consumption.

Considering the changing trade practices and increased trade restrictions with the development of the CAP in the EC, it appears likely that the U.S. share of world trade may be vitally affected in the years ahead.

Imports of unmanufactured tobacco by major importing countries including the EC (10 countries) and the country of origin of such tobacco during recent years is shown in Table 4.

Table 4.--Tobacco, unmanufactured: Imports of selected countries by country of origin, average 1965-69, annual 1970 and 1971--Continued

Importing country and country of origin	Average 1965-69		1970		1971 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
United States:						
Brazil.....	4,398	2,564	8,268	3,519	6,333	3,150
Dominican Republic..	6,340	4,651	7,829	5,610	7,829	5,943
Greece.....	36,672	32,404	30,195	24,976	30,287	23,497
Lebanon.....	2,891	1,575	5,271	2,206	9,325	4,042
Philippines.....	18,522	5,707	22,621	7,148	28,089	8,937
Turkey.....	94,819	59,748	101,673	56,568	111,670	60,900
Yugoslavia.....	13,620	10,378	15,825	11,587	22,112	15,727
Other.....	20,775	13,916	26,932	16,794	32,884	18,772
Total.....	198,037	130,943	218,614	128,408	248,529	140,968
Belgium-Luxembourg:						
Brazil.....	3,637	1,327	4,498	1,751	3,340	1,242
Dominican Republic..	3,712	1,544	3,513	1,669	3,315	1,675
Greece.....	3,016	1,820	3,564	2,064	3,209	1,940
India.....	3,090	944	1,489	468	1,571	517
Indonesia.....	2,856	2,544	2,461	997	4,232	1,682
Mozambique.....	727	302	3,692	1,543	6,022	2,618
Netherlands.....	10,999	7,123	11,855	10,305	11,844	10,470
Paraguay.....	3,051	720	2,887	694	--	--
Turkey.....	2,960	1,395	3,412	1,578	4,401	1,944
United States.....	16,978	11,541	15,523	12,381	14,505	12,424
Other.....	20,984	9,807	19,246	9,428	21,123	10,157
Total.....	72,010	39,067	72,140	42,878	73,562	44,669
France:						
Argentina.....	13,455	2,718	19,447	4,238	24,480	5,509
Brazil.....	13,448	2,825	13,299	3,076	19,359	5,131
Bulgaria.....	7,592	3,104	8,535	3,304	8,806	3,687
Colombia.....	3,484	766	1,214	336	5,381	1,444
Cuba.....	3,001	755	6,074	1,387	2,179	541
Germany, West.....	2,642	99	8,052	149	10,677	396
Greece.....	8,171	4,478	11,243	6,027	11,493	5,403
Hungary.....	2,394	505	4,885	1,002	2,269	467
Malagasy.....	5,730	2,990	4,929	2,382	3,342	1,496
Netherlands.....	1,008	159	2,376	104	3,232	400
Paraguay.....	5,421	1,089	9,848	2,054	10,648	2,301
Rumania.....	4,605	873	9,332	1,720	5,911	1,191
Turkey.....	2,278	1,023	4,093	1,315	17,127	4,449
United Kingdom.....	1,252	14	3,995	26	7,604	264
United States.....	5,803	3,950	9,296	6,770	8,343	4,259
Other.....	18,809	6,413	23,308	7,790	27,642	8,063
Total.....	99,093	31,761	139,926	41,680	168,493	45,001

See footnotes at end of table.

Table 4.--Tobacco, unmanufactured: Imports of selected countries by country of origin, average 1965-69, annual 1970 and 1971--Continued

Importing country and country of origin	Average 1965-69		1970		1971 <u>1/</u>	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 <u>pounds</u>	1,000 <u>dollars</u>	1,000 <u>pounds</u>	1,000 <u>dollars</u>	1,000 <u>pounds</u>	1,000 <u>dollars</u>
Germany, West:						
Argentina.....	3,882	1,741	2,489	1,041	6,150	2,622
Brazil.....	13,736	4,927	18,124	7,168	18,841	7,680
Bulgaria.....	21,823	10,909	11,208	5,346	11,237	5,364
Colombia.....	4,898	2,112	4,181	2,147	4,321	2,332
Greece.....	53,135	35,433	48,329	34,329	47,119	32,331
Indonesia.....	13,872	8,237	8,255	5,408	12,246	8,663
Italy.....	10,367	6,985	10,949	6,757	18,035	9,050
Japan.....	10,383	7,143	9,911	8,650	6,790	5,621
Mexico.....	5,648	2,647	6,383	3,917	6,681	3,858
Philippines.....	4,325	1,257	3,646	1,309	6,141	2,069
Poland.....	3,079	1,192	8,888	4,165	15,637	6,509
Thailand.....	5,460	2,345	3,839	1,370	7,780	3,498
Turkey.....	18,784	10,901	21,813	11,234	35,004	18,309
United States.....	103,870	90,354	67,341	64,504	102,777	100,610
Other.....	48,734	19,515	44,873	15,656	42,076	16,466
Total.....	321,996	205,698	270,229	173,001	340,835	224,982
Italy:						
Greece.....	4,425	3,342	3,881	3,252	2,732	2,368
Switzerland.....	3,492	3,641	5,135	5,309	5,521	6,121
Turkey.....	1,585	1,194	3,178	2,334	1,028	1,080
United States.....	7,821	7,015	14,104	14,391	19,533	19,589
Other.....	5,223	2,640	10,773	5,413	7,890	3,755
Total.....	22,546	17,832	37,071	30,699	36,704	32,913
Netherlands:						
Belgium-Luxembourg..	5,936	2,857	5,833	3,057	(2/)	(2/)
Brazil.....	8,961	3,772	10,068	4,079	11,270	4,732
Germany, West.....	13,696	12,223	14,275	11,313	15,767	12,827
Greece.....	1,229	602	2,187	867	2,357	1,099
India.....	2,197	568	2,751	721	2,502	641
Italy.....	1,513	867	2,606	1,859	3,671	2,466
Malawi.....	4,479	1,317	3,728	1,314	4,425	1,718
Mozambique.....	2,239	828	5,051	1,952	13,109	4,507
South Africa, Rep.of:	8,243	3,263	20,651	7,818	17,070	6,653
Tanzania.....	721	201	2,630	744	1,865	799
United States.....	33,077	22,540	36,151	27,995	32,890	27,057
Other.....	20,835	8,677	15,199	6,705	18,291	8,512
Total.....	103,126	57,715	121,130	68,424	123,217	71,011

See footnotes at end of table.

Table 4.--Tobacco, unmanufactured: Imports of selected countries by country of origin, average 1965-69, annual 1970 and 1971--Continued

Importing country and country of origin	Average 1965-69		1970		1971 <u>1/</u>	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Denmark:						
Brazil.....	7,164	3,485	7,061	3,572	6,671	3,495
Canada.....	867	651	1,087	982	1,100	607
Indonesia.....	3,624	8,051	3,054	5,229	2,822	6,447
United States.....	18,531	15,352	21,138	19,520	15,979	14,689
Other.....	5,814	3,659	4,663	2,525	6,521	4,018
Total.....	36,000	31,198	37,003	31,828	33,093	29,256
Ireland:						
Canada.....	453	476	499	562	496	438
Korea, Republic of..	61	44	370	241	1,342	1,046
India.....	960	615	487	321	736	630
Malawi.....	455	278	462	384	258	193
United States.....	12,885	12,612	6,249	6,478	6,779	7,554
Other.....	879	591	1,933	1,224	2,085	1,487
Total.....	15,693	14,616	10,000	9,210	11,696	11,348
Norway:						
Korea, Republic of..	861	391	802	369	397	212
Malawi.....	685	293	558	320	972	555
Mozambique.....	366	155	851	377	1,074	484
South Africa, Rep.of:	(3/)	(3/)	1,155	632	783	396
United States.....	8,436	6,642	8,710	7,871	5,079	4,852
Other.....	2,069	1,267	1,229	761	1,697	1,165
Total.....	12,417	8,748	13,305	10,330	10,002	7,664
United Kingdom:						
Canada.....	44,655	39,105	47,310	39,172	51,560	47,964
India.....	44,493	27,767	41,116	25,358	37,774	24,346
Ireland.....	1,051	926	10,600	8,553	9,177	6,725
Korea, Republic of..	1,931	906	13,126	7,117	7,795	4,790
Malawi.....	12,459	7,955	13,307	9,699	18,080	13,766
Pakistan.....	3,872	1,944	3,631	2,048	2,791	1,601
South Africa, Rep.of:	11,154	5,809	13,590	7,469	11,515	6,946
Tanzania.....	5,131	2,922	9,077	5,099	7,838	5,059
Thailand.....	2,289	1,503	3,805	2,666	3,240	2,316
United States.....	131,062	131,891	116,686	132,976	97,675	107,897
Other countries.....	33,856	24,052	11,308	9,465	21,141	16,526
Total.....	291,953	244,780	283,556	249,622	268,586	237,936

See footnotes at end of table.

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Table 4.--Tobacco, unmanufactured: Imports of selected countries by country of
origin, average 1965-69, annual 1970 and 1971--Continued

Importing country and country of origin	Average 1965-69		1970		1971 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Japan:						
Bulgaria.....	1,131	834	2,227	1,702	1,826	1,460
Greece.....	6,174	5,164	7,775	6,808	8,409	7,486
India.....	4,892	2,707	5,556	3,352	9,009	5,634
Thailand.....	3,537	2,141	6,106	3,780	7,696	4,967
Turkey.....	4,663	3,116	5,381	3,599	10,357	6,014
United States.....	39,476	38,959	43,898	45,185	53,566	61,333
Yugoslavia.....	736	557	1,102	866	2,177	1,765
Other.....	4,200	2,533	696	224	6,846	3,823
Total.....	64,809	56,011	72,741	65,516	99,886	92,482

^{1/} Preliminary.

^{2/} Netherland's trade with Belgium-Luxembourg no longer included in official
trade statistics.

^{3/} Not available.

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U.S. TOBACCO TRADE FISCAL YEAR 1972

FT-4-72
AUGUST 1972

The trend of declining U.S. exports and increasing U.S. imports of unmanufactured tobacco continued during the fiscal year ending June 30, 1972. Exports for the period were 6 percent below the previous comparable period. General imports (arrivals) were up 26 percent. Imports for consumption (duty-paid withdrawals from customs bonded warehouses) were up 16 percent. The average value of unmanufactured exports was \$1.01 per pound. The average value of general imports was \$0.47 and of imports for consumption was \$0.56.

Tobacco continues to make a substantial contribution to the United States balance of trade. The value of exports of leaf tobacco and tobacco products exceeded the value of general imports of leaf and products by \$630.0 million. This represents about a 1-percent deterioration in the trade balance from the previous comparable period.

U.S. Unmanufactured Tobacco Exports, FY 1972

The trend of declining exports of unmanufactured tobacco and increasing exports of manufactured tobacco products continued during the year ending June 30, 1972. Leaf exports, at 523.6 million pounds, were 6 percent below the 554.7 million exported during the year ending June 30, 1971. The value of all tobacco product exports was up 15 percent.

The value of unmanufactured tobacco exports was down only 1 percent while the quantity was down 6 percent. The smaller decline in value was the result of higher leaf prices on the auction floor and a demand of foreign buyers for more highly processed leaf. Stemmed leaf accounted for 57 percent of flue-cured exports in FY 1972 compared with 51 percent in FY 1971. Burley exports were 37

percent stemmed in FY 1972 compared with 27 percent in FY 1971. The average value of all leaf exports was \$1.01 per pound in FY 1972 compared with \$0.97 per pound in FY 1971.

Most east coast ports were closed by a dock strike during October and November 1971. This resulted in a change in the normal pattern of exports. July-December unmanufactured tobacco exports during fiscal 1967-71 exceeded those of January-June by 45 percent. But July-December 1971 exports were exceptionally low as a result of the port strike and part of the backlog was shipped during January-June 1972. The January-June shipments, at 304.9 million pounds, were 39 percent above the 218.7 million shipped during January-June 1971. The higher exports for January-June 1972 were only to make up the backlog left by the dock strike. They do not represent a change in the downward trend in U.S. exports of unmanufactured tobacco.

Exports by Type

Flue-cured exports, the major type exported by the United States were 365.7 million pounds worth \$423.7 million (\$1.16 per pound) for the year ending June 30, 1972. This was a 12-percent loss in quantity and a 7-percent loss in value from the previous comparable period. Exports were down to all major markets except Japan, Italy, Denmark, South Vietnam, and Norway. A gain of 11.4 million pounds in these five markets helped hold the net loss in all markets to 48.7 million pounds. The largest losses were to the United Kingdom, down 27.2 million pounds, and to West Germany, down 15.8 million.

Burley exports, at 44.4 million pounds worth \$50.2 million (\$1.13 per pound), were up 10 percent in quantity and 20 percent in value

from the previous comparable period. Italy, Japan, and Thailand accounted for most of the gains with increases of, respectively, 3.7 million pounds, 2.0 million and 0.9 million.

Kentucky-Tennessee fire-cured exports, at 22.3 million pounds worth \$16.1 million (\$0.72 per pound), were up 17 percent in quantity and 28 percent in value from the previous comparable period.

Maryland exports, at 11.2 million pounds worth \$11.2 million (\$1.00 per pound), were up 22 percent in quantity and 28 percent in value from the previous comparable period.

Virginia fire- and sun-cured exports, at 3.7 million pounds worth \$3.1 million (\$0.84 per pound), were up 16 percent in quantity and 17 percent in value. Exports of **stems**, **cigar leaf trimmings** and **scrap** were 69.1 million pounds worth \$8.4 million (\$0.12 per pound), up 11 percent in quantity and down 5 percent in value from the previous comparable period. The big increase in exports of stems is consistent with the fact that a much higher proportion of leaf tobacco is being exported in stemmed form.

Exports by Country

The six countries of the European Community plus the four applicants took 60 percent of U.S. leaf tobacco exports during the 5 years ending June 30, 1970. They took 58 percent during the year ending June 30, 1971, and 54 percent during the year ending June 30, 1972.

U.S. leaf exports to these 10 countries during the year ending June 30, 1971, were down 4 percent from the average for the 5 years ending June 30, 1970. For the year ending June 30, 1972, they were 12 percent below the average for those 5 years.

U.S. leaf exports to the 10 countries during the year ending June 30, 1972, were 283.6 million pounds worth \$283.1 million. This was 53.7 million pounds less than during the 5-year period ending June 30, 1970.

The major changes from those 5 years to the year ending June 30, 1971, were: a 43.7-million-pound decline in exports to the United Kingdom; a 15.2-million-pound gain in exports to Italy; and a 12.2-million-pound loss in exports to the Netherlands.

Exports to countries outside the EC plus the four applicants were 240.0 million pounds, up 7 percent from the 224.0 million pound average of the 5 years ending June 30, 1970. The major changes were a 22.0-million-pound increase in exports to Japan and a 7.2-mil-

lion-pound increase to South Vietnam. Most exports to South Vietnam and Thailand are financed by P.L. 480.

Tobacco Product Exports

Tobacco product exports have been trending upward in both quantity and value. This trend continued during the year ending June 30, 1972. The value of all tobacco product exports, at \$232.7 million, was 15 percent above that for the previous fiscal year.

Cigarette exports, which account for about 81 percent of the value of all tobacco product exports, were up 13 percent in quantity and 15 percent in value from the previous comparable period. Hong Kong, the largest market for U.S. cigarettes, gained 890 million pieces. This was the largest increase for any market. Belgium-Luxembourg took 210 million more, the second largest increase. This gain made Belgium-Luxembourg the second largest market for U.S. cigarettes. Spain, the second largest market in fiscal 1971, took third place in fiscal 1972. Exports to Spain were up but by only 105 million pieces or 5 percent. U.S. cigarette exports to these and other markets are shown in table 4.

U.S. Unmanufactured Tobacco Imports Reach Record

The United States is the world's largest tobacco producer and exporter. It is also a major tobacco importer, ranking third largest below the leaders West Germany and the United Kingdom. During fiscal 1972, U.S. unmanufactured tobacco imports for consumption¹ were a new record, 259.1 million pounds for a value of \$145 million. Such imports were up 16 percent in quantity and 13 percent in value over the high level of the previous fiscal year.

General imports (arrivals) were also at new record levels. General imports reflect the total arrivals of merchandise which enter directly into manufacturing channels or go into bonded storage for subsequent withdrawal. Arrivals of unmanufactured tobacco during fiscal 1972 reached 260.1 million pounds (almost the same as consumption) for a value of \$122.0 million. Both the quantity and value was up about one-fourth over those for the previous year.

Part of the large increase in imports for consumption resulted from the temporary

¹Includes withdrawals from customs bond and duty paid releases for manufacture upon arrival.

exemption of certain tobacco from the 10-percent surcharge made applicable to U.S. imports in 1971. This exemption temporarily caused unusually large withdrawals during the period from September 1971, until the surcharge was withdrawn on December 20, 1971.

Cigarette leaf imports continued to rise during fiscal 1972. This category of leaf made up about 69 percent of all unmanufactured tobacco imports and reached a new record of 172 million pounds for consumption, about 18 percent more than in the previous year. The value also was a new high of \$104.7 million with an increase of 10 percent over a year ago. This tobacco is mostly oriental type which comes principally from Turkey, Greece, and Yugoslavia and complements U.S. leaf tobacco in the blend for U.S. cigarettes.

Another category of cigarette leaf which is competitive with U.S. leaf is imported flue-cured and burley tobacco. Larger quantities of this tobacco have been arriving in general imports than have been reported duty paid for consumption. Thus, quantities of this tobacco are going into larger stocks holdings for future use or are being re-exported as foreign-grown merchandise. Flue-cured and burley cigarette leaf (arrivals) reached 18.3 million pounds during fiscal 1972, or 88 percent more than the previous year, and were nearly three times larger than duty-paid withdrawals. As

in past years, most of the flue-cured and burley cigarette leaf came from Brazil, Mexico, South Korea, and Argentina. The recent average declared value of these tobaccos, excluding appropriate tariff duty and shipping costs, was about 33 cents per pound. Imports from Brazil averaged about 28 cents per pound and from Mexico about 43 cents.

Imports of cigar tobacco for consumption continued to increase in both total quantity and value. However, the general imports of arrivals were significantly larger than duty-paid withdrawals, indicating that stocks were increased or that quantities of unstemmed leaf arrivals were stemmed in customs bond before withdrawal for manufacture and consumption.

Scrap imports reached about 68 million pounds, 5 percent more than in fiscal 1971, but the value rose to nearly \$26 million or 17 percent higher. Both general imports and consumption of stems were increased substantially during fiscal 1972.

In the first 6 months of 1972 (January-June) imports for consumption were up 10 percent over the same period in 1971. However, general imports (arrivals) for the same 6-month period were ahead over 50 percent in quantity and value during 1972 compared to the same period of 1971.

Table 1.--Tobacco, unmanufactured: U.S. exports by kind, quantity and value, Fiscal 1971 and 1972, with comparisons

Kind	July-June 1971		July-June 1972		Quantity	Value
	Quantity	Value	Quantity	Value	Change from 1971	Change from 1971
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	Percent	Percent
Flue-cured.....	414,539	453,665	365,737	423,690	-12	-7
Burley.....	40,407	41,780	44,414	50,220	+10	+20
Dark-fired Kentucky-Tenn...	19,040	12,569	22,349	16,078	+17	+28
Virginia fire-and sun-cured	3,198	2,678	3,722	3,127	+16	+17
Maryland.....	9,164	8,437	11,179	11,185	+22	+33
Green River.....	363	221	255	157	-30	-29
One Sucker.....	547	299	348	197	-36	-34
Black Fat.....	2,621	2,572	2,893	2,866	+10	+11
Cigar wrapper.....	1,672	5,231	3,058	15,019	+83	+187
Cigar binder.....	340	385	82	105	-76	-73
Cigar filler.....	291	277	379	309	+30	+12
Other.....	62,497	8,853	69,137	8,431	+11	-5
Total.....	554,679	536,967	523,553	531,384	-6	-1

Bureau of the Census.

Table 2.--Tobacco, manufactured products: U.S. exports by kind, quantity and value,
Fiscal 1971 and 1972, with comparisons

Kind and quantity	July-June 1971		July-June 1972		Quantity	Value
	Quantity	Value	Quantity	Value	Change from 1971	Change from 1971
		1,000 dollars		1,000 dollars	Percent	Percent
Cigars and cheroots						
1,000 pieces.....	54,733	2,191	64,973	2,509	+19	+15
Cigarettes						
Million pieces.....	29,038	164,182	32,846	189,336	+13	+15
Chewing and snuff						
1,000 pounds.....	43	51	31	35	-28	-31
Smoking tobacco in packages						
1,000 pounds.....	1,100	1,770	1,417	2,229	+29	+26
Smoking tobacco in bulk						
1,000 pounds.....	29,073	33,286	33,887	38,552	+17	+16
Total declared value.....		201,480		232,661		+15

Bureau of the Census.

Table 3.--Tobacco, unmanufactured: U.S. exports by major markets, quantity and value,
Fiscal 1966-70 Average, 1971 and 1972

Country of destination	July-June 1966-70 Average		July-June 1971		July-June 1972	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
European Community:						
Belgium-Luxembourg.....	17,972	12,604	16,709	15,527	10,445	10,222
France.....	7,472	5,100	9,443	6,577	11,771	6,564
Germany, West.....	98,351	84,466	109,606	101,451	93,274	89,573
Italy.....	8,194	6,632	15,687	14,385	23,427	23,376
Netherlands.....	36,754	24,297	28,304	21,140	24,536	19,333
Total EC.....	168,743	133,099	179,749	159,080	163,453	140,068
Denmark.....	17,916	15,743	17,574	15,219	19,521	19,527
Ireland.....	12,831	12,510	11,702	12,787	9,018	10,450
Norway.....	8,579	6,594	5,291	4,761	5,139	4,765
United Kingdom and N. Ireland...	129,184	133,912	108,889	122,334	85,521	90,310
Total enlarged EC.....	337,253	301,858	323,205	314,181	283,552	263,120
Australia.....	16,916	15,344	11,951	11,081	11,308	11,389
Japan.....	40,544	39,537	53,946	55,521	62,505	70,159
Sweden.....	16,158	13,806	19,267	17,293	17,728	14,845
Switzerland.....	22,269	20,378	21,450	21,923	20,186	19,004
Thailand.....	20,845	15,103	22,409	17,307	21,705	25,514
Vietnam, South.....	11,612	9,228	15,880	15,004	18,820	10,608
Other.....	95,628	81,681	86,562	83,667	87,740	87,745
Total U.S. exports.....	561,225	496,935	554,679	536,967	523,553	531,384

Bureau of the Census.

Table 4.-- U.S. Exports of Cigarettes 1/

Destination	: 1969-70	: 1970-71	: 1971-72	: Change from : 1970-71
	Million pieces	Million pieces	Million pieces	Percent
Hong Kong.....	2,546.4	3,359.3	4,248.9	+26.5
Belgium-Luxembourg.....	1,093.5	1,323.6	3,419.8	+158.4
Spain.....	1,517.8	2,150.0	2,255.1	+4.9
Panama.....	1,507.0	1,172.6	1,704.5	+45.4
Netherlands Antilles.....	1,385.5	1,363.5	1,676.8	+23.0
Lebanon.....	620.3	1,205.1	1,525.4	+26.6
Switzerland.....	1,871.6	825.1	1,323.0	+60.3
Saudi Arabia.....	1,129.1	1,142.7	1,283.2	+12.3
Ecuador.....	298.8	888.1	1,200.8	+35.2
Kuwait.....	1,342.5	896.7	1,134.0	+26.5
Japan.....	629.4	722.2	935.2	+29.5
Canary Islands.....	712.1	836.3	707.4	-15.4
United Kingdom.....	501.8	468.5	660.2	+40.9
Italy.....	790.3	743.8	597.5	-19.7
Netherlands.....	633.0	474.3	574.5	+21.1
Singapore.....	540.5	553.8	571.5	+3.2
Arabia States, n.e.c.....	288.7	502.7	550.1	+9.4
West Germany.....	572.4	818.9	530.1	-35.3
Mexico.....	324.0	435.9	508.4	+16.6
Paraguay.....	720.4	506.8	432.2	-14.2
Morocco.....	291.2	351.7	404.5	+15.0
Australia.....	389.6	395.1	365.0	-7.6
Uruguay.....	566.4	847.9	341.3	-59.8
Canada.....	289.9	394.8	293.9	-25.6
Iceland.....	284.5	300.9	270.6	+10.1
Israel.....	333.0	258.4	260.4	+1.0
Denmark.....	374.4	379.4	233.8	-38.4
Colombia.....	1,433.1	798.9	233.2	-70.8
France.....	361.0	232.7	214.9	-7.7
Yugoslavia.....	610.4	216.6	138.4	-36.1
Other.....	4,479.7	4,471.4	4,252.0	-3.9
Total.....	28,538.3	29,037.7	32,846.6	+13.1
	1,000	1,000	1,000	
	dollars	dollars	dollars	Percent
Total value.....	151,381	164,182	189,336	+15.4

1/ Fiscal year. Bureau of the Census.

Table 5.--Tobacco, unmanufactured: U.S. imports for consumption by kind, quantity and value,
Fiscal 1970, 1971 and 1972

Kind	July-June 1970		July-June 1971		July-June 1972	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars	pounds	dollars
Cigarette leaf (flue and burley)	3,695	1,182	6,311	1,489	6,691	2,080
Cigarette leaf, other.....	141,292	95,200	145,383	95,365	172,053	104,708
Cigar wrapper.....	595	2,463	568	1,982	797	2,666
Mixed filler and wrapper.....	302	1,107	197	882	258	964
Cigar filler, unstemmed.....	2,210	2,197	3,495	2,788	5,977	4,995
Cigar filler, stemmed.....	2,692	3,449	2,523	3,338	2,875	3,689
Scrap.....	58,816	21,669	64,904	22,154	67,870	25,855
Stems.....	452	159	559	37	2,610	191
Total.....	210,054	127,426	223,940	128,035	259,131	1-5,148

Bureau of the Census.

Table 6.--Tobacco, unmanufactured: U.S. general imports by kind, quantity and value,
Fiscal 1971 and 1972

Kind	July-June 1971		July-June 1972		Change from 1971	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000		
	pounds	dollars	pounds	dollars	Percent	Percent
Cigarette leaf (flue and burley)	9,700	2,483	18,276	5,684	+88	+129
Cigarette leaf, other.....	116,921	63,556	162,246	85,394	+39	+34
Cigar wrapper.....	825	2,946	1,263	4,114	+53	+40
Mixed filler and wrapper.....	990	2,157	168	325	-83	-85
Cigar filler, unstemmed.....	37,068	12,774	35,148	13,599	- 5	+6
Cigar filler, stemmed.....	3,002	3,531	3,336	3,619	+11	+2
Scrap.....	38,376	8,648	38,088	9,142	- 1	-6
Stems.....	351	30	1,568	86	+3-7	+187
Total.....	207,233	96,125	260,093	121,963	+26	+27

Bureau of the Census.

Table 7.--U.S. Imports of Unmanufactured Tobacco 1/

Kind and Origin	Fiscal year, ending June 30			
	1969	1970	1971	1972
	1,000	1,000	1,000	1,000
	pounds	pounds	pounds	pounds
Cigarette leaf, flue & burley:				
Brazil.....	192	847	3,686	2,578
Korea, Republic of.....	1,816	1,998	262	1,928
Mozambique.....	554	61	211	410
Mexico.....	619	368	155	155
Other.....	218	421	1,997	1,620
Total.....	3,399	3,695	6,311	6,691
Cigarette leaf, other:				
Turkey.....	95,584	91,629	91,109	104,992
Greece.....	30,850	28,887	23,339	30,371
Yugoslavia.....	14,480	14,731	17,515	20,015
Lebanon.....	3,100	3,516	4,757	10,407
Other.....	3,456	2,529	3,662	6,268
Total.....	147,470	141,292	145,382	172,053
Cigar filler, stemmed & unstemmed:				
Dominican Republic.....	731	1,059	1,192	1,666
Brazil.....	733	859	905	1,209
Honduras.....	1,001	1,030	888	1,026
Mexico.....	901	733	758	991
Other.....	1,793	1,221	2,278	3,960
Total.....	5,159	4,902	6,021	8,852
Cigar wrapper (incl. mixed filler and wrapper):				
Honduras.....	194	197	271	344
Cameroon.....	340	261	156	190
Nicaragua.....	64	77	86	332
Other.....	237	362	250	189
Total.....	835	897	763	1,055
Scrap:				
Philippines.....	22,461	22,250	22,952	24,086
Turkey.....	6,909	10,356	9,397	11,214
Dominican Republic.....	5,874	6,127	6,649	6,331
Brazil.....	3,863	3,883	5,269	4,462
Colombia.....	3,951	4,966	4,126	5,220
Other.....	8,788	11,234	16,512	16,557
Total.....	51,846	58,816	64,905	67,870
Stems:				
France.....	288	0	269	232
Korea, Republic of.....	661	247	0	47
Canada.....	600	0	0	1,163
Other.....	457	205	289	1,168
Total.....	2,006	452	558	2,610
Grand Total.....	210,715	210,054	223,940	259,131
	1,000	1,000	1,000	1,000
	dollars	dollars	dollars	dollars
Value.....	130,079	127,426	128,035	145,148

1/ Includes withdrawals from bond for consumption and release from customs immediately upon arrival. Bureau of the Census.

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WORLD CIGARETTE OUTPUT GAINS 3.4 PERCENT IN 1971

World cigarette output set a new record high in 1971. The gain of 3.4 percent over 1970 was below the 4.2-percent gain between 1969 and 1970 but was in line with the average compound annual rate of 3.6 percent during the 1960's.

U.S. output lost 1.2 percent from 1970 to 1971, compared with an increase of 4.5 percent from 1969 to 1970 and an average annual growth rate of 1.5 percent during the 1960's. The large gain between 1969 and 1970 was partly the result of launching new brands prior to the January 2, 1971 ban on TV and radio advertising. The increase resulted in a stock buildup and was partially responsible for the production decline in 1971.

Growth in output was much slower during the 1960's than during the 1950's for both the world and the United States. World production grew at a compound average annual rate of 3.6 percent during the 1960's, compared with 5.1 percent during the 1950's. U.S. production increased at a rate of 1.5 percent during the 1960's, compared with 2.2 percent during the 1950's.

Overall cigarette output was unchanged in the 10 countries of the enlarged European Community (EC)¹ from 1970 to 1971. These 10 countries plus Japan take two-thirds of U.S. unmanufactured tobacco exports. Increases in the Netherlands, West Germany, and Denmark were offset by declines in the United Kingdom, Ireland, and Italy. Reductions in the United Kingdom and Ireland were apparently the result of smoking and health campaigns. Some decline in Italy was the result of increased con-

sumption of imported cigarettes. Output in Japan was up 3.4 percent from 1970 to 1971.

Cigarette output was up in most of the other major markets for U.S. leaf, except Sweden where it dropped 9.4 percent. This drop in Sweden was partially brought about by an economic recession and an active antismoking and health campaign. Other markets made gains in output as follows: Switzerland, 5.8 percent; Thailand, 5.2 percent; South Vietnam, 33.0 percent; and Australia, 7.2 percent. These other major markets plus the enlarged EC and Japan, take 80 percent of U.S. unmanufactured tobacco exports.

Higher Output, Lower Leaf Use

While cigarette output has been increasing in most countries of the world, lower leaf utilization per cigarette in many of these has brought about a decline in total leaf utilization.

The largest users of U.S. tobacco are industries in the United States, the United Kingdom, and West Germany. In all three of these, leaf utilization has not kept pace with increasing cigarette output. Cigarette production in the United States increased from 528.3 billion pieces in 1961 to 576.4 billion in 1971, a 9-percent gain. Utilization of leaf tobacco in cigarettes, however, dropped from 1.4 to 1.3 billion pounds, a 15-percent decline, during that period.

U.K. cigarette output rose 12 percent, from 126.5 billion to 141.3 billion, between 1961 and 1971, while utilization dropped 15 percent, from 277.9 million pounds to 236.8 million. In Germany, both cigarette output and leaf tobacco utilization have risen. But output was up 64 percent, while utilization increased only 27 percent.

Some major factors involved in the declining utilization of unmanufactured leaf tobacco per

¹A popular referendum in Norway voted against EC membership on September 26. However the referendum vote is not binding, and the Norwegian Parliament could yet approve membership. If the Parliament does not approve membership, this would leave only 6 members and 3 applicants.

cigarette include: The increased use of filter-tipped cigarettes; a greater utilization of stems and other by-products; some trend toward minicigarettes and thinner cigarettes, in a number of markets; and a more loosely packed tobacco column in many areas.

Output By Areas

North and Central America.—Cigarette manufacture declined 0.5 percent in 1971 after reaching a 1970 peak of 711.1 billion pieces. This area is strongly influenced by the U.S. industry, which produces about 80 percent of the area's total cigarette output. Other large producers here are Canada and Mexico. Canada indicated a 3.8-percent gain and Mexico a 1.2-percent gain in cigarette manufacture during 1971.

South America.—An increase of 6.7 percent in cigarette output was recorded for this area in 1971, as each of the countries expanded output. The largest gains were 26.0 percent for Chile and 22.5 percent for Peru. In Chile, the increase was due to a substantial rise in consumption, brought about by sharp wage increases and controlled cigarette prices. In Peru, the increased output was due partially to monetary exchange controls, which reduced domestic sales of foreign-made cigarettes.

Europe.—Cigarette output in Western Europe gained only 0.5 percent in 1971 after a 5.7-percent gain in 1970. This small gain was largely the result of

declines in consumption in the United Kingdom and Ireland, where the question of smoking and health became an issue.

Eastern Europe showed a 3.5-percent (41.0-billion pieces) gain. Each of the countries in this area registered increases in output, with the largest in Bulgaria, Poland, and the USSR.

Africa.—Output was up in all but four of the 29 countries of Africa. The biggest gains were made by Tunisia, 9.4 percent; Algeria, 9.2 percent; and Nigeria, 8.5 percent. The largest loss was recorded by Zaire (Congo Kinshasa), 8.9 percent. But Zaire's 1971 output was still 16 percent above that for 1969. The net gain for all African countries was 4.4 percent.

Asia, including Mainland China, North Korea, and North Vietnam.—This area produces one-third of the world's cigarettes. Production in 1971 was an estimated 1.1 billion pieces, or 5.2 percent above that for 1970. Output made the largest gains in South Vietnam, 33 percent; South Korea, 19.1 percent; Iraq, 14.9 percent; Turkey, 14.0 percent; and Iran, 12.1 percent. Production was down in Pakistan, 25.6 percent (as a result of the economic struggle and formation of Bangladesh); Lebanon, 12.6 percent; Singapore, 6.2 percent; and Jordan, 4.8 percent.

Oceania.—Cigarette output was up 5.1 percent in this area as a result of a 7.2-percent rise in Australian output. New Zealand's output was down 4.7 percent.

Table 1.--Cigarettes: Percentage filter tips of total output or sales in specified countries, annual 1966-71 1/

Country	(Percent)					
	1966	1967	1968	1969	1970	1971
Ryukyu Islands.....	100	100	100	100	100	100
Panama, Republic of.....	100	100	100	100	100	100
Venezuela.....	92	93	95	95	97	97
Australia 2/.....	90	91	93	93	94	94
Switzerland.....	87	88	89	91	93	94
South Africa, Republic of.....	90	92	91	90	93	93
Japan.....	58	75	83	86	90	93
Israel.....	72	75	82	85	88	91
El Salvador.....	66	43	78	85	89	90
Trinidad and Tobago.....	--	85	90	90	90	90
U.A.R., Egypt.....	93	93	93	93	89	90
Argentina.....	60	68	76	80	87	90
Finland.....	73	75	80	86	88	89
New Zealand 2/.....	65	78	82	81	86	88
Canada.....	75	77	81	84	86	87
Hong Kong.....	35	40	50	55	85	85
Germany, West.....	83	83	83	84	84	85
Guatemala.....	40	50	57	60	72	85
Malaysia, West.....	20	25	40	65	77	85
United States.....	68	72	74	77	80	82
Barbados.....	85	85	70	75	81	81
Guyana.....	--	--	80	80	80	80
Honduras.....	56	60	65	71	80	80
Algeria.....	50	57	63	60	75	80
United Kingdom.....	61	66	71	76	78	79
Austria.....	60	71	72	72	76	78
Taiwan.....	20	29	40	62	70	75
Yugoslavia.....	13	19	40	63	71	73
Sweden.....	48	54	61	66	69	72
Nigeria.....	27	34	40	50	70	70
Greece.....	28	37	48	53	62	70
Dominican Republic.....	57	61	62	60	67	69
Surinam.....	37	50	54	68	68	68
Ireland.....	40	45	55	62	67	68
Kenya.....	45	55	65	65	65	65
Norway.....	40	45	55	60	63	65
Sierra Leone.....	53	62	43	54	60	65
Portugal.....	33	38	43	46	60	65
Belgium-Luxembourg.....	52	52	56	58	62	64
Singapore.....	15	18	20	53	63	62
Chile.....	36	50	62	60	60	62
Nicaragua.....	37	45	54	55	60	62
Italy.....	43	49	55	55	60	62
Brazil.....	14	20	40	45	49	61
Canary Islands.....	50	55	60	60	60	60
Costa Rica.....	41	54	58	60	60	60
Syria.....	20	33	46	55	55	57
Philippines.....	20	30	45	50	55	55
Korea, Republic of.....	43	45	46	47	53	55
Bulgaria.....	1	10	39	40	50	53
Mexico.....	46	46	50	51	51	52
Denmark.....	42	45	48	49	49	50
Spain.....	30	35	40	40	41	50
Czechoslovakia.....	18	26	24	29	36	46
Tunisia.....	26	33	33	36	39	44
Hungary.....	17	20	23	30	37	41
Netherlands.....	21	23	27	32	40	40
France.....	29	29	31	31	36	38
Iran.....	13	18	21	25	27	32
Morocco.....	30	25	31	26	27	27
Lebanon.....	--	9	18	23	27	27
USSR 3/.....	8	10	12	15	19	20
Ecuador.....	4	6	7	10	18	18
Thailand.....	2	4	6	9	11	16
Poland 3/.....	6	3	6	10	12	14
Congo (Kinshasa).....	--	--	4	9	10	11
Indonesia.....	--	--	1	3	10	10
Colombia.....	--	9	9	9	9	10
Turkey.....	2	2	5	6	9	10
India.....	2	3	3	5	6	8
Paraguay.....	2	2	2	3	3	5

1/ Instances where reasonable data were not available, estimates are included. 2/ Fiscal year.

3/ Excludes papyrosi.

Table 2.--Cigarettes: Estimated output in specified countries, average 1960-64, annual 1968-71 1/--Continued

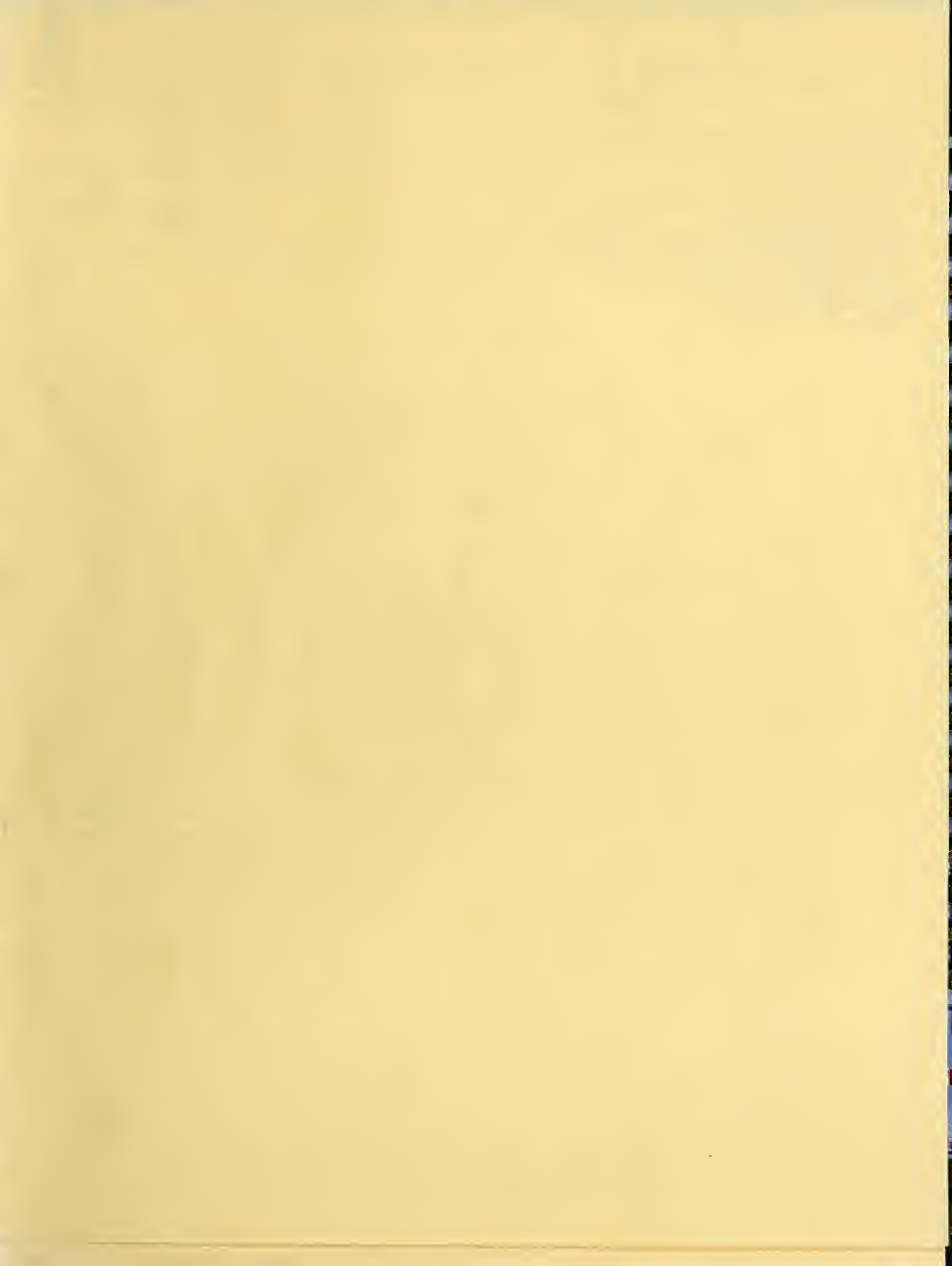
(In millions of pieces)						
Continent and country	Average 1960-64	1968	1969	1970	1971	Change from 1970 to 1971
						Percent
Africa:						
Algeria.....	7,946	4,952	4,955	5,890	6,434	+9.2
Angola.....	1,292	1,850	2,097	2,016	2,183	+8.3
Cameroon.....	872	920	950	1,000	1,025	+2.5
Cape Verde.....	32	28	29	28	29	+3.6
Canary Islands.....	5,738	10,639	12,000	12,500	12,750	+2.0
Congo (Brazzaville).....	681	700	700	710	725	+2.1
Egypt, Arab Republic of.....	11,046	11,141	11,125	12,277	13,100	+6.7
Ethiopia.....	395	725	750	961	975	+1.5
Ghana.....	2,270	1,845	1,564	1,850	1,900	+2.7
Guinea.....	2	50	50	55	58	+5.5
Ivory Coast.....	1,134	1,500	1,978	1,698	1,750	+3.1
Kenya.....	2,154	2,027	2,125	2,120	2,200	+3.8
Libya.....	721	1,334	1,350	1,899	2,037	+7.3
Malagasy Republic.....	565	879	872	951	944	-.7
Malawi.....		1,280	1,315	1,330	1,375	+3.4
Mauritius.....	592	590	595	600	610	+1.7
Morocco.....	3,795	4,590	4,563	4,977	5,320	+6.9
Mozambique.....	1,415	2,047	2,303	2,604	2,567	-1.4
Nigeria.....	3,614	5,400	5,900	8,200	8,900	+8.5
Rhodesia.....	5,054	3,480	3,575	3,625	3,700	+2.1
Senegal.....	1,363	1,152	1,240	1,320	1,350	+2.3
Sierra Leone.....	243	406	423	400	410	+2.5
South Africa, Republic of.....	10,578	14,228	14,335	16,430	17,200	+4.7
Sudan.....	304	600	625	630	630	
Tanzania.....	697	2,137	2,334	2,600	2,800	+7.7
Tunisia.....	2,302	3,000	3,253	3,286	3,595	+9.4
Uganda.....	1,314	1,275	1,332	1,536	1,583	+3.1
Zaire (Congo, Kinshasa).....	2,642	2,972	3,478	4,422	4,030	-8.9
Zambia.....		2,040	2,090	2,110	2,150	+1.9
Total.....	68,761	83,787	87,906	98,025	102,330	+4.4
Asia:						
Burma.....	1,112	1,311	1,475	1,515	1,551	+2.4
Ceylon.....	1,673	2,805	3,000	3,300	3,500	+6.1
Cyprus.....	565	706	859	915	928	+1.4
Hong Kong.....	6,582	4,760	4,500	6,600	6,300	-4.5
India.....	40,901	60,432	59,714	62,197	65,889	+5.9
Indonesia.....	44,844	37,000	39,000	41,000	41,500	+1.2
Iran.....	9,110	11,621	11,386	11,898	13,335	+12.1
Iraq.....	4,426	5,600	4,975	4,217	5,654	+33.3
Israel.....	2,700	3,347	3,686	3,870	3,965	+2.5
Japan 2/.....	142,021	197,791	208,097	221,039	228,561	+3.4
Jordan.....	1,086	1,604	1,818	1,610	1,533	-4.8
Khmer (Cambodia).....	1,643	3,769	3,807	3,686	3,800	+3.1
Korea, Republic of.....	17,581	33,358	36,429	39,509	47,059	+19.1
Lebanon.....	1,310	1,739	1,820	1,465	1,280	-12.6
Macao.....	300	505	407	200	350	+75.0
Malaysia 3/.....	4,980	5,791	6,714	7,004	7,285	+4.0
Nepal 2/.....	221	1,115	1,125	1,135	1,150	+1.3
Pakistan.....	14,149	36,634	39,194	39,429	29,354	-25.6
Philippines 2/.....	21,805	36,968	37,808	39,671	41,388	+5.8
Ryukyu Islands.....	1,169	2,395	2,490	2,540	2,550	+0.4
Sarawak.....	107	170	175	178	180	+1.1
Singapore.....	2,082	2,573	2,420	2,580	2,420	-6.2
Southern Yemen.....	4	50	55	55	57	+3.6
Syria.....	2,558	2,276	2,314	2,375	2,425	+2.1
Taiwan.....	12,256	15,507	16,298	16,176	16,660	+3.0
Thailand.....	9,938	13,526	14,412	15,286	16,080	+5.2
Turkey.....	29,099	35,265	37,226	37,706	43,000	+14.0
Vietnam, South.....	4,704	10,273	10,492	9,400	12,500	+33.0
Other Asia 4/.....	311,000	430,000	438,000	470,000	500,000	+6.4
Total.....	689,926	958,978	989,696	1,047,258	1,101,454	+5.2
Oceania:						
Australia.....	19,219	24,266	25,917	26,848	28,773	+7.2
Fiji.....	254	344	369	385	390	+1.3
New Zealand.....	3,425	4,740	4,722	5,364	5,107	-4.7
Total.....	22,898	29,350	31,008	32,597	34,270	+5.1
Total countries shown.....	2,381,214	2,969,984	3,044,976	3,206,159	3,314,002	+3.4

1/ In instances where reasonable data were not available, estimates are included. 2/ Fiscal year. 3/ Western Malaysia only. 4/ Includes Mainland China, North Korea, and North Vietnam.

Table 2.--Cigarettes: Estimated output in specified countries, average 1960-64, annual 1968-71 1/

(In millions of pieces)						
Continent and country	Average 1960-64	1968	1969	1970	1971	Change from 1970 to 1971
						Percent
North and Central America:						
Barbados.....	143	138	140	150	150	--
British Honduras.....	25	70	77	80	85	+6.2
Canada.....	37,397	46,684	47,487	50,170	52,072	+3.8
Costa Rica.....	1,249	1,385	1,479	1,500	1,550	+3.3
Cuba.....	10,060	21,756	22,000	22,200	22,500	+1.3
Dominican Republic.....	1,308	1,791	1,860	2,046	2,065	+9.9
El Salvador.....	1,009	1,284	1,373	1,471	1,525	+3.7
Guatemala.....	1,950	2,572	2,646	3,037	2,944	-3.1
Haiti.....	350	365	370	421	451	+7.1
Honduras.....	1,126	1,325	1,500	2,000	2,300	+15.0
Jamaica.....	773	1,049	1,142	1,261	1,300	+3.1
Leeward and Windward Islands.....	244	350	360	365	375	+2.7
Mexico.....	35,030	38,154	39,600	43,600	44,120	+1.2
Nicaragua.....	851	1,099	1,218	1,266	1,401	+10.7
Panama, Republic of.....	734	930	973	976	980	+4.4
Trinidad and Tobago.....	825	734	793	825	850	+3.0
United States.....	532,271	579,492	557,647	583,251	576,425	-1.2
Total.....	625,345	699,178	680,665	714,619	711,093	-5.5
South America:						
Argentina.....	23,194	27,302	28,700	30,219	31,188	+3.2
Bolivia.....	483	624	635	640	650	+1.6
Brazil.....	60,089	70,000	73,000	72,900	75,819	+4.0
Chile.....	6,411	6,749	6,945	6,590	8,302	+26.0
Colombia.....	16,634	21,110	21,742	20,710	22,880	+10.5
Ecuador.....	961	1,268	1,272	1,284	1,340	+4.4
Guyana.....	337	440	442	445	450	+1.1
Paraguay.....	454	366	346	366	375	+2.4
Peru.....	2,126	4,000	4,000	4,000	4,900	+22.5
Surinam.....	83	135	150	155	165	+6.5
Uruguay.....	2,360	2,377	2,661	3,060	3,409	+11.4
Venezuela.....	7,795	10,822	10,745	11,213	12,259	+9.3
Total.....	120,927	145,193	150,638	151,582	161,737	+6.7
Europe:						
Western Europe:						
Austria.....	9,265	11,400	11,678	12,620	13,020	+3.2
Azores.....	726	721	703	720	725	+7.7
Belgium-Luxembourg.....	12,504	16,903	17,595	18,803	18,760	-0.2
Denmark.....	5,608	7,850	8,300	8,500	8,850	+4.1
Finland.....	6,456	6,343	6,527	6,500	7,000	+7.7
France.....	48,666	62,383	70,554	69,903	69,660	-3.3
Germany, West.....	83,938	113,691	119,082	122,311	130,388	+6.6
Greece.....	12,850	15,977	16,400	17,010	17,387	+2.2
Ireland.....	5,299	5,284	5,407	5,855	5,310	-9.3
Italy.....	54,969	63,634	60,357	71,618	66,950	-6.5
Malta.....	424	330	360	380	400	+5.3
Netherlands.....	13,719	19,274	18,641	22,930	25,665	+11.9
Norway.....	1,361	1,773	1,917	1,831	1,752	-4.3
Portugal.....	5,875	8,099	7,986	8,264	8,490	+2.7
Spain.....	25,940	34,716	34,021	36,935	36,172	-2.1
Sweden.....	6,983	7,919	8,899	8,975	8,222	-9.4
Switzerland.....	13,521	20,502	24,177	29,229	30,935	+5.8
United Kingdom.....	124,842	140,960	144,000	147,500	141,300	-4.2
Yugoslavia.....	22,495	31,369	33,610	34,138	35,996	+5.4
Total.....	455,441	569,128	590,214	624,022	626,982	+5.5
Eastern Europe (incl. USSR):						
Albania.....	3,560	4,800	4,850	4,900	5,000	+2.0
Bulgaria.....	17,471	41,044	52,579	54,946	63,000	+14.7
Czechoslovakia.....	18,549	21,370	18,500	20,500	21,254	+3.7
Germany, East.....	17,820	16,908	15,971	16,567	17,000	+2.6
Hungary.....	16,246	21,836	20,772	22,000	23,500	+6.8
Poland.....	50,548	64,212	68,477	69,143	77,182	+11.6
Romania.....	21,662	25,200	25,700	26,000	26,200	+8.8
USSR.....	252,060	289,000	308,000	324,000	343,000	+5.9
Total.....	397,916	484,370	514,849	538,056	576,136	+7.1
Total Europe (incl. USSR).....	853,357	1,053,498	1,105,063	1,162,078	1,203,118	+3.5

See footnotes at end of table.



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FT-6-72
December 1972

WORLD TOBACCO CROP EXCEEDS 10 BILLION POUNDS

The 1972 world tobacco crop may rise above 10 billion pounds in the 1972-73 season. This represents an increase of about 145 million pounds, or 1.5 percent, over the previous crop but remains about 3 percent less than the record reached in 1967. Production rose in all major geographic areas with the sharpest rise in Asia, Eastern Europe, Africa, and some sections of North America. Acreage harvested was also up in each of these areas.

Significant changes in production occurred in a number of major producing countries to include larger crops in India, up 104 million pounds; South Korea, up 67 million; Yugoslavia, up 40 million; Poland, up 32 million; and the United States, up 26 million (as of the November 1 estimate). These were partially offset by smaller indicated crops in the USSR, down 88 million; Mainland China, down 50 million; Philippines, down 48 million; and Canada, down 31 million.

The world consumption of tobacco products has continued to rise and Free World trade in unmanufactured tobacco has reached record high levels. Demand for leaf tobacco, especially the better cigarette types, has probably increased substantially. Stocks of tobacco in the United States, historically the world's largest tobacco producer and exporter, have declined for several years and the U.S. marketing allotments of flue-cured leaf have been increased by 10 percent for the 1973 crop.

Reduced tobacco production and supplies in the United States, and higher U.S. tobacco prices have stimulated larger acreage and output in the major world producing areas. Generally, the volume of tobacco production continued to expand in developing countries while output in some major developed producing areas was held about steady or even below recent levels.

In **North America**, acreage and production are above the previous year but remain lower than the 1965-69 average. Indicated output for the 1972 crop is

about 56 million pounds or 2.5 percent more than the previous crop. However, it remains nearly 8 percent less than the relatively large production in 1970. Larger crops in the major producing countries, including the United States, Cuba, and the Dominican Republic, were partially offset by reduced production in Canada and Mexico. The U.S. production of all types of tobacco, forecast as of November 1 at 1,733 million pounds, was about 1.5 percent above the previous small crop but down 6 percent from the 1965-69 average.

The Canadian crop was smaller, even with some increased acreage, due to the frost damage at planting time. Estimated at about 194 million pounds, the crop will be 31 million or 14 percent below the 1971 output and 22 million or 10 percent less than the 1965-69 average. Because of Canada's short growing season, yields were low on the replanted areas.

Cuba's output made a comeback in 1972 after a very poor 1971 crop. Estimated at about 120 million pounds, the Cuban crop is a little above average but nearly double the previous year's harvest which was substantially reduced by storms during the growing season.

In **South America** acreage and production estimates indicate just a little over that for the previous two seasons. However, current estimates represent an increase of nearly 18 percent more than average during the period 1965-69. Some small decline in the total crop in Brazil, Colombia, and Paraguay was offset by increases in Argentina and Chile.

Europe's indicated acreage and production were up significantly. Acreage in Eastern Europe was increased by 40,000 acres and in Western Europe by 22,000 acres. Production indicated at 1,359 million pounds was 8 percent higher than the previous season and nearly the same rise over the 1965-69 average. The major increases were indicated for Poland, Yugoslavia, and Hungary, which were up 21, 40, and 9 percent, respectively.

The agricultural policy within the enlarged European Community (EC), which provides incentives of high price supports and buyer premiums, has given a strong incentive to increase production, particularly in France and Italy. The 1972 EC crop, estimated at about 307 million pounds, is up over 6 percent from the previous year's.

Africa's production continued to expand with an increase of about 30 million pounds or 6 percent. Larger acreage was harvested, particularly in Rhodesia, Malawi, Mozambique, Nigeria, and Uganda, where production goals have been raised in recent years, primarily for the export trade. Interest in tobacco production has also been intensified by trade policies of the European Community which has preferential agreements with a number of African producing countries.

Asia produces nearly half of total world tobacco output with Mainland China having the world's second largest crop. The area under harvest at 5.5 million acres represents over half of the world's total crop.

Indications for the 1972 crop are slightly higher—about 38 million pounds—than a year ago but about the same as the average grown in the 1965-69 period. Except for a significant increase in the tobacco crop in India, the second largest producer in the Asian area, the total production was below the previous season. Mainland China's crop was off from the high output of the previous year but was more than offset by a substantial rise in India's estimated crop.

India's 1972 harvest of all types of tobacco reached an all-time high of about 902 million pounds, 13 percent increase, according to official estimates of the crop released by the Ministry of Agriculture. The larger crop resulted entirely from higher yields attributed to better seasonal conditions for tobacco cultivation and to greater usage of irrigation, fertilizers, pesticides, and other contributory factors. The increase occurred largely in the Virginia (flue-cured) type of tobacco.

South Korean farmers increased the tobacco area planted by 12 percent in response to higher prices. Growers' prices are reported to be up 28 percent for flue-cured and 36 percent for burley with most of the larger demand for the export trade. Improved production techniques and favorable weather during the growing season also contributed to the large crop estimated at 207 million pounds. Should all this crop be harvested, it will represent an increase of 67 million pounds or 48 percent more than the previous crop and a like rise over the 1965-69 average.

The area planted to tobacco in the Philippines was down 22 percent from 1971. This was partly due to farmers' fear that the poor market for flue-cured would continue and as a result of floods which destroyed substantial plantings in the major producing area. Lower yields also contributed to the smaller crop which was 48 million pounds or 31 percent below the previous crop.

Tobacco production in Oceania for the 1972 crop is indicated at about the same as for the previous two seasons. The tobacco crop in both Australia and New Zealand are partially controlled by Government policies with high price support provisions to maintain growers' incomes.

Harvest by Kinds of Tobacco

Total world production of flue-cured tobacco, the major type exported by the United States, increased 16 million pounds or about half of 1 percent from 1971 to 1972. This was less than the compound average annual growth rate in total tobacco production since 1950-54 and was probably less than the increase in world utilization of flue-cured tobacco. Production of burley, the second major type exported by the United States, increased 172 million pounds or 20 percent.

The world trend since 1965-69 has been for flue-cured, burley, and fire-cured production to increase; for light air-cured, oriental, and dark sun-cured production to be about the same; and for light sun-cured and dark air-cured to decline. It is worth noting that the three types for which production increased are those which are most competitive with U.S. exports.

Flue-cured production, at 3.9 billion pounds, was only one-half of 1 percent above the 1971 level and 7 percent above the 1965-69 average. The most significant changes were: A 75 million pound increase in India, primarily due to better growing conditions; a 67 million pound reduction in the United States due to smaller planted area and lower yields; a 66 million pound increase in the People's Republic of China as a result of larger planted area; and a 50 million pound increase in South Korea due to better prices and a 17 percent increase in planted area. Large reductions were recorded in Canada down 29 million pounds; Brazil down 23 million; and Japan, down 23 million. These reductions were due to a late frost in Canada which necessitated large scale replanting with a consequent shorter growing period on the replanted area and smaller planted area in both Brazil and Japan.

The 1972 U.S. crop, at 1,011 million pounds, was the second smallest during the past 10 years. Only the

1968 crop, at 982 million, was smaller. The smaller crop helped to boost prices to 10 percent above the 1971 level and to reduce Stabilization stocks. The U.S. Department of Agriculture on November 29, 1972, announced a 10 percent increase in the flue-cured marketing quota for 1973 and termination of the export payment program for tobacco effective with the 1973 crop.

Light air-cured burley: The world burley crop, at 1,041 million pounds, was 20 percent above the 1971 level and 26 percent above the 1965-69 average.

The major producer and trader of burley tobacco is the United States, which in earlier years grew nearly 90 percent of the total world output. Efforts in recent years to reduce the U.S. crop have held down world production. Outside the United States, however, a number of developing countries have greatly increased their burley output. In 1972, U.S. burley represented only 55 percent of the total world crop.

The 1972 U.S. burley crop based on November estimates was 573 million pounds. This is a 100 million pounds or 21 percent increase from 1971 but remains about the same as the 1965-69 average. Harvested area was up 7 percent and yields were much improved from 1971 when they were at an abnormally low level because of excessive rainfall.

The major changes in burley production outside the United States were increases of 22 million pounds (68 percent) in South Korea and 20 million (up 400 percent) in Yugoslavia. The increase in South Korea was primarily the result of better cultural practices in response to a 36 percent increase in the support price. The increase in Yugoslavia resulted from a more than doubling of planted area and favorable weather conditions which substantially increased yields.

Other important changes in burley production were Japan, up 8 million pounds; Thailand, up 5 million; Mozambique, up 5 million; and Mexico and Argentina, each up 4 million. Greek production was down 7 million pounds because of uncertainty regarding the position of Greek vs. Italian burley in the EC. The Italian crop also was down 2 million pounds in spite of a 2,000 acre (8 percent) increase in harvested area. The lower yields in Italy were the consequence of blue mold disease and generally adverse climatic conditions.

Other light air-cured (including Maryland): The world total for this type tobacco was 79.2 million

pounds (3 percent) below the 1971 level and 2 million pounds (2 percent) below the 1965-69 average. A 3-million pound reduction in the U.S. crop of this type was partially offset by small increases in other countries resulting in the net world decline of 2.5 million. The decline in the U.S. crop represents a continuation of recent trends.

Light sun-cured: Production continued to decline. The 1972 crop, at 483 million pounds, was 26 percent below the 1971 level and 37 percent below the 1965-69 average. Major producers are Mainland China, Japan, and Mexico. Production of this type of tobacco with declining use is apparently giving way to increased demand and output of cigarette types.

Oriental and semi-oriental: World production, at 1,508 million pounds, was 11 percent below the 1971 level and 6 percent below the 1965-69 average. Major changes were an 82-million pound decline in the USSR, a 22-million pound increase in Yugoslavia, and a 16-million pound increase in Turkey. Greece, the other major producer, maintained about the same crop as the past 2 years, but was over 20 percent below the recent 5-year average.

Dark air-cured: Production of dark air-cured tobacco, consisting primarily of cigar types, mostly for home consumption and usually the third major type, is second only to flue-cured production in 1972 and represents about 16 percent of world output. It is produced in many areas of the world. The 1972 crop was down by 72 million pounds (4 percent) below the 1971 level and 306 million pounds (16 percent) below the 1965-69 average.

Major changes in production from 1971 to 1972 were increases in France, up 16 million; Brazil, up 15 million; Argentina, up 14 million; Poland, up 14 million; and declines in the Philippines of 239 million; Colombia, down 7 million; and the USSR, down 6 million.

Dark sun-cured tobacco is grown primarily in India, Cuba, Burma, and Mainland China. This type in the 1972 crop was 7 percent above the 1971 level and 6 percent above the 1965-69 average.

Fire-cured: World fire-cured production was 11 percent above the 1971 level and 10 percent above the 1965-69 average. Production was up in each of the world's four major producers, the United States, Malawi, Poland, and Italy.

Africa:											
Algeria.....	25	17	26	502	500	500	11,620	8,377	13,230	13,230	6.1
Angola.....	19	12	13	700	746	746	13,215	8,113	8,113	6,121	4.5
Cameroon.....	14	17	17	765	765	765	8,945	13,228	13,228	13,228	6.0
Central African Rep. & Congo(Brazzaville)....	9	10	10	380	380	380	4,557	3,750	3,750	3,750	1.7
Ghana.....	7	9	9	307	307	307	2,339	2,700	2,700	2,700	1.2
Ivory Coast.....	18	20	20	335	335	335	5,019	6,614	6,614	6,614	3.0
Kenya.....	(4/)	1	1	334	232	304	1,062	400	230	350	1.2
Libya.....	2	2	2	1,420	1,452	1,435	3,176	3,550	3,086	3,300	1.5
Malagasy Republic.....	16	12	17	869	752	755	10,585	10,846	13,007	13,000	5.0
Malawi.....	119	102	121	480	482	494	37,870	46,957	58,192	59,200	31.4
Mauritius.....	1	1	1	1,535	1,460	2,146	1,183	975	930	1,367	1.6
Morocco.....	4	8	7	1,028	1,052	1,024	3,820	7,200	7,200	7,200	3.4
Mozambique.....	11	20	14	706	700	700	5,236	14,200	10,000	13,320	6.0
Nigeria.....	48	52	67	575	477	503	27,424	30,010	22,000	35,700	16.2
Rhodesia.....	152	118	121	1,195	1,197	1,242	1,03,066	140,800	144,300	160,800	72.2
Rwanda & Burundi.....	5	5	5	660	660	660	3,500	3,500	3,500	3,500	1.5
South Africa, Rep. of.....	81	111	100	682	711	660	67,300	75,838	71,429	66,358	30.1
Tanzania.....	32	46	48	531	550	543	17,045	24,343	26,341	25,000	11.3
Tunisia.....	6	8	6	716	765	843	1,253	5,511	4,491	3,527	1.6
Uganda.....	17	15	16	500	526	550	8,615	7,406	8,157	9,744	4.1
Zaire (Congo,Kinshasa).....	7	7	7	577	589	571	5,421	3,202	4,125	4,000	1.8
Zambia.....	19	15	15	760	807	870	15,173	11,147	13,691	13,651	5.9
Total.....	612	608	643	-	-	-	452,133	432,371	450,572	479,156	217.3
Asia:											
Burma.....	140	132	133	691	712	711	26,942	92,523	94,798	96,000	43.5
Ceylon.....	25	35	32	630	634	634	13,827	22,046	20,300	20,300	7.2
China, Mainland.....	1,811	1,674	1,680	1,032	1,084	1,012	1,734,688	1,700,000	1,750,000	1,700,000	771.1
Cyprus.....	8	4	5	402	511	500	2,965	1,567	2,350	2,300	1.0
India.....	1,015	1,082	1,100	687	722	820	761,204	743,171	797,845	902,122	409.2
Indonesia.....	493	516	399	465	670	459	227,501	240,300	210,486	182,982	83.0
Iran.....	54	34	41	1,079	1,051	1,078	46,148	37,211	43,387	44,341	20.1
Iraq.....	42	55	42	601	518	518	26,351	33,000	22,000	22,000	10.0
Israel.....	8	7	5	517	476	475	4,240	3,527	2,205	1,764	1.8
Japan.....	206	174	162	1,205	2,025	2,046	425,762	331,603	328,400	313,199	142.1
Jordan.....	13	11	8	241	325	331	4,237	2,562	2,970	2,535	1.1
Khmer (Cambodia).....	48	62	40	582	559	550	26,101	35,935	21,385	18,959	9.6
Korea, Republic of.....	92	105	105	1,177	1,334	1,770	142,365	124,139	139,692	206,981	93.9
Laos.....	16	15	17	517	518	518	7,719	8,377	8,800	8,800	4.0
Lebanon.....	16	17	19	1,191	973	974	14,374	15,366	18,298	18,298	8.3
Malaysia 5/.....	8	8	8	733	736	730	4,531	5,788	6,093	6,048	2.7
Pakistan.....	264	270	262	1,253	1,329	1,335	330,984	360,390	348,632	333,760	151.4
Philippines.....	238	260	195	838	795	721	164,997	217,814	155,424	106,923	48.5
Syria.....	38	31	31	850	850	850	21,934	26,450	26,450	26,450	12.0
Taiwan.....	24	27	21	1,679	1,730	1,840	37,790	45,856	37,055	35,179	15.9
Thailand.....	160	210	219	452	449	438	84,939	95,102	98,328	108,450	48.2
Thailand (Europe & Asia).....	689	812	864	407	429	408	346,049	330,359	370,783	386,907	175.5
Vietnam, South.....	20	22	22	833	833	833	16,752	18,519	18,519	18,519	8.4
Total.....	5,428	5,563	5,330	-	-	-	4,544,400	4,491,675	4,524,296	4,562,817	2069.7
Oceania:											
Australia.....	24	27	27	1,154	1,388	1,369	27,844	37,553	37,303	36,700	16.6
New Zealand.....	5	5	5	1,377	1,570	1,645	7,196	7,167	7,625	7,625	3.5
Total.....	29	32	32	-	-	-	35,040	44,720	44,928	44,325	20.1
Total world.....	9,873	9,932	9,665	-	-	-	9,855,925	10,020,888	9,864,733	10,000,753	4,540.4

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight figures normally reported in trade statistics. 2/ Subject to revision.
3/ Preliminary. 4/ Not available. 5/ Western Malaysia only. 6/ Includes Bangladesh.

Table 2.--Leaf tobacco: World production by kinds, average 1965-69, annual 1970-72 ^{1/}

(In thousands of pounds)				
Kinds	Average 1965-69	1970	1971 ^{2/}	1972 ^{3/}
Flue-cured.....	3,685,086	3,936,843	3,918,448	3,934,792
Burley.....	823,673	906,289	868,457	1,010,046
Other light air-cured.....	81,246	76,987	81,733	79,248
Light sun-cured.....	765,713	687,391	656,749	483,150
Oriental and semioriental....	1,607,580	1,627,499	1,694,078	1,508,321
Dark air-cured.....	1,899,035	1,795,005	1,665,175	1,592,929
Dark sun-cured.....	871,969	879,045	858,671	722,573
Fire-cured.....	121,693	111,829	121,422	134,434
Total.....	9,855,995	10,020,888	9,864,733	10,000,753

^{1/} Production on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. ^{2/} Subject to revision. ^{3/} Preliminary.
^{4/} Includes Pakistan and Bangladesh not available by types.

Table 3.--Flue-cured tobacco: Estimated world production, by major country, average 1960-64 and 1965-69, annual 1971 and 1972 ^{1/}

(In millions of pounds)				
Country	Average		1971 ^{2/}	1972 ^{3/}
	1960-64	1965-69		
United States.....	1,335.2	1,002.0	1,077.8	1,010.8
Canada.....	182.7	207.7	217.3	188.5
Japan.....	201.0	271.5	284.3	181.1
Brazil.....	119.2	144.5	174.2	171.1
India.....	183.2	211.6	215.0	250.0
Rhodesia.....	224.5	187.4	122.0	145.5
East Europe ^{4/} and Mainland China.....	624.6	935.5	1,157.7	1,034.0
Other.....	444.7	634.0	24.2	783.5
Total.....	3,334.7	3,645.1	3,008.4	3,081.4

^{1/} Production on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. ^{2/} Subject to revision. ^{3/} Preliminary.
^{4/} Includes Bulgaria, Hungary, Poland, and Yugoslavia.

Table 4.--Burley tobacco: Estimated world production, by major country, average 1960-64 and 1965-69, annual 1971 and 1972 ^{1/}

(In millions of pounds)				
Country	Average		1971 ^{2/}	1972 ^{3/}
	1960-64	1965-69		
United States.....	623.0	573.7	472.6	572.0
Italy.....	25.1	45.5	77.1	5.0
Korea, Republic of.....	3.5	28.1	30.3	51.5
Mexico.....	10.5	16.4	37.5	11.3
Brazil.....	4.0	11.5	33.7	31.0
Spain.....	38.7	34.1	35.3	39.7
Greece.....	2.6	17.7	31.0	24.3
Japan.....	18.4	25.0	28.3	23.7
Malawi.....	3.9	6.3	12.5	15.3
Argentina.....	1.7	6.3	10.1	14.1
Other.....	43.2	60.1	101.1	130.7
Total.....	771.6	824.7	803.5	1,040.3

^{1/} Production on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. ^{2/} Subject to revision.
^{3/} Preliminary.

Table 5.--Flue-cured tobacco: Estimated acreage and production, by specified country, average 1965-69, annual 1970-72

Continent and country	Acreage harvested				Production ^{1/}				
	Average	1970	1971 ^{2/}	1972 ^{3/}	Average	1970	1971 ^{2/}	1972 ^{3/}	
	1965-69				1965-69				
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds	metric tons
North America:									
Canada.....	122	104	93	99	207,717	214,139	217,262	188,500	85.5
Costa Rica.....	1	1	1	1	780	930	1,100	1,000	.5
Cuba.....	8	--	--	--	6,735	--	--	--	--
El Salvador.....	1	1	1	1	1,304	1,190	1,200	1,200	.5
Guatemala.....	2	1	2	2	2,007	1,756	2,795	2,800	1.3
Honduras.....	1	1	1	1	1,122	2,100	2,200	2,250	1.0
Jamaica.....	(4/)	(4/)	(4/)	(4/)	78	100	150	150	.1
Mexico.....	9	17	15	16	12,071	11,243	18,519	14,330	6.5
Nicaragua.....	1	1	1	1	1,260	1,860	1,900	1,900	.9
Panama.....	1	1	1	2	1,207	809	700	1,700	.8
United States.....	578	584	526	519	1,092,867	1,192,961	1,077,790	1,010,808	458.5
South America:									
Argentina.....	46	63	61	63	38,341	52,580	50,393	58,334	26.5
Brazil.....	107	143	149	132	144,485	188,410	194,446	171,108	77.6
Chile.....	2	3	2	2	2,927	3,997	3,814	4,498	2.0
Colombia.....	2	1	2	2	2,016	2,900	2,968	2,800	1.3
Peru.....	(4/)	1	4	5	259	1,763	4,409	3,968	1.8
Venezuela.....	11	12	13	13	13,560	13,710	16,324	16,300	7.4
Europe:									
Bulgaria.....	14	20	20	--	15,070	17,637	19,843	--	--
Germany, West.....	1	1	1	1	1,460	1,615	1,277	1,250	.6
Greece.....	(4/)	(4/)	(4/)	1	40	331	121	542	.2
Hungary.....	12	--	--	--	10,380	--	--	--	--
Italy.....	15	12	9	10	22,532	21,662	15,880	15,432	7.0
Poland.....	51	53	48	52	76,872	78,415	70,490	80,468	36.5
Spain.....	(4/)	(4/)	(4/)	(4/)	241	141	130	220	.1
Yugoslavia.....	9	15	17	18	8,525	14,317	19,804	19,019	8.6
Africa:									
Angola.....	11	7	8	8	9,402	5,644	7,400	7,400	3.4
Ghana.....	3	3	3	3	780	1,000	1,000	1,000	.5
Kenya.....	(5/)	1	1	1	343	291	150	225	.1
Malagasy Republic....	2	2	2	2	1,472	1,500	1,700	1,700	.7
Malawi.....	4	10	13	17	4,326	10,312	14,129	19,500	8.8
Mauritius.....	1	(4/)	1	1	670	414	607	836	.4
Mozambique.....	7	15	10	8	4,551	1,000	7,700	5,680	2.6
Nigeria.....	5	6	7	7	2,022	2,100	3,300	4,000	1.8
Rhodesia.....	147	110	110	116	187,409	132,000	132,000	145,500	66.0
South Africa, Rep. of:	41	58	52	52	34,480	45,194	41,006	35,715	16.2
Tanzania.....	21	37	35	34	11,199	19,678	19,436	18,500	8.4
Uganda.....	7	12	11	11	4,435	6,394	5,952	6,577	3.0
Zambia.....	15	14	14	13	12,987	10,567	13,026	12,196	5.5
Asia:									
Burma.....	19	12	12	13	9,587	25,000	25,000	26,000	11.8
Ceylon.....	12	18	18	18	7,160	11,000	11,000	11,000	5.0
China, Republic of...	24	27	21	19	39,310	45,306	36,555	34,679	15.7
China, Mainland.....	845	862	865	939	824,604	947,978	1,036,162	1,102,300	500.0
Cyprus.....	(4/)	(4/)	1	1	201	200	300	300	.1
India.....	299	339	381	392	211,576	178,352	205,028	279,984	127.0
Indonesia.....	82	91	62	60	34,610	37,478	31,000	27,000	12.2
Iran.....	10	6	6	7	9,504	8,986	9,921	10,044	4.6
Israel.....	(4/)	(4/)	(4/)	(4/)	35	30	8	8	(6/)
Japan.....	131	114	104	93	271,549	204,109	204,328	180,980	82.1
Jordan.....	10	7	6	5	3,334	1,901	2,494	1,984	.9
Khmer (Cambodia).....	14	22	8	6	10,101	17,637	5,512	4,850	2.2
Korea, Republic of...	68	79	73	86	106,399	95,581	106,118	151,362	68.7
Laos.....	5	5	5	5	2,940	3,000	3,000	3,000	1.4
Malaysia ^{7/}	3	5	6	6	1,770	3,859	4,066	4,048	1.8
Pakistan.....	60	80	78	(5/)	60,260	74,160	77,600	8/ 20,000	9.1
Philippines.....	112	136	104	84	76,279	92,592	66,138	55,776	25.3
Thailand.....	71	122	130	146	36,921	46,978	49,995	52,428	23.8
Turkey.....	2	2	2	2	907	1,266	1,264	1,200	.5
Vietnam, South.....	6	7	7	7	5,400	6,000	6,000	6,000	2.7
Oceania:									
Australia.....	24	27	27	27	27,721	37,203	37,043	35,900	16.2
New Zealand.....	5	5	5	5	6,986	6,867	7,595	7,400	3.4
Total.....	3,061	3,304	3,182	3,198	3,685,086	3,936,843	3,918,448	3,934,392	1,784.6

^{1/} Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight basis normally reported in trade statistics. ^{2/} Subject to revision. ^{3/} Preliminary. ^{4/} Less than 500 acres. ^{5/} Not available. ^{6/} Less than 50 metric tons. ^{7/} Western Malaysia only. ^{8/} West Pakistan only. ^{9/} Includes estimates for countries listed for which data are not available.

Table 6.--Light air-cured burley tobacco: Estimated acreage and production, by specified country, average 1965-69, annual 1970-72

Continent and country	Acreage harvested				Production ^{1/}				
	Average	1970	1971 ^{2/}	1972 ^{3/}	Average	1970	1971 ^{2/}	1972 ^{2/}	
	1965-69				1965-69				
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	metric tons
	acres	acres	acres	acres	pounds	pounds	pounds	pounds	
North America:									
Canada.....	2	1	1	1	4,162	2,726	2,765	3,301	1.5
Costa Rica.....	(^{4/})	(^{4/})	(^{4/})	(^{4/})	222	344	511	500	1.2
Cuba.....	2	-	-	-	1,740	-	-	-	-
Dominican Republic...	0	(^{5/})	1	(^{4/})	0	55	1,016	230	1.1
El Salvador.....	(^{4/})	(^{4/})	(^{4/})	(^{4/})	538	416	590	590	1.2
Guatemala.....	1	1	1	1	1,377	1,817	1,271	1,307	1.6
Honduras.....	(^{4/})	(^{4/})	(^{4/})	(^{4/})	131	200	257	250	1.1
Mexico.....	10	10	26	23	16,402	24,207	37,478	41,867	17.0
Nicaragua.....	(^{4/})	(^{4/})	1	1	652	700	1,000	1,000	1.5
Panama.....	1	(^{4/})	(^{4/})	(^{4/})	138	383	304	502	1.2
United States.....	246	216	21	22	573,677	560,547	472,574	572,650	25.8
South America:									
Argentina.....	5	16	10	1	6,338	18,005	10,350	11,111	6.1
Brazil.....	13	18	22	20	11,488	26,727	33,731	30,702	14.0
Chile.....	3	-	3	-	4,713	1,602	6,718	6,111	3.1
Colombia.....	1	1	1	-	561	166	1,000	1,000	1.1
Peru.....	(^{4/})	(^{4/})	(^{4/})	(^{4/})	33	267	591	281	1.1
Venezuela.....	5	10	10	10	6,113	12,068	13,500	13,700	6.1
Europe:									
Austria.....	1	1	1	1	1,337	4,314	1,447	1,323	1.6
Bulgaria.....	1	5	8	-	867	1,107	11,022	1,211	1.1
France.....	2	1	1	1	87	1,116	1,172	2,211	1.1
Germany, West.....	4	3	-	-	7,511	7,750	6,111	5,600	3.1
Greece.....	8	14	13	11	17,661	13,308	13,888	14,111	11.1
Italy.....	17	22	26	28	19,113	11,111	11,111	11,111	11.1
Spain.....	23	22	22	28	2,128	1,211	1,111	1,111	1.1
Switzerland.....	(^{4/})	(^{4/})	(^{4/})	(^{4/})	87	111	111	111	1.1
Yugoslavia.....	(^{4/})	1	-	1	111	1,111	1,111	1,111	1.1
Africa:									
Angola.....	1	1	2	2	1,111	1,111	1,111	1,111	1.1
Libya.....	(^{5/})	1	1	1	1,111	1,111	1,111	1,111	1.1
Malagasy Republic....	3	2	3	3	1,111	1,111	1,111	1,111	1.1
Malawi.....	1	-	15	15	1,111	1,111	1,111	1,111	1.1
Mauritius.....	(^{4/})	1	1	1	1,111	1,111	1,111	1,111	1.1
Morocco.....	3	3	6	3	1,111	1,111	1,111	1,111	1.1
Mozambique.....	2	3	2	2	1,111	1,111	1,111	1,111	1.1
Nigeria.....	(^{4/})	(^{4/})	(^{4/})	(^{4/})	1,111	1,111	1,111	1,111	1.1
Rhodesia.....	1	1	1	1	1,111	1,111	1,111	1,111	1.1
South Africa, Rep. of	3	3	2	3	1,111	1,111	1,111	1,111	1.1
Zaire (Congo, Kinshasa)	1	(^{4/})	1	1	2,111	1,513	1,111	1,111	1.1
Zambia.....	3	1	2	2	1,111	1,111	1,111	1,111	1.1
Asia:									
China (Republic of)...	(^{4/})	(^{4/})	(^{4/})	(^{4/})	1,111	1,111	1,111	1,111	1.1
India.....	6	6	6	6	1,111	1,111	1,111	1,111	1.1
Iran.....	(^{4/})	(^{4/})	(^{4/})	(^{4/})	1,111	1,111	1,111	1,111	1.1
Japan.....	11	11	11	11	1,111	1,111	1,111	1,111	1.1
Korea, Republic of....	18	21	21	30	28,111	1,111	1,111	1,111	1.1
Pakistan.....	(^{4/})	(^{4/})	(^{4/})	(^{4/})	1,111	1,111	1,111	1,111	1.1
Philippines.....	1	1	3	1	1,111	1,111	1,111	1,111	1.1
Thailand.....	1	1	2	1	1,111	1,111	1,111	1,111	1.1
Oceania:									
Australia.....	(^{5/})	(^{4/})	(^{4/})	(^{4/})	121	1,111	1,111	1,111	1.1
New Zealand.....	(^{4/})	(^{4/})	(^{4/})	(^{4/})	211	1,111	1,111	1,111	1.1
Total.....	413	412	473	511	923,173	1,111,111	1,111,111	1,111,111	1,111.1

^{1/} Production figures on farm-sales-weight basis. ^{2/} Subject to revision. ^{3/} Preliminary. ^{4/} Less than 100 acres. ^{5/} Not available. ^{6/} Less than 1 metric ton. ^{7/} Includes estimates for countries listed for which data are not available.

Table 7.--Other light air-cured tobacco (including Maryland): Estimated acreage and production, by specified country, average 1965-69, annual 1970-72

Continent and country	Acreage harvested				Production ^{1/}				
	Average	1970	1971 ^{2/}	1972 ^{3/}	Average	1970	1971 ^{2/}	1972 ^{3/}	
	1965-69 1,000 acres	1,000 acres	1,000 acres	1,000 acres	1965-69 1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
Dominican Republic.....	0	(4/)	1	(5/)	0	55	591	225	.1
United States:									
Maryland.....	32	27	27	26	33,394	29,430	28,080	24,700	11.2
South America:									
Argentina:									
Maryland.....	1	(5/)	(5/)	(5/)	383	1	2	66	(6/)
Peru.....	(5/)	(5/)	1	(5/)	243	507	1,036	220	.1
Europe:									
Czechoslovakia.....	2	--	--	--	4,847	--	--	--	--
Italy:									
Maryland.....	1	(5/)	(5/)	(5/)	1,939	236	313	794	.4
Hungary:									
Maryland.....	7	--	--	--	6,640	--	--	--	--
Switzerland.....	1	1	1	1	2,562	3,086	2,557	2,770	1.3
Africa:									
Cameroon:									
Maryland.....	4	4	4	4	2,205	2,380	2,380	2,380	1.1
Central African Rep. &:									
Congo (Brazzaville)...	4	4	4	4	2,740	2,200	2,200	2,200	1.0
Ivory Coast:									
Maryland.....	5	6	6	6	1,696	2,200	2,200	2,200	1.0
Libya.....	(4/)	(5/)	(5/)	(5/)	251	350	350	350	.2
Malagasy Republic:									
Maryland.....	5	4	6	6	3,905	4,046	4,907	4,900	2.2
Mauritius.....	(5/)	(5/)	(5/)	(5/)	500	561	323	529	.2
Nigeria.....	12	12	32	33	7,411	16,400	19,500	20,000	9.0
South Africa, Rep. of..	11	14	13	13	8,380	7,496	6,614	6,614	3.0
Uganda.....	(5/)	0	0	0	57	0	0	0	0
Asia:									
Korea, Republic of.....	(5/)	(5/)	0	0	103	139	0	0	0
Pakistan.....	3	0	0	0	3,990	0	0	0	0
Total.....	88	79	103	102	81,246	76,987	81,733	79,248	35.9

^{1/} Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight basis normally reported in trade statistics. ^{2/} Subject to revision. ^{3/} Preliminary. ^{4/} Not available. ^{5/} Less than 500 acres. ^{6/} Less than 50 metric tons. ^{7/} Includes estimates for countries listed for which data are not available.

Table 8.--Light sun-cured tobacco: Estimated acreage and production, by specified country, average 1965-69, annual 1970-72

Continent and country	Acreage harvested				Production ^{1/}				
	Average	1970	1971 ^{2/}	1972 ^{3/}	Average	1970	1971 ^{2/}	1972 ^{3/}	
	1965-69 1,000 acres	1,000 acres	1,000 acres	1,000 acres	1965-69 1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 metric tons
North America:									
Costa Rica.....	2	2	2	2	2,099	2,196	2,126	2,000	.9
Mexico.....	29	36	22	30	56,616	81,784	55,996	52,911	24.0
South America:									
Paraguay.....	27	24	32	30	29,433	30,400	32,074	31,470	14.3
Africa:									
Algeria.....	14	10	15	15	6,594	4,777	7,400	7,400	3.4
Asia:									
China, Mainland.....	443	--	--	--	432,534	--	--	--	--
India.....	73	32	31	30	45,811	19,620	19,000	18,000	8.2
Japan.....	64	51	47	46	129,106	104,985	98,873	98,550	44.7
Korea, Republic of.....	6	2	1	(4/)	7,720	1,607	280	119	.1
Pakistan.....	43	60	58	(5/)	55,800	60,000	58,000	(5/)	(5/)
Total.....	701	656	673	549	765,713	687,391	656,749	483,150	219.2

^{1/} Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight basis normally reported in trade statistics. ^{2/} Subject to revision. ^{3/} Preliminary. ^{4/} Less than 500 acres. ^{5/} Not available. ^{6/} Includes estimates for countries listed for which data are not available.

Table 2.--Oriental and semioriental tobaccos: Estimated acreage and production, by specified country, average 1965-69, annual 1970-72

Continent and country	Acreage harvested				Production ^{1/}				
	Average				Average				
	1965-69	1970	1971 ^{2/}	1972 ^{3/}	1965-69	1970	1971 ^{2/}	1972 ^{2/}	
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds	metric tons
North America:									
Guatemala.....	(4/)	(4/)	(4/)	(4/)	58	22	219	200	.1
Honduras.....	(4/)	(4/)	(4/)	(4/)	21	28	30	30	(5/)
Mexico.....	(4/)	2	2	2	35	1,587	2,315	1,543	.7
South America:									
Argentina.....	2	1	1	1	1,264	798	331	287	.1
Chile.....	(4/)	(4/)	(4/)	(4/)	78	195	161	187	.1
Colombia.....	(4/)	0	0	0	26	0	0	0	0
Venezuela.....	1	1	1	1	339	483	500	500	.2
Europe:									
Bulgaria.....	268	267	303	--	241,849	2,6115	251,324	--	--
Czechoslovakia.....	4	--	--	--	2,888	--	--	--	--
Greece.....	284	228	206	210	203,877	179,242	155,473	161,335	73.4
Italy.....	59	45	45	47	4,822	40,814	37,460	38,206	17.3
Hungary.....	22	--	--	--	22,132	--	--	--	--
Poland.....	10	0	0	0	11,516	0	0	0	0
Romania.....	60	25	24	--	53,505	16,000	22,000	--	--
USSR.....	357	327	331	320	22,060	487,647	512,104	421,721	191.1
Yugoslavia.....	125	87	79	28	92,621	75,446	78,047	100,246	45.0
Africa:									
Libya.....	(6/)	1	1	1	361	130	130	130	.1
Malawi.....	(4/)	(4/)	1	1	143	163	200	400	.2
Rhodesia.....	1	1	1	1	787	300	300	300	.1
South Africa, Rep. of..	3	3	3	3	1,500	1,323	1,766	1,743	.7
Tanzania.....	1	0	0	0	253	6	6	6	0
Zambia.....	1	(4/)	(4/)	(4/)	467	19	19	19	(5/)
Asia:									
Cyprus:									
Latakia.....	7	3	4	4	2,764	1,347	2,000	2,000	.8
Iran.....	34	19	19	19	24,811	17,000	18,533	14,400	7.0
Iraq.....	40	53	40	40	25,026	31,000	20,000	20,000	9.0
Israel.....	8	7	5	4	4,205	3,000	2,000	2,000	.8
Korea, Republic of.....	(4/)	1	1	1	2	711	757	1,700	.7
Lebanon.....	15	15	17	17	13,381	14,213	17,400	17,400	7.8
Pakistan.....	43	72	62	(6/)	34,000	12,000	10,000	10,000	4.5
Syria:									
Oriental.....	13	10	10	10	6,400	7,725	7,725	7,725	3.5
Semioriental.....	24	20	20	20	14,000	18,000	18,000	18,000	8.0
Thailand.....	1	(4/)	(4/)	1	474	21	21	21	.1
Turkey.....	687	809	861	84	344,711	128,500	36,000	40,000	17.6
Total.....	2,070	2,024	2,061	2,007	1,427,581	1,460,000	1,460,000	1,460,000	650.0

^{1/} Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight basis normally reported in trade statistics. ^{2/} Subject to revision. ^{3/} Preliminary. ^{4/} Less than 25 acres. ^{5/} Less than 2 metric tons. ^{6/} Not available. ^{7/} Includes estimates for countries listed for which data are not available.

Table 10. -- Dark air-cured tobacco: Estimated acreage and production, by specified country, average 1965-69, annual 1970-72

(Continued)

Continent and Country	Acreage harvested				Production ^{1/}				
	Average	1970	1971 ^{2/}	1972 ^{3/}	Average	1970	1971 ^{2/}	1972 ^{3/}	
	1965-69	1970	1971 ^{2/}	1972 ^{3/}	1965-69	1970	1971 ^{2/}	1972 ^{3/}	
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds	metric tons
Africa:									
Algeria.....	10	6	11	11	4,511	3,000	5,230	5,230	2.4
Angola.....	7	3	3	3	3,518	1,345	1,421	1,421	.6
Cameroon:									
Cigar.....	3	4	4	4	3,861	5,160	5,160	5,160	2.3
Other.....	7	9	9	9	2,879	5,688	5,688	5,688	2.6
Central African Rep. & :									
Congo (Brazzaville)....	5	5	5	5	1,817	1,550	1,550	1,550	.7
Ghana.....	4	5	5	5	1,369	1,500	1,500	1,500	.7
Ivory Coast.....	12	14	14	14	3,323	4,414	4,414	4,414	2.0
Kenya.....	(5/)	(4/)	(4/)	(4/)	719	99	70	115	.1
Libya.....	(5/)	1	1	1	1,423	1,370	1,100	1,220	.6
Malagasy Republic.....	6	5	6	6	3,053	3,100	3,800	3,800	1.7
Morocco.....	1	1	1	1	879	1,356	1,208	882	.4
Nigeria.....	31	34	28	31	17,941	11,480	9,300	11,600	5.3
Rwanda and Burundi.....	5	5	5	5	3,500	3,500	3,500	3,500	1.6
South Africa, Rep. of..	24	32	30	30	20,560	20,282	19,400	19,400	8.8
Tanzania.....	(5/)	0	0	0	560	0	0	0	0
Tunisia.....	6	8	6	4	4,953	5,511	4,491	3,527	1.6
Uganda.....	1	0	0	0	315	0	0	0	0
Zaire (Congo, Kinshasa)...	5	6	5	5	4,062	3,217	3,000	3,000	1.4
Zambia.....	(4/)	0	0	0	18	0	0	0	0
Asia:									
Ceylon.....	6	7	7	7	2,340	3,000	3,000	3,000	1.4
China, Mainland.....	447	--	--	--	399,600	--	--	--	--
Indonesia:									
Cigar.....	410	423	250	337	190,918	200,422	177,486	153,982	69.8
Iran:									
Tumbac.....	5	4	7	8	7,076	5,897	9,259	9,722	4.4
Iraq:									
Tumbaki.....	2	2	2	2	1,325	2,000	1,500	1,500	.7
Japan:									
Cigar.....	(4/)	0	0	0	97	0	0	0	0
Jordan.....	3	4	3	3	903	661	476	551	.2
Khmer (Cambodia).....	34	40	32	27	16,000	18,298	15,873	14,109	6.4
Laos.....	11	10	12	12	4,779	5,377	5,800	5,800	2.6
Lebanon:									
Tombac.....	1	2	2	2	790	1,153	1,102	1,102	.5
Pakistan:									
Cigar.....	19	36	53	(5/)	25,210	49,170	47,300	(5/)	(5/)
Other.....	48	12	8	(5/)	59,552	26,000	7,100	(5/)	(5/)
Philippines:									
Cigar.....	122	119	84	56	87,915	121,253	83,775	44,974	20.4
Syria:									
Tombac.....	1	1	1	1	583	715	715	715	.3
Turkey.....	(4/)	1	1	1	430	500	500	700	.3
Vietnam, South.....	14	15	15	15	11,352	12,519	12,519	12,519	5.7
Total.....	2,273	2,145	1,920	1,939	1,899,035	6,179,005	6,166,175	6,159,929	6,722.6

^{1/} Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight basis normally reported in trade statistics. ^{2/} Subject to revision. ^{3/} Preliminary. ^{4/} Less than 500 acres. ^{5/} Not available. ^{6/} Includes estimates for countries listed for which data are not available.

Table 10. -- Dark air-cured tobacco: Estimated acreage and production, by specified country, average 1965-69, annual 1970-72

Continent and Country	Acreage harvested				Production ^{1/}				
	Average	1970	1971 ^{2/}	1972 ^{2/}	Average	1970	1971 ^{2/}	1972 ^{2/}	
	1965-69	1970	1971 ^{2/}	1972 ^{2/}	1965-69	1970	1971 ^{2/}	1972 ^{2/}	
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds	metric tons
North America:									
Canada:									
Cigar.....	2	3	3	1	3,553	4,014	3,825	1,250	.6
Other.....	1	1	1	1	1,054	984	1,260	830	.4
Dominican Republic.....	44	50	51	54	42,722	42,604	42,832	52,618	24.3
El Salvador.....	(4/)	(4/)	(4/)	(4/)	143	255	300	300	.1
Guatemala.....	4	2	3	3	3,380	1,735	1,832	1,900	.9
Haiti.....	6	6	6	6	2,500	2,500	2,500	2,500	1.1
Honduras:									
Cigar filler.....	1	1	2	2	840	1,560	1,620	1,700	.8
Cigar wrapper.....	(4/)	1	1	1	483	960	970	960	.4
Other.....	11	8	8	9	3,766	7,130	7,362	7,680	3.5
Jamaica:									
Cigar.....	12	12	12	12	9,275	10,526	10,700	10,700	4.8
Other.....	(4/)	(4/)	(4/)	(4/)	137	150	150	150	.1
Mexico.....	17	19	12	12	20,635	20,062	14,330	12,346	5.6
Nicaragua:									
Cigar leaf.....	(4/)	(4/)	(4/)	(4/)	410	400	565	600	.3
Other.....	2	1	1	1	809	1,222	1,300	1,300	.6
Panama.....	1	1	1	1	367	560	271	370	.2
Puerto Rico.....	14	5	3	5	16,764	6,104	4,471	6,722	3.0
United States:									
One Sucker.....	7	6	6	6	12,428	10,726	11,224	11,054	5.0
Green River.....	3	2	2	2	5,783	4,440	4,450	4,624	2.1
Cigar Filler.....	25	20	19	18	44,848	34,838	30,525	26,235	11.7
Cigar Binder.....	11	10	12	13	19,080	21,368	25,501	26,248	12.0
Cigar Wrapper.....	14	10	8	7	19,088	14,732	12,377	10,152	4.6
Perique.....	(4/)	(4/)	(4/)	(4/)	153	189	170	160	.1
South America:									
Argentina:									
Cigar.....	6	1	2	2	3,277	686	722	745	.4
Other.....	71	87	102	102	70,000	72,445	73,544	87,550	39.7
Bolivia.....	2	4	4	5	2,206	3,242	4,150	4,317	1.9
Brazil:									
Bahia & other cigar..	117	88	76	83	67,578	72,750	62,731	68,343	31.0
Twist.....	194	247	247	247	33,343	110,230	110,230	110,230	50.1
Other.....	49	28	27	35	42,440	33,542	31,455	34,470	15.3
Colombia:									
Cigar.....	20	23	23	27	38,770	38,321	3,132	37,274	16.7
Other.....	38	33	32	40	52,076	57,115	52,700	47,163	22.3
Paraguay.....	9	8	11	9	8,817	10,042	12,400	2,449	1.1
Peru.....	8	4	6	7	7,467	2,541	5,512	5,364	2.4
Uruguay.....	1	1	1	1	532	542	700	2	.1
Venezuela.....	2	0	0	0	1,337				
Europe:									
Albania.....	60	59	50	--	30,260	24,250	27,557	--	--
Belgium.....	2	1	2	2	4,115	4,213	5,700	5,720	2.6
Bulgaria.....	(5/)	0	0	0	100	--	--	--	--
Czechoslovakia.....	7	--	--	--	10,030	--	--	--	--
France.....	49	47	48	49	102,774	104,435	84,223	110,471	50.2
Germany, East.....	11	--	--	--	14,730	--	--	--	--
Germany, West:									
Cigar.....	4	4	4	5	8,823	7,341	11,050	11,200	5.1
Hungary.....	11	9	11	12	12,920	9,600	14,200	15,300	7.0
Italy:									
Cigar.....	1	(4/)	(4/)	1	1,630	421	810	1,400	.6
Other.....	24	16	12	11	30,518	24,000	17,447	14,700	6.3
Poland.....	27	20	27	28	36,143	48,841	48,000	55,700	25.3
Romania.....	33	58	55	--	25,054	33,600	44,130	--	--
Spain.....	15	12	13	18	20,420	17,503	18,755	21,703	9.8
Switzerland.....	1	1	(4/)	(4/)	848	825	882	850	.4
USSR:									
Makhorka.....	66	74	84	84	26,121	66,138	74,351	74,351	33.9
Cigar.....	13	14	16	10	11,805	15,000	17,000	11,000	5.0
Yugoslavia.....	7	3	1	(4/)	6,787	3,100	825	300	.1

See footnotes at end of table.

Table 11.--Dark sun-cured tobacco: Estimated acreage and production, by specified country, average 1965-69, annual 1970-72

Continent and country	Acreage harvested				Production 1/				
	Average				Average				
	1965-69	1970	1971 2/	1972 3/	1965-69	1970	1971 2/	1972 3/	
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds	metric tons
North America:									
Cuba.....	93	--	--	--	72,862	--	--	--	--
United States.....	1	1	1	1	1,468	1,100	1,080	978	.4
South America:									
Chile.....	2	2	1	1	3,800	5,059	1,926	2,743	1.2
Europe:									
Poland.....	5	23	20	20	8,638	38,399	24,000	27,337	12.4
Africa:									
Algeria.....	1	1	1	1	524	600	600	600	.3
Malawi.....	17	13	16	16	4,637	4,059	5,124	5,300	2.4
Mozambique.....	1	(4/)	(4/)	1	296	200	200	660	.3
Zambia.....	(4/)	0	0	0	93	0	0	0	0
Asia:									
Burma.....	121	119	121	122	87,355	67,593	69,798	70,000	31.6
Ceylon.....	5	8	5	5	3,100	5,796	4,100	4,100	1.9
China, Mainland.....	76	--	--	--	77,950	--	--	--	--
India.....	637	705	686	672	498,217	540,199	568,817	599,138	271.8
Iran.....	6	5	9	9	4,447	4,484	7,496	7,716	3.5
Malaysia 5/.....	5	3	3	3	2,761	1,929	2,033	2,000	.9
Pakistan.....	45	3	4	(6/)	59,104	8,330	8,700	(6/)	(6/)
Thailand.....	87	87	87	91	46,517	46,297	46,297	48,501	22.0
Total.....	1,102	1,151	1,110	1,120	871,969	879,045	858,671	922,573	418.5

1/ Production figures on farm-sales-weight basis, which is about 10 percent above the dry-weight basis normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Western Malaysia only. 6/ Not available. 7/ Includes estimates for countries listed for which data are not available.

Table 12.--Fire-cured tobacco: Estimated acreage and production, by specified country, average 1965-69, annual 1970-72

Continent and country	Acreage harvested				Production 1/				
	Average				Average				
	1965-69	1970	1971 2/	1972 3/	1965-69	1970	1971 2/	1972 3/	
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds	metric tons
North America:									
United States:									
Virginia.....	6	5	5	5	7,335	6,150	5,900	5,290	2.4
Kentucky-Tennessee....	20	18	20	21	34,588	30,924	37,611	40,245	18.2
South America:									
Argentina.....	1	2	1	1	1,011	1,026	836	739	.3
Europe:									
Italy.....	12	11	12	14	17,934	16,938	17,478	20,393	9.2
Poland.....	13	12	10	11	21,969	22,782	18,500	23,810	10.8
Africa:									
Ghana.....	(4/)	1	1	1	190	200	200	200	.1
Kenya.....	0	(4/)	(4/)	(4/)	0	10	10	10	(5/)
Malawi.....	89	65	76	88	22,506	22,013	26,249	28,500	12.9
Mozambique.....	1	2	1	1	416	800	550	680	.3
Tanzania.....	11	10	13	12	5,033	4,725	6,955	6,500	2.9
Uganda.....	9	3	5	6	3,808	1,102	2,205	3,167	1.4
Zaire (Congo, Kinshasa):	1	1	1	1	703	509	728	700	.3
Asia:									
Ceylon.....	2	2	2	2	1,227	2,250	2,200	2,200	1.0
Indonesia.....	1	2	2	2	1,973	2,400	2,000	2,000	.9
Pakistan.....	2	0	0	0	3,000	0	0	0	0
Total.....	168	134	149	165	121,693	111,829	121,422	134,434	61.0

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight basis normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Less than 50 metric tons.



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